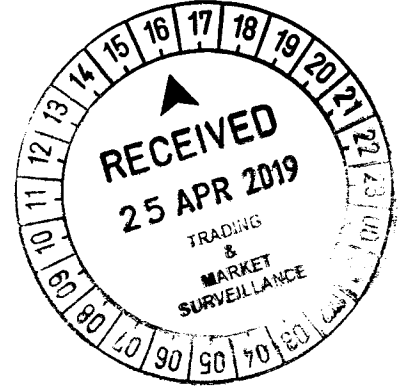


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சம்பத் வங்கி
Sampath Bank



SAMPATH BANK PLC

(Company Registration No. PQ 144)

No. 110, Sir James Peiris Mawatha,
Colombo 02, Sri Lanka
Tel: 0115600600/0114730630

CIRCULAR TO SHAREHOLDERS

THIS DOCUMENT IS OF VALUE.

IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER PROFESSIONAL ADVISOR IMMEDIATELY.

Dear Shareholder/s,

Your Company made a profit of Rs.12,143 Mn. for the year ended 31st December 2018 (Group Rs.12,606 Mn.). Total equity of the Company increased from Rs.63,650 Mn. to Rs.84,389 Mn. [Group Equity increased from Rs.68,908 Mn. to Rs.90,051 Mn.] as reflected in the Financial Statements as at 31st December 2018. Figures shown herein are extracted from audited published financial statements.

As such, having identified the need to raise funding to support the anticipated balance sheet growth while keeping in mind the stringent capital requirements proposed under Basel III regulations, the Board of Directors of Sampath Bank PLC (the Company), at its meeting held on 28th February 2019 decided to recommend the following to its Shareholders:

1. RIGHTS ISSUE OF NEW ORDINARY VOTING SHARES

Subject to approval of the shareholders, to issue 89,006,863 new ordinary voting shares at a consideration of Rs.136/- per each share as at end of trading on 15th May 2019 (date of Extraordinary General Meeting) in the proportion of Seven (07) new ordinary voting shares for every existing Twenty Three (23) ordinary voting shares held, provided that no shareholder will be entitled to any fraction of any share. The fractional entitlements referred to herein shall mean the fractions arising after applying the following formula.

$$\frac{(\text{Number of shares held by a shareholder as at end of trading on the EGM date}) \times 7}{23}$$

23

In the opinion of the Board of Directors, the consideration of Rs.136/- per ordinary voting shares is fair and reasonable to the Company and to all its existing shareholders, as required under and in terms of Companies Act No. 7 of 2007. The offer to subscribe for the shares will be made by the Company by way of a Letter of Provisional Allotment with the right to renounce only in favor of the Central Depository Systems (Pvt.) Limited (CDS).

All such new ordinary voting shares shall, upon due subscription and final allotment (which shall be effected on a date after the last date for acceptance and payment) and provided due payment has been received therefor, rank equal and pari passu in all respects with the existing ordinary voting shares, including the right to participate in any distribution carried out by the Company thereafter. The final allotment of the shares shall for all intents and purposes constitute an increase of the Company's stated capital. After the proposed Rights issue the stated capital of the Bank will increase from Rs.35,517,559,697.44 to 47,622,493,065.44

In terms of Listing Rule No.5.2.a. of the Listing Rules of the Colombo Stock Exchange (the CSE), the Company is required to obtain the approval of the shareholders for the proposed Rights Issue. Further, it will also be necessary to obtain, by way of a duly passed ordinary resolution, the approval of the shareholders for the proposed Rights Issue, in compliance with Company's Articles of Association. The requisite resolution to be passed by the shareholders by way of an ordinary resolution has been set out in the enclosed Notice of Meeting.

2. OBJECTIVES OF THE ISSUE

2.1. Strengthen the Capital Adequacy of the Bank.

Funds raised from the Rights Issue will be utilized to improve the Common Equity Tier 1 (CET 1) capital of the Company under the Basel III regulations.

The Central Bank of Sri Lanka (CBSL) has issued the Banking Act Direction No. 01 of 2016 for Capital requirements under Basel III which was implemented from 1st July 2017. With this new CBSL direction, the minimum capital adequacy ratios (Tier 1 capital ratio and Total capital ratios) of Domestic Systemically Important Banks (D-SIBs) which stood at 5% and 10% respectively under the Basel II requirement, has increased to 10% and 14% by 1st January 2019.

