

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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your ref :

our ref : KCK/2314/2019

18th December 2019

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01.

Dear Madam,

SOFTLOGIC CAPITAL PLC – AN INITIAL ISSUE OF TEN MILLION (10,000,000) LISTED, RATED, SENIOR, UNSECURED, REDEEMABLE DEBENTURES AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UP TO A FURTHER FIVE MILLION (5,000,000) OF SAID DEBENTURES AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE IN ORDER TO ISSUE UP TO A MAXIMUM OF FIFTEEN MILLION (15,000,000) OF SAID DEBENTURES IN ORDER TO RAISE A MAXIMUM AMOUNT OF SRI LANKA RUPEES ONE BILLION FIVE HUNDRED MILLION (LKR 1,500,000,000/-)

With reference to the above, we give below the final figures in respect of the applications processed.

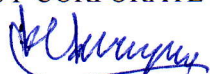
Type A	No. of Debentures	Value	No. of Applications
Payment made by Cheques and RTGS	2,500,600,	250,060,000.00	33
Payment made by bank guarantees	-	-	-
Type B			
Payment made by Cheques and RTGS	6,698,800	669,880,000.00	90
Payment made by bank guarantees	-	-	-
Type C			
Payment made by Cheques and RTGS	9,511,900	951,190,000.00	83
Payment made by bank guarantees	-	-	-
Type D			
Payment made by Cheques and RTGS	100	10,000.00	01
Payment made by bank guarantees	-	-	-
Total	18,711,400	1,871,140,000.00	207

Yours truly,

For and on behalf of

Softlogic Capital PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE

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