



Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
World Trade Center