2.1.1 The achievements of Capital Adequacy requirements under BASEL III

The Capital Ratios under Basel III with the minimum regulatory requirements as at 31st December 2018 are tabulated below. The projected Capital Ratios as at 30th June 2019 are also included with the minimum regulatory requirements.

Components of Capital	Capital Adequacy Requirements			
	31.12.2018		30.06.2019	
	Requirement	Actual	Requirement	Projected after rights issue & debenture issue
Common Equity Tier I capital with Buffers (CCB & Surcharge on D-SIB)	7.375 %	12.08%	8.50%	13.17 %
Total Tier I capital with Buffers (CCB & Surcharge on D-SIB)	8.875%	12.08%	10.00%	13.17 %
Total Capital Ratio (Tier I + Tier II) with Buffers (CCB & Surcharge on D-SIB)	12.875%	15.73%	14.00%	17.66 %

Therefore, the capital infusion through the Rights Issue and Debenture Issue will enable the Company to maintain all three capital ratios mentioned in the above table, well above the regulatory minimum levels, as stipulated in Basel III regulations.

2.2. Strengthen the Balance Sheet to support the credit growth

The proceeds of the rights issue will be utilized to fund the expected advances growth within three to six months from the date of allotment. During the interim period the funds will be invested in government securities which are expected to yield a return of 9.73% - 10.66%p.a.

As per Central Bank of Sri Lanka, the banking sector credit growth (YOY) was well above 15% for the last two years and reached 19.6% (YOY) by 31st December 2018. During the year 2018, the Bank's Gross advances have grown by Rs.99 Bn. Hence, Rs.12.1 Bn. which is expected to be raised through the proposed Rights Issue could be deployed even if the demand for credit is declined sharply during the three to six months' period, following the date of allotment triggered by a lower GDP growth of the country, if any. However, in case of an unprecedented drop in demand for credit and if the Bank is unable to meet the specific objectives within the stipulated time frame, the funds raised would be invested in government securities as aforesaid until such time the funds are fully on-lent.

The funds raised through the proposed rights issue will be lent in the normal course of business. In the event part of the funds is lent to related parties, such lending would be at arms-length and in terms of Section 9 of the CSE Listing Rules.

The proposed amount to be raised through the Rights Issue is the minimum required to meet the above mentioned objectives. Hence, in the event of an under subscription, the Company will resort to alternate options of raising capital such as Debenture Issues and different class of share issues. Further, if there were any change to the above mentioned objectives due to change in circumstances, approval of the shareholders would be sought prior to effecting such changes after making the required announcements to the CSE.

2.3. Specific Risk Associated with the objectives

Going by the current credit demand in the country, the risk of not being able to invest funds raised through the Rights Issue in customer advances is very remote. Even in the worst case scenario the funds could be invested in short term government securities, which are readily available for investment.

Further, not being able to invest the funds raised through the Rights Issue within the specified time line is also very remote, considering the current credit demand in the economy. However, if the Company is unable to utilize the funds for the Objectives in the interim, same could be invested in government securities in the market.

Note :

If any changes occur to circumstances due to specific risks relating to objectives of the Rights Issue as highlighted in section 2.1 and 2.2, the Company may use the funds appropriately, subject to obtaining prior approval from shareholders by following the process as highlighted in section 2.2.

3. Benefits of Investing in the Rights issue

The Rights Issue will provide an opportunity for the existing shareholders to invest in ordinary voting shares of the Company at a discount of Rs.184.58, compared to the group's net asset value per share of Rs.320.58 as at 31st December 2018.

Consequently, they will be entitled for future dividends and possible market value appreciation on the shares. In Addition, these shares to be issued under Rights Issue will rank equal and pari passu in all respects with the existing ordinary voting shares of the Company.

4. CONTINGENCIES

No substantial change has occurred in respect of the Contingencies of the Company since the publication of Annual Financial statements as at 31st December 2018.

5. MARKET PRICES OF SHARES

The highest, lowest and closing prices of the Company's shares during the preceding three (03) calendar months are given below.

Month	Highest	Lowest	Closing	No. of	No. of
	Traded	Traded	Price	Trades	Shares
	Price (Rs.)	Price (Rs.)	(Rs.)		Traded
January 2019	245.00	217.30	239.10	3,151,553	3,275
February 2019	243.00	229.00	231.90	2,924,529	1,057
March 2019	224.00	174.50	180.10	3,277,970	4,486

Closing market price of the shares of the Bank as at 11th April 2019 was Rs. 169.80.

6. TOP 20 SHAREHOLDERS

The top 20 shareholders of the company as at 31st March 2019 are as follows:

No.	Name of Shareholder	No. of Shares	%
1.	VALLIBEL ONE PLC	42,003,031	14.9529
2.	MR Y.S.H.I.SILVA	28,038,662	9.9816
3.	EMPLOYEES PROVIDENT FUND	28,013,244	9.9726
4.	BBH-MATTHEWS INTERNATIONAL FUNDS-MATTHEWS ASIA GROWTH FUND	16,126,387	5.7409
5.	ROSEWOOD (PVT) LIMITED-ACCOUNT NO.1	11,785,675	4.1956
6.	BBH-MATTHEWS EMERGING ASIA FUND	8,406,406	2.9926
7.	CITIBANK NEWYORK S/A NORGES BANK ACCOUNT 2	8,397,870	2.9896
8.	PHOENIX VENTURES PRIVATE LIMITED	6,113,748	2.1765
9.	AKBAR BROTHERS PVT LTD A/C NO 1	5,818,255	2.0713
10.	SAMPATH BANK PLC ACCOUNT NO 04 (SAMPATH BANK PENSION FUND)	3,502,867	1.2470
11.	SEYLAN BANK PLC/W.D.N.H.PERERA	3,252,576	1.1579
12.	PEMBERTON ASIAN OPPORTUNITIES FUND	3,049,998	1.0858
13.	PERSHING LLC S/A AVERBACH GRAUSON & CO.	2,844,609	1.0127
14.	EMPLOYEES TRUST FUND BOARD	2,681,249	0.9545
15.	JINADASA BROTHERS (PVT) LTD	2,535,653	0.9027
16.	UNION ASSURANCE PLC/NO-01A/C	2,413,533	0.8592
17.	BNYMSANV RE-MAGNA UMBRELLA FUND PLC	2,378,973	0.8469
18.	MORGAN STANLEY AND CO.LLC-RWC FRONTIER MARKETS EQUITY MASTER FUND	2,312,299	0.8232
19.	MELLON BANK N.A.-UPS GROUP TRUST	2,274,927	0.8099
20.	BNYM RE-BUTTERFIELD TRUST (BERMUDA) LIMITED	2,157,354	0.7680
	TOTAL	184,107,316	65.5414
	PUBLIC SHAREHOLDING	88.74%	

7. DISCLOSURES IN THE INTERIM FINANCIAL STATEMENTS AND THE ANNUAL REPORTS

7.1 Continuous Disclosure regarding status of utilization of funds raised via Rights issue (dd-mm-yyyy)

Company will disclose the information in the following template and the statement through all the Interim Financial Statements and Annual Reports from the date of raising funds through proposed Rights Issue until objectives are achieved and funds are fully utilized.

Rights Issue Proceeds Utilization as at dd-mm-yyyy

Objective No.	Objective as per circular	Amount Allocated as per circular in LKR	Proposed date of Utilization as per circular	Amount allocated from proceeds in LKR (A)	% of total proceeds	Amount utilized in LKR (B)	% of utilized against allocation (B/A)	Clarification if not fully utilized including where the funds are invested. (i.e. whether lent to related party/s etc.)
1.								
2.								

[In the event the proceeds of the Rights Issue are fully utilized in terms of the objectives disclosed in the Circular to Shareholders prior to the submission of the Company's next financial statements (i.e. Interim financial statements or Annual Report) the Company will disclose the fact that the proceeds have been utilized in its entirety as per the above template]

The latest audited financial statements of the Company as at 31st December 2018 are available in the web site of the Colombo Stock Exchange (www.cse.lk) and the investor relations page of the Company's web site (www.sampath.lk).

7.2. Disclosure regarding status of utilization of funds as at 28th February 2018 raised via Rights issue 2018 and BASEL III Compliant Debenture Issues (2019/2024)

a. Disclosure under the Rights Issue 2018

The funds raised through Rights Issue 2018 were fully utilized for the objectives mentioned in the Circular to Shareholders dated 8th February 2018.

b. Disclosure under the BASEL III Compliant Debentures Issue 2019/2024

The allotment of BASEL III Compliant Debentures Issue 2019/2024 took place on 28th February 2019 and the funds raised will be fully utilized for the objectives mentioned in the Circular to Shareholders dated 8th January 2019.

Other than the above funds raised through previous Debenture and Rights Issues were fully utilized for the objectives mentioned in the relevant prospectus and Circular to Shareholders.

8. THE DIVIDEND HISTORY

The dividend history of the Company for past 3 years is as follows:

Dividends Paid (Gross)	2017/18	2016/2017	2015/2016
Value in Rs' 000s			
Cash Dividend – Rs.	-	884,405	1,033,876
Scrip Dividend – Rs.	4,598,427	2,477,734	1,206,188
Total Dividend – Rs.	4,598,427	3,362,139	2,240,064
Dividend Payout Ratio (Dividends/Net Profit After Tax) - %			
Cash Pay Out Ratio	-	9.69	16.86
Scrip Pay Out Ratio	37.99	27.15	19.66
Total Pay Out Ratio	37.99	36.84	36.52
Dividend per Share –Rs.			
Cash	-	4.75	6.00
Scrip	17.20	14.00	7.00
Total	17.20	18.75	13.00

9. RELATED PARTY TRANSACTIONS REVIEW COMMITTEE

The Board Related Party Transactions Review Committee was formed on 30th July 2015 in terms of the Code of Best Practice on Related Party Transactions issued by the Securities & Exchange Commission of Sri Lanka and Section 9 of the Listing Rules of the Colombo Stock Exchange. The Committee comprises 04 Non-Executive Directors as at 31.03.2019.

Mrs. Dhara Wijayatilake (Chairperson) - Independent, Non-Executive Director

Prof. Malik Ranasinghe - Independent, Non-Executive Director

Mr. Sanjiva Senanayake - Independent, Non-Executive Director

Mr. Deepal Sooriyaarachchi - Non Independent, Non-Executive Director

10. APPLICATION FOR RIGHTS

The offer to subscribe for the rights shares will be made by the Company by way of a Letter of Provisional Allotment, with provision for renouncing such rights in favour of the Central Depository Systems (Private) Limited (CDS). The manner in which the Letter of Provisional Allotment should be dealt with will be fully set out therein.

In allotting shares provisionally, the shareholding as appearing in the CDS and the Shareholders' Register maintained by the Registrars (SSP Corporate Services (Pvt) Ltd, No. 101, Inner Flower Road, Colombo 03) as at end of trading on the date of the EGM will be amalgamated in so far as the National Identity Card Numbers of such shareholders are available with the Company for identification purposes.

New ordinary voting shares, not subscribed for as at the last date of acceptance and payment as would be specified in the Provisional Letter of Allotment and any shares representing fractional entitlements, will be deemed to have been declined and such declined shares will be pooled together and be allotted to the respective holders of shares who have applied for additional shares on a reasonable basis to be decided by the Board of Directors, or depending on the availability of the shares, in full satisfaction of their requests for additional rights, at the same price but subject to the shareholding restrictions in the Banking Act No. 30 of 1988 (as amended).

In the event of an over-subscription, the Directors reserve the right of accepting or rejecting any application for additional shares in whole or in part. Fractional share entitlements would be treated as declined shares and the aggregate of such fractions will be available for allotment at the same price respectively to shareholders who apply for additional shares.

Any unsubscribed rights and any shares representing fractional entitlements shall be deemed declined shares and be pooled together and be allotted to the respective ordinary voting shareholders who have applied for additional shares on a reasonable basis determined by the Directors or in full satisfaction of their requests for additional rights, depending on the availability of shares, at the same price but subject to the shareholding restrictions in the Banking Act No. 30 of 1988 (as amended) and any unsubscribed shares as shall remain after allocating to the shareholders who have applied for additional rights in full satisfaction of their requests, be allotted to any person or persons at the discretion of the Board at the time of allotting shares to the shareholders who have requested for additional shares.

The rights shares will be provisionally allotted on the EGM date which would be the date of entitlement of the rights shares and the Provisional Letters of Allotment will be dispatched within five (05) Market days from and excluding the date of entitlement. Trading of the "Rights" (provisional allotment letters) shall commence on the fourth (4th) Market Day from and excluding the date of dispatch of letters of provisional allotment. Such trading shall continue throughout the period of the renunciation to the CDS.

As required in terms of Directive issued by the Securities and Exchange Commission of Sri Lanka ("SEC") under Circular No.08/2010 dated 22nd November 2010 and Circular No.13/2010 dated 30th November 2010 issued by the CDS, all new shares to be issued under the proposed Rights Issue, will be directly uploaded to the CDS accounts of shareholders maintained with the CDS, within Twelve (12) Market days from the last date for acceptance and payments.

No share certificate will be issued to any shareholder. In the event of the non-availability of a CDS account number, ~~the new shares to be allotted to any shareholder, will only be registered in the share ledger/register maintained by~~ the Company. Such shareholder will not be entitled to a share certificate nor be able to trade the new shares until such time these shares are deposited with the CDS. Therefore, the shareholders must ensure strict adherence to the aforementioned Directives and Circulars. Consequent to the opening of the CDS account by such shareholder, the new shares will be credited to such CDS account. Direct uploads pertaining to written requests received from shareholders to deposit such shares will be done every fortnight. There will be strict adherence to the Directives issued by the Securities and Exchange Commission of Sri Lanka.

11. DATES FOR THE RIGHTS ISSUE

Subject to the shareholder approval being obtained for the Rights Issue, the date of provisional allotment shall be the same date as the date of the EGM. The Shareholders duly registered in the Company's books including those holding shares through the CDS as at the end of trading on the date of the EGM, shall be entitled to the Rights Issue.

The Company's shares shall trade ex-rights (XR) from the Market Day after the date of the provisional allotment, until the date for acceptance and payment for the rights shares.

The Last date for acceptance and payment for rights shares shall be 07th June 2019 being the 10th Market Day from and excluding the date of dispatch of the provisional letters of allotment.

All incomplete application/s with incorrect details will be rejected. Refunds in respect of rejected applications shall be paid as expeditiously as possible but not exceeding ten (10) Market Days from the last date for acceptance and payment for the rights shares.

As above said, the rights shares may be renounced to the CDS only. The period of renunciation shall not exceed nine (09) Market Days from and excluding the date of dispatch of the Provisional Letters of Allotment.

12. UNDERWRITING ARRANGEMENTS

The company has not entered into any formal underwriting arrangement in relation to the Rights Issue as the Board of Directors believe that the interest shown for the company's share does not warrant an underwriting for the issue. However, the Directors and the Management of the company will take reasonable steps to complete the share issue successfully. Any unsubscribed shares remaining after allocating to the shareholders who have applied for additional rights in full satisfaction of their requests, shall be allotted to any person or persons at the discretion of the Board at the time of allotting shares to the shareholders who have requested for additional shares.

The company has not requested for a written commitment from any shareholder for subscription in full for their entitlement for the proposed Rights Issue and their level commitment to further subscribe for any unsubscribed shares as the Company is confident that the shareholders will subscribe in full for their entitlement for the proposed Rights Issue, and that there will be ample subscribers for the additional shares.

In the event of an under subscription, the Company would resort to alternate options of raising capital such as Debenture Issues, share issues of different class.

Further, if there were any change to the above mentioned objectives due to change in circumstances, approval of the shareholders would be sought prior to effecting such changes after making the required announcements to the CSE.

In the unlikely event that the proposed Rights Issue is under-subscribed, the subscribers will be allotted the shares they have applied for subject to the shareholding restrictions imposed by the Banking Act No. 30 of 1988 (as amended) and the funds raised will be utilized to meet the objectives.

13. APPROVALS IN RESPECT OF PROPOSED RIGHTS ISSUE

Approval in principle has been obtained from the Colombo Stock Exchange (the "CSE") to issue and list the new ordinary shares arising from the Rights Issue. The listing of the shares by the CSE will in no way be reflective of the merits of the issue. The CSE assumes no responsibility for the correctness of any statements made, opinions expressed or reports included.

The company will obtain approval in principle from the Director, Department of Foreign Exchange for the allotment and issue of new ordinary voting shares to the non-resident shareholders, where applicable.

The proposed Rights Issue is a permitted activity under schedule II - Section 6(b) of the Banking Act No. 30 of 1988 and subsequent amendments thereto.

The company further confirms that no other approval is required for the proposed Rights Issue other than the approvals stated in this circular.

14. EXTRAORDINARY GENERAL MEETING

The issue of shares by the Rights Issue as herein recommended is subject to the required resolution being passed by the shareholders. An Extraordinary General Meeting of the company is being convened in accordance with the Notice of Meeting attached hereto, for the purpose of passing the resolutions set out therein.

