

Company No: GL 12

04-01, West Block
World Trade Center - Echelon Square
Colombo 00100, Sri Lanka.

info@cse.lk
www.cse.lk

28th November 2019

**To: Chief Executive Officers
Member Firms / Trading Members**

Dear Sir/Madam,

CIRCULAR NO: 04-11-2019

SOFTLOGIC CAPITAL PLC ("THE COMPANY") - DEBENTURE ISSUE 2019

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the debt securities of the above Company.

Details of the above issue are as follows;

DEBT SECURITIES TO BE OFFERED

An initial issue of Ten Million (10,000,000) Listed, Rated, Senior, Unsecured, Redeemable Debentures at a par value of LKR 100/- each with an option to issue up to a further Five Million (5,000,000) of said Debentures at the discretion of the Company in the event of an oversubscription of the initial issue.

DATE OF OPENING OF THE SUBSCRIPTION LIST

12th December 2019

MANAGERS TO THE ISSUE

First Capital Limited
No. 02, Deal Place
Colombo 03
Tel: +94 112 639 898
Fax: +94 112 639 819

REGISTRARS TO THE ISSUE

SSP Corporate Services (Pvt) Limited
No. 101, Inner Flower Road
Colombo 03
Tel: +94 112 573 894
Fax: +94 112 573 609

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be **3rd December 2019.**

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing

