



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

April 19, 2024

Mrs. Kanishka Munasinghe
Vice President - Listing
Colombo Stock Exchange
Level 04-01, West Block, World Trade Centre,
Echelon Square,
Colombo 01

Dear Madam,

UB FINANCE PLC - RIGHTS ISSUE

We write with reference to your letter dated April 17, 2024 granting in-principle approval for the issue and listing of up to 423,798,049 Ordinary Voting Shares of UB Finance PLC ("the Company") by way of a Rights Issue.

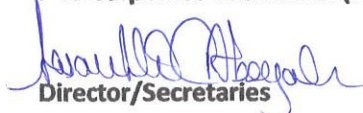
As requested, please find below the key dates relating to the Rights Issue.

The Date of the Extraordinary General Meeting	May 13, 2024
Ex Rights (XR) Date (the market date following the General Meeting)	May 14, 2024
Record Date/ Date of Provisional Allotment	May 16, 2024
Date of Dispatch/ Make Available of the Letters of Provisional Allotment	May 22, 2024
Date of Commencement of Trading of Rights	May 30, 2024
Last Date of Renunciation to CDS	June 06, 2024
Last Date of Acceptance and Payment for Rights	June 12, 2024
Book Closure Dates	Not Applicable

Please do not hesitate to contact us should you require any clarifications.

Thank you.

Yours faithfully,
For and on behalf of
UB FINANCE PLC
P W Corporate Secretarial (Pvt) Ltd


Director/Secretaries