

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

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E-mail : kishank@slt.net.lk

Your ref:

Our ref : KCK/1716/2023

Ms. Kanishka Munasinghe
Head of Listings
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

14th December 2023

Dear Madam,

CARGILLS BANK LIMITED – INITIAL PUBLIC OFFERING

We write for and on behalf of our client Cargills Bank Limited and wish to inform you that the Initial Public Offering for 62,500,000 shares has been oversubscribed at an issue price of LKR 8.00.

Accordingly, the issue would be closed at 4.30 pm today (December 14, 2023) as per the Prospectus dated November 28, 2023.

The basis of allotment will be notified to the CSE in due course.

Yours truly,

For and on behalf of

Cargills Bank Limited

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE

Copies to:

Managing Director / Chief Executive Officer – Cargills Bank Limited

Director / Chief Executive Officer – CT CLSA Capital (Private) Limited

Director / Chief Executive Officer – NDB Investment Bank Limited