

NEXIA CORPORATE CONSULTANTS (PVT) LTD.

(PV 106)

Corporate Secretaries & Management Consultants

18th February 2022.

Mr. Renuka Wijewardhane
Chief Regulatory Officer
Colombo Stock Exchange,
Level 4- 01, West Block,
World Trade Centre,
Echelon Square,
Colombo 01.

Dear Sir,

**AMENDMENT TO THE ANNOUNCEMENT OF LISTED, RATED,
UNSECURED, SENIOR, REDEEMABLE DEBENTURE ISSUE**

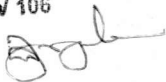
With reference to the announcement dated 10th December 2021 on the issue of up to Twelve Million (12,000,000) Listed, Rated, Unsecured, Senior, Redeemable Debentures, we write to inform you that the Board of Directors of Resus Energy PLC ("the Company") has decided to amend the size of the aforesaid issue. Accordingly, the number of debentures to be issued will be up to a maximum of Seven Million Five Hundred Thousand (7,500,000) Debentures aggregating to a value of up to Sri Lankan Rupees Seven Hundred and Fifty Million (LKR 750,000,000/).

We confirm that the rest of the terms of the aforementioned issue will remain the same.

Yours faithfully

NEXIA CORPORATE CONSULTANTS (PRIVATE) LIMITED

NEXIA CORPORATE CONSULTANTS (PVT) LTD.
PV 106



SECRETARIES TO.....
RESUS ENERGY PLC

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