

July 6, 2020

Mr Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
No 04-01, West Block
World Trade Centre, Echelon Square
Colombo 01

Dear Sir

SOFTLOGIC CAPITAL PLC ("THE COMPANY")
CORPORATE DISCLOSURE - RELATED PARTY TRANSACTION

We write with reference to the above and give below the following disclosure in conformity with section 9.3 of the Listing Rules of the Colombo Stock Exchange.

1. Date of the Transaction - 6th July 2020
2. Name of the relevant related party - Softlogic Finance PLC
3. Relationship between the Company and the related party - Softlogic Finance PLC is the relevant related party and Softlogic Capital PLC is the immediate parent company of Softlogic Finance PLC
4. Description of the transaction - The Company transferred Sri Lankan Rupees Six Hundred Million (LKR 600,000,000/-) to Softlogic Finance PLC as a convertible reserve on 06th July 2020.
5. The value of the transaction of LKR 600,000,000/- exceeds 5% of the total assets of the entity as per the latest audited financial statements for the year ended 31st March 2019.
6. Rationale for entering into the transaction - To support business operations of the Company

The Related Party Transactions Review Committee of the Entity is of the view that the transaction constitutes a creation of convertible reserve and is not prejudicial to the interest of the entity and its minority shareholders and the Related Party Transactions Review Committee has not obtained an opinion from an independent expert prior to forming its view on the transaction.

The aggregate value of all related party transactions with Softlogic Finance PLC is Rs. 600,665,319/-.

The aggregate value of all related party transactions for the financial year is LKR Rs. 676,883,256/-.

Yours faithfully
For and on behalf of
SOFTLOGIC CAPITAL PLC



SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES

Softlogic Capital PLC

No.14, De Fonseka Place, Colombo 05, Sri Lanka. Reg. No. PB779PQ
Tel: +94 11 5575425 | Fax: +94 11 2508291 email: info@capital.softlogic.lk | Web: www.softlogiccapital.lk
Board of Directors: Mr. Ashok Pathirage-Chairman, Mr. Iftikar Ahamed, Mr. Ranjan Perera, Mr. Lucille Wijewardena, Mr. Ajita Pasqual,
Mr. Harris Premaratne, Mr. Aaron Russell Davison, Mr. Shanker Somasunderam