

**AMANA TAKAFUL PLC**  
**(Company Registration Number PQ 23)**  
660 - 1/1, Galle Road, Colombo 03

**THIS DOCUMENT IS OF VALUE**

*IF YOU ARE IN DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR  
STOCKBROKER OR OTHER PROFESSIONAL ADVISOR*

**PROVISIONAL LETTER OF ALLOTMENT**

**FOR THE USE OF CDS ACCOUNT HOLDERS**

**ISSUE OF UP TO FIFTY-TWO MILLION EIGHT HUNDRED AND FIFTY-FOUR THOUSAND EIGHT HUNDRED AND FIFTY-SEVEN (52,854,857) NEW ORDINARY VOTING SHARES AT RUPEES NINETEEN (RS. 19.00) PER SHARE BY WAY OF A RIGHTS ISSUE (RI)**

Dear Shareholder(s),

On 06th February 2026, Amana Takaful PLC (the Company) made a market announcement on the aforesaid Rights Issue. Subsequently, on 16 April 2026, the Shareholders of the Company approved the said issuance.

1. In order to determine the number of Rights which are allotted to you (i.e. your entitlement), please use the following formula:

$$\frac{\text{Number of shares held by you as at end of trading on the Record Date}}{14} * 3 = \text{Your entitlement of Rights}^*$$

*\*Note - Fractions (if any) will be dealt by the issuer as stated in the Circular to Shareholders.*

(Example – If you hold 1,000 shares of the Company on the Record Date and if Rights are issued in the proportion of 3 new ordinary voting shares for every 14 ordinary voting shares held, the calculation as per the above formula will be as follows:

$$\frac{1,000}{14} * 3 = 214.29$$

*Note – Then the Shareholder will be entitled to 214 Rights and the fraction of 0.29 will be pooled together and be allotted to the respective holders of shares who applied for additional shares.)*

2. The Entitlement which has been computed based on the above formula has been directly deposited into your CDS account, through which your shares are held, and the amount is payable upon acceptance.

**For any inquiries in this regard please contact the Registrars to the Issue, Managers and Secretaries (Private) Limited, No 10, Gothami Road, Colombo 8, via Telephone 011 2015913 (direct) and 0112015900 (general).**

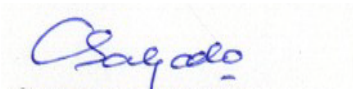
3. If you wish to trade on your Entitlement (fully/partially), you may do so up to the Last Date of Renunciation to CDS (i.e., 11 May 2026). Trading of the “Rights” shall commence on the fourth (4th) market day from and excluding the date the Provisional Letter of Allotment is made available (i.e., 04 May 2026), and such trading shall continue throughout the period of renunciation to the CDS. Please contact your Stockbroker/Custodian Bank and provide the requisite instructions in this regard.

If you wish to accept and subscribe for your Rights (partly/fully) thereafter, **please submit the required remittance to your Stockbroker/Custodian Bank not later than 4.30 p.m. on 13 May 2026.**

4. **ADDITIONAL ORDINARY VOTING SHARES** - If you wish to apply for Additional Ordinary Voting Shares over and above the shares provisionally allotted to you, which may be possible due to some Shareholders not taking up their Entitlement under the Rights Issue, please refer to the Notes and follow the instructions given in **FORM C - "APPLICATION FOR ADDITIONAL SHARES."** Please note that your payment for additional shares along with FORM C must be sent to the Registrars to the Issue, **Managers and Secretaries (Private) Limited, No. 10, Gothami Road, Colombo 8, or contact on telephone 011 2015913 (direct) and 0112015900 (general).**
5. **REMITTANCE** - If you wish to subscribe for your Entitlement (partly/fully), please submit the required remittance to your Stockbroker/Custodian Bank not later than 4.30 p.m. on 13 May 2026 since your subscription for your Rights Entitlement can **ONLY** be made through your Stockbroker/Custodian Bank. Please note that if you hold shares through multiple Stockbrokers / Custodian Banks, the remittance for the shares fully/partially accepted will have to be made separately through each of the respective Stockbrokers / Custodian Banks.
6. **Foreign Investors/ Non-Resident Shareholders** - Shareholders may only invest through an Inward Investment Account (IIA), formerly known as Securities Investment Account (SIA), maintained with any commercial bank operating in Sri Lanka. Ensure this is adhered to when forwarding the payment via your Stockbroker/Custodian Bank.  
  
**Non-Resident Shareholders are requested to enter their IIA number (from which the payment was made for the Rights Issue) in the space provided in FORM C — APPLICATION FOR ADDITIONAL SHARES. For speedy repatriation of proceeds arising from any corporate action, it is preferable that Shareholders make the payment via the same IIA through which they remitted funds for their existing holding.**  
  
Please note that it is the responsibility of the Foreign Investors/Non-Resident Sri Lankans to comply with laws relevant to the jurisdiction of their residency and Sri Lanka.
7. Applications will not be accepted if the amount deposited and the details in the Application Forms cannot be reconciled.
8. **DIRECT DEPOSIT OF ALLOTTED SHARES TO CDS** — The shares provisionally allotted on this Issue would be directly deposited to the Shareholders' CDS accounts on or before 23 April 2026 and **SHARE CERTIFICATES WILL NOT BE ISSUED.**
9. GENERAL – If you wish to subscribe for your Entitlement (partly/fully), and the required remittance is not submitted to your Stockbroker/Custodian Bank by 4.30 p.m. the latest on 13 May 2026, the Rights Shares to which you are entitled to will be deemed to have been declined and you will not be entitled to such shares thereafter.
10. All correspondence in this regard should be sent in an envelope, marked on the top left-hand corner of the envelope, 'Amana Takaful PLC - RIGHTS ISSUE' addressed & sent to the **Managers and Secretaries (Private) Limited, No. 10, Gothami Road, Colombo 8 (Telephone 011 2015913 (direct) and 0112015900 (general)).**

KEY DATES	
Ex Rights (XR) Date	17 April 2026
Record Date/ Date of Provisional Allotment	20 April 2026
The Date for Direct Deposit of Rights into Shareholders' CDS Accounts	23 April 2026
Trade Commencement Date of Rights	04 May 2026
Last Date of Renunciation to CDS	11 May 2026
Last date of acceptance and payment for subscription of rights via CDS	13 May 2026
Last Date of Acceptance and Payment for Rights (only for Ledger Shareholders and Shareholders Applying for Additional Shares)	14 May 2026

Yours faithfully,  
By Order of the Board of **Amana Takaful PLC**,



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Company Secretary  
20<sup>th</sup> April 2026





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Please note that if the fund transfer through SLIPS is rejected by the bank for any reason, a cheque will be posted at the risk of the shareholder to the first address given below.

I/We, further confirm as follows:

Full Name(s) of Shareholder(s) - Underline Surname(s)	NIC/Passport/Company Reg. No. (Passport No. is acceptable only if the NIC No. is not available)	Nationality	Occupation
(1) Mr./Mrs./Miss.			
(2) Mr./Mrs./Miss.			
(3) Mr./Mrs./Miss.			
Address:			
Telephone No:			

I/We, hereby declare that I am/we are:(Tick as applicable)

- not resident outside Sri Lanka and not a company or corporation incorporated outside Sri Lanka, and I am/we are not acquiring the shares as nominee of a person resident or company/corporation incorporated outside Sri Lanka.
- individual(s) resident outside Sri Lanka or a company/corporation incorporated outside Sri Lanka, and the remittance is made via my/our IIA (formerly known as SIA), confirmation of which is annexed.

**To be filled By Non-Resident Shareholders Only.**

I/We, being a Non-Resident Shareholder/s, give below my/our IIA No. through which payment/s for the Rights Shares is made.

IIA No.	Name of Bank and Branch	Bank and Branch Code

Signature(s)	(1)	(2)	(3)

## NOTES AND INSTRUCTIONS

1. If you wish to request for Additional Ordinary Voting Shares over the Ordinary Voting Shares provisionally allotted to you, the allocation may be possible due to some shareholders not taking up their shares under the Rights Issue. Please complete **FORM C: "APPLICATION FOR ADDITIONAL SHARES"**. You may forward the completed **FORM C** along with the applicable remittance and remittance confirmation in the manner given below;

### **If you wish to make payment for additional Ordinary Voting Shares via cheque/bank draft;**

Kindly forward the duly completed physical Application for Additional Shares (**FORM C**) together with a separate Cheque/Bank Draft (**original not a scanned copy**) for the exact amount payable for the number of shares applied to reach **Managers and Secretaries (Private) Limited, No. 10, Gothami Road, Colombo 8** either via post, courier or by hand to be received not later than 4.30 p.m. on 14 May 2026.

The remittance for additional Ordinary Voting Shares to be made by Cheque/Bank Draft should be drawn upon any commercial bank in Sri Lanka and payable to the account "**Amana Takaful PLC - RIGHTS ISSUE -2026**" and crossed "**Account Payee Only**".

### **If you wish to make payment for your additional Ordinary Voting Shares via SLIPS/RTGS**

Kindly forward your duly completed Application for Additional Shares (**FORM C**) together with a clear copy of your SLIPS/RTGS bank confirmation to the Registrars to the Issue at **Managers and Secretaries (Private) Limited, No. 10, Gothami Road, Colombo 8** either via post, courier or by hand to be received not later than 4.30 p.m. on 14 May 2026.

Alternatively, you may email a scanned copy of your duly completed Application for Additional Shares (**FORM C**) together with a clear scanned copy of your SLIPS/RTGS bank confirmation to [ms@mssl.lk](mailto:ms@mssl.lk) to be received not later than 4.30 p.m. on 14 May 2026 (being the Last Date of Acceptance and Payment for Rights). **Kindly ensure that the payment has been made, and payment details have been duly entered into the form prior to emailing it. Applications will not be acceptable in the event the amount is transferred via SLIPS/RTGS and the details in the Application Forms cannot be reconciled.**

If you wish to make the remittance in respect of shares subscribed under **FORM C** via SLIPS/RTGS, please make the payment to the Rights Issue Account given below. **Cash / Cash deposits will not be accepted.**

Account Name	-	Amana Takaful PLC
Account No.	-	0010000967007
Bank and Bank Code	-	Amana Bank - 7463
Branch and Branch Code	-	Main Branch - Colombo - 001
Swift Code	-	AMNALKLX

*Please ensure to fill in your National Identity Card number/CDS number on the beneficiary reference column when making the SLIPS/RTGS payment for easy identification.*

**We urge all shareholders who wish to apply for additional shares via FORM C, below the value of LKR 100,000/- to make the requisite payment for such shares by drawing a cheque/bank draft as detailed above in order to minimize difficulties that may arise in reconciling payments with applications.**

2. **Non-Resident Shareholders** may only invest through an Inward Investment Account (IIA), formerly known as a Securities Investment Account (SIA), maintained with any commercial bank operating in Sri Lanka. Such applications must be accompanied by a letter from the respective commercial bank confirming the same.

Non-Resident Shareholders are requested to enter their IIA Number in **FORM C** in the spaces provided. For speedy repatriation of proceeds arising from any corporate action, it is preferable that shareholders make the payment via the same IIA through which they remitted funds for their existing holding.

Please note that it is the responsibility of Foreign Investors/Non-Resident Sri Lankans to comply with laws relevant to the jurisdiction of their residency and Sri Lanka. Application Forms accompanying remittances that are not in accordance with the instructions will be rejected.

In case of remittance from an IIA for applications for Additional Ordinary Voting Shares, it is permissible for a holder of an IIA to send a Bank Guarantee with the **FORM C: "APPLICATION FOR ADDITIONAL SHARES"** instead of the actual payment of the shares. Once the number of shares to be allotted is determined by the **Board of Directors of Amana Takaful PLC**, Registrars to the Issue shall claim the relevant amount/s due on the application from the bank. This procedure is adopted to avoid foreign exchange losses on conversion.

The bank guarantee should be valid up to 29 May 2026.

3. Please ensure that you enter your CDS account number in the space provided in **FORM C: "APPLICATION FOR ADDITIONAL SHARES."** The shares allotted to you will be directly deposited in your securities account in the CDS within 10 market days from the Last Date of Acceptance and Payment for Rights, as **SHARE CERTIFICATES WILL NOT BE ISSUED** in line with the Directive issued by the Securities and Exchange Commission of Sri Lanka.
4. Any refunds in respect of rejected/partly rejected applications for Ordinary Voting Shares will be dispatched as expeditiously as possible and, in any event, within 10 market days from the Last Date of Acceptance and Payment for Rights. In the event a refund is not made within this period, the applicant shall be entitled to interest calculated on the last quoted Average Weighted Prime Lending Rate (AWPLR) published by the Central Bank of Sri Lanka +5%. If the applicant(s) has/have indicated details of his/her/their bank account in the application, **Amana Takaful PLC** will make such refund payments to the bank account specified by the applicant via the Sri Lanka Interbank Payment System (SLIPS) and payment advice shall be issued accordingly.

Refunds on payments made through IIA would be made to IIA only. Please enter the IIA number accurately in the space provided in **FORM C**.

Please note that if the bank rejects the fund transfer through SLIPS for any reason, refund payments will be made via a crossed cheque in favour of the applicant(s) and sent by ordinary post at his/her/their risk to the first address given above.

However, if the applicant(s) has/have not provided details of his/her/their bank account in the application, the refund payment will be made by a crossed cheque in favour of the applicant(s) and sent by ordinary post at his/her/their risk to the first address given above.

5. Where an application is signed under a Power of Attorney (POA), the original must be first registered with the Company Secretary and a copy of same certified by Notary Public/ Commissioner of Oaths must be lodged with the Managers/Registrars to the Issue (via post/courier/by hand) along with the application.
6. In the case of Companies/Incorporated Bodies, the common seal (if available) shall be placed and duly attested as per the Articles of Association/Statute or in the absence of a common seal, two directors or a director and the Company Secretaries shall sign this application as provided for in the Articles of Association/Statute.
7. In the event of an over-subscription, the Directors reserve the absolute right of accepting or rejecting any

application in whole or in part.

8. **Application Forms accompanying remittances, which are not in accordance with these instructions, will be rejected.**
9. The application for Additional Shares should be directly made to the Company through Registrars to the Issue, **Managers and Secretaries (Private) Limited, No. 10, Gothami Road, Colombo 8**. The CDS will not accept/handle any applications for additional Shares.
10. Cheques in respect of applications for Additional Ordinary Voting Shares received by the Registrars to the issue physically will be banked only after the Last Date of Acceptance and Payment for Rights.