S S P Corporate Services (Private) Limited
Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka
Tel : 94-11-2573485
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Your ref:

Our ref : KCK/0857/2024

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

16th August 2024

Dear Madam,

AN INITIAL ISSUE OF UPTO EIGHTY MILLION (80,000,000) BASEL III COMPLIANT-TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON –VIABILITY CONVERSION ("DEBENTURES"), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKA RUPEES EIGHT BILLION (LKR 8,000,000,000/-) WITH AN OPTION TO ISSUE UPTO A FURTHER FORTY MILLION (40,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKA RUPEES FOUR BILLION (LKR 4,000,000,000/-)

We wish to inform you that we have received applications for over LKR 12,000,000,000/- (Rupees Twelve Billion) for the above Debenture Issue by Hatton National Bank PLC and accordingly the Issue has been oversubscribed.

Therefore, the Issue would be closed at 4.30 p.m. today (16th August 2024) as per the Prospectus. Any applications received prior to 4.30 p.m. today will be accepted.

The basis of allotment will be notified to the CSE in due course.

Yours truly
For and on behalf of
Hatton National Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE