

October 7, 2019

Mr Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
Level, 4 West Tower
World Trade Centre
Colombo 1

Dear Sir

ANNOUNCEMENT OF LISTED, RATED, SENIOR, UNSECURED, REDEEMABLE DEBENTURE ISSUE 2019

We write to inform you, that the Board of Directors of Softlogic Capital PLC, at their meeting held on 10th September 2019, decided to issue up to 15,000,000 Listed, Rated, Senior, Unsecured, Redeemable Debentures , at a price of LKR 100/- each, subject to necessary regulatory approvals.

Yours faithfully
For and on behalf of
SOFTLOGIC CAPITAL PLC



SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES