

S S P Corporate Services (Private) Limited

Corporate secretaries, Computer bureau services & Payroll services

Co. Reg. No. PV 931

Branch Office:

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your ref :

our ref :

RA/561/2025

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
4-01, West Block
World Trade Centre
Echelon Square
Colombo 1.

17th September 2025

Dear Madam,

ACME PRINTING AND PACKAGING PLC RIGHTS ISSUE OF SHARES

Further to our letter dated 27th September 2024 in connection with the above, the Board of Directors of Acme Printing and Packaging PLC have decided on 17th September 2025 to increase the quantum of the shares to be issued and amend the objectives of the Rights Issue.

- (i) The number of shares to be issued : 570,000,000
- (ii) The proportion in which shares are to be issued : 06 new ordinary shares for every 01 existing ordinary share
- (iii) The consideration for which the shares are to be issued : Rs.2.50
- (iv) The current stated capital of the Entity : Rs. 835,084,629.00
- (v) The purpose for which the proceeds of the issue are to be utilized :
 - To meet the cost of re-locating the factory premises
 - To settle intercompany loans
 - To settle bank borrowings
 - To meet working capital requirements of the Company
 - To initiate the key measures to prevent further losses and support recovery which was presented to the shareholders pursuant to Section 220 of the Companies Act on 17th September 2025.

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- (vi) The Rights Issue is subject to the Exchange approving in principle the issue and listing of shares and obtaining shareholder approval at a General Meeting.

Yours truly,

For and on behalf of

Acme Printing and Packaging PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED

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SECRETARIES

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