

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

Fax : 94-11-2573037

E-mail : kishank@slt.net.lk

your ref:

our ref: KCK/0630/2026

Mrs. Kanishka Munasinghe
Vice President – Listing,
Colombo Stock Exchange,
#04-01 West Block,
World Trade Center,
Echelon Square,
Colombo 01.

11th September 2026

Dear Madam,

DFCC BANK PLC - DEBENTURE ISSUE 2026

AN ISSUE BY DFCC BANK PLC OF UP TO ONE HUNDRED AND TWENTY-FIVE MILLION (125,000,000) BASEL III COMPLIANT, TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE 5 YEAR (2026/2031) DEBENTURES WITH NON-VIABILITY CONVERSION FEATURE ('DEBENTURES') AND EACH OF THE PAR VALUE OF LKR 100/- TO RAISE UP TO A MAXIMUM AMOUNT OF SRI LANKAN RUPEES TWELVE BILLION FIVE HUNDRED MILLION (LKR 12,500,000,000/-).

We wish to inform you that we have received applications for over One Hundred and Twenty-Five Million (125,000,000) for the above Debentures Issue by DFCC Bank PLC and accordingly the above Debenture Issue has been oversubscribed.

Therefore, the Issue was closed at 4.30 p.m. today (11th September 2026) as per the Prospectus. Any applications received prior to 4.30 p.m. today have been accepted.

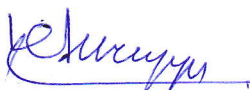
The basis of allotment will be notified to the CSE in due course.

Yours truly,

For and on behalf of

DFCC Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE