

October 8, 2020

Mrs. Vinduni Dullewe
Head of Listing
Colombo Stock Exchange
World Trade Centre
Echelon Square
Colombo 01.

Dear Madam,

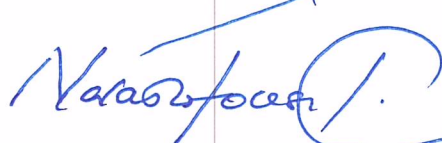
SOFTLOGIC CAPITAL PLC - RIGHTS ISSUE

We write with reference to your letter dated 07th October, 2020 and wish to state that the Extraordinary General Meeting (EGM) of the Company will be held on 29th day of October 2020 at 10.00 a.m. at the Board Room of Level 16, One Galle Face Tower, Colombo 02 in accordance with the guidelines issued by the Colombo Stock Exchange (CSE) on the covering of the General Meetings in order to obtain the approval of the shareholder for the proposed Rights Issue.

The dates for the Rights Issue are as follows.

	Description	Date
1	The date of the General Meeting and Provisional Allotment (The date of entitlement for Rights)	29 th October 2020
2	Ex-rights (XR) date - Market day following the EGM	02 nd November 2020
3	Date of dispatch of Provisional Letters of Allotment	6 th November 2020
4	Date of commencement of trading of rights	12 th November 2020
5	Last date of renunciation to CDS	19 th November 2020
6	The last date of acceptance and payment for rights	20 th November 2020
7	Book closure dates	Not applicable

Yours faithfully
For and on behalf of
SOFTLOGIC CAPITAL PLC



SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES

Softlogic Capital PLC

Level 16, One Galle Face Tower, Colombo 02, Sri Lanka. Reg. No. PB779PQ

Tel: +94 11 2018800 | Fax: +94 11 2327123 email: info@capital.softlogic.lk | Web: www.softlogiccapital.lk

Board of Directors: Mr. Ashok Pathirage-Chairman, Mr. Iftikar Ahamed, Mr. Ranjan Perera, Mr. Lucille Wijewardena, Mr. Ajita Pasqual,
Mr. Harris Premaratne, Mr. Aaron Russell Davison, Mr. Shanker Somasunderam, Mr. Aashiq Lafir