



Corporate Services (Private) Limited

An affiliate of F. J. & G. de Saram

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22nd of May 2026

Colombo Stock Exchange,
#04-01, West Block,
World Trade Centre,
Echelon Square,
Colombo 01.

Attn: Ms. Nilupa Perera
Chief Regulatory Officer

Dear Madam,

LVL ENERGY FUND PLC **RIGHTS ISSUE OF ORDINARY VOTING SHARES**

We write with reference to our announcement dated 27th January 2026 to raise Rupees Five Hundred and Seven Million One Hundred and Forty Five Thousand Four Hundred and fifty Five (Rs. 507,145,455/-) by way of a Rights Issue of Sixty-Seven Million Six Hundred and Nineteen Thousand Three Hundred and Ninety Four (67,619,394) Ordinary Voting Shares at Rs. 7.50/- per share.

We wish to inform you of the level of subscription of the Rights Issue, including applications received for additional shares, as set out below:

Description	Number of Shares	Value (Rs.)
Subscription in respect of Ordinary Voting Rights and applications for additional shares	90,319,219	677,394,142.50

Accordingly, the Rights Issue has been oversubscribed.

CORPORATE SERVICES (PRIVATE) LIMITED

The above disclosure is subject to the realization of cheques, bank confirmations and other verifications.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'R. K. K. K.', is written over a horizontal line.

Chief Executive Officer

CORPORATE SERVICES (PRIVATE) LIMITED

Secretaries and Registrars

L V L ENERGY FUND PLC