

NEXIA CORPORATE CONSULTANTS (PVT) LTD.

(PV 106)

Corporate Secretaries & Management Consultants

10th December 2021.

Mr. Renuka Wijewardhane
Chief Regulatory Officer
Colombo Stock Exchange,
Level 4- 01, West Block,
World Trade Centre,
Echelon Square,
Colombo 01.

Dear Sir,

ANNOUNCEMENT OF LISTED, RATED, UNSECURED, SENIOR, REDEEMABLE DEBENTURE ISSUE

We write to inform you that the Board of Directors of Resus Energy PLC ("the Company") has decided to issue up to Twelve Million (12,000,000) Listed, Rated, Unsecured, Senior, Redeemable Debentures amounting to Sri Lankan Rupees One Billion and Two Hundred Million (LKR 1,200,000,000/-).

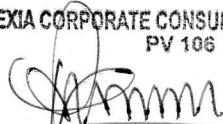
We confirm that the aforesaid issue will be at par value of LKR 100/- each, subject to necessary regulatory approvals and that the Company proposes to have these Debentures quoted on the Colombo Stock Exchange.

Yours faithfully

NEXIA CORPORATE CONSULTANTS (PRIVATE) LIMITED

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PV 106


SECRETARIES TO
RESUS ENERGY PLC

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No. 181, First Floor, Nawala Road, Narahenpita, Colombo - 5, Sri Lanka.

Tel : 94-11-2368154, 94-11-4510709 Tel/Fax : 94-11-2368621 E-mail : nexia@eureka.lk, nexiaconsultants@yahoo.com

Directors : Mrs. C. R. Weragala ACIS (U.K), Mrs. S. K. Piyasena B.Sc