Shareholders who are unable to attend the meeting in person are kindly requested to complete the enclosed Form of Proxy (in accordance with the instructions specified therein) and deposit it at the registered office of the company not less than 48 hours before the time appointed for the meeting and no registration of Proxies will be accommodated at the venue on the date of the Extraordinary General Meeting.

15. DIRECTORS' DECLARATION

The Directors of the Company collectively and individually accept full responsibility for the accuracy of the information given and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no other facts, the omission of which would render any statement in the Circular misleading.

By Order of the Board

R. L. S. Senarathne

**Lasantha Senaratne
COMPANY SECRETARY
SAMPATH BANK PLC**

Colombo, on this 12th April 2019



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Sampath Bank

SAMPATH BANK PLC

(Company Registration No. PQ 144)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting of Sampath Bank PLC will be held at the "Oak Room", The Cinnamon Grand, No. 77, Galle Road, Colombo 03 on 15th May 2019 at 9.30 a.m. to consider, and if thought fit, to pass the following resolution as an ordinary resolution :

PROPOSED RIGHTS ISSUE OF ORDINARY VOTING SHARES

"It is hereby resolved that the Company

- Issues 89,006,863 new ordinary voting shares for the purpose of increasing the total number of ordinary voting shares in issue as at the date of entitlement, issued by way of a rights issue of shares to the shareholders of the Bank in the proportion of Seven (07) new ordinary voting shares for every existing Twenty Three (23) ordinary voting shares held as at the end of trading on 15th May 2019 (the date of entitlement), at an issue price of Rs.136/00 per each ordinary voting share, provided that no shareholder shall, upon or in consequence of the said Rights Issue of new shares, be entitled to a fraction of any share.
- Any unsubscribed rights and any shares representing fractional entitlements be deemed declined shares and be pooled together and be allotted to the respective ordinary voting shareholders who have applied for additional shares on a reasonable basis determined by the Directors or in full satisfaction of their requests for additional rights, depending on the availability of shares, at the same price but subject to the shareholding restrictions in the Banking Act No.30 of 1988 (as amended) and any surplus shares as shall remain after allocating to the shareholders who have applied for additional rights in full satisfaction of their requests, be allotted to any person or persons at the discretion of the Board. The fractional entitlements referred to herein shall mean the fractions arising after applying the formula mentioned in the Section 1 of the Circular to Shareholders
- The new ordinary voting shares so allotted upon acceptance shall, rank equal and pari passu in all respects with ~~the existing ordinary voting shares."~~

By Order of the Board

R. L. S. Senarathne

Lasantha Senaratne
COMPANY SECRETARY
SAMPATH BANK PLC

Colombo, on this 12th April 2019

Note: -

*A member is entitled to appoint a Proxy to attend and vote on his/her/its behalf and a Proxy need not be a member of the Company. A Form of Proxy is enclosed for this purpose. The instrument appointing a Proxy must be deposited at the Registered Office of the Company at No. 110, Sir James Peiris Mawatha, Colombo 02, **not less than forty eight (48) hours before** the time fixed for holding of the Meeting and no registration of Proxies will be accommodated at the venue on the date of the Extraordinary General Meeting.*

*You are kindly requested to bring with you, your National Identity Card or any valid source of identification.
(E.g: Driving license, valid Passport)*



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Sampath Bank

SAMPATH BANK PLC

(Company Registration No. PQ 144)

No. 110, Sir James Peiris Mawatha,
Colombo 02, Sri Lanka
Tel: 0115600600/0114730630

Notice to Shareholders

Dear Shareholder,

The following items in the circular to shareholders dated 12th April 2019 should be corrected as follows,

- **Item No. 5 referred in page 3, Table of Market Prices of shares;**
The heading of the column five should be changed as “No. of Shares Traded” instead of “No. of Trades” further, heading of the column six should be read as “No of Trades” instead of “No of Shares Traded”.
- **Item No .7.2 referred in page 5, should be corrected to read as follows;**
7.2. Disclosure regarding status of utilization of funds as at 28th February 2019 raised via Rights Issue 2018 and Basel III Compliant Debenture Issue 2019/2024

By order of the Board,

R. L. S. Senarathne

Lasantha Senaratne
Company Secretary
Sampath Bank PLC

12th April 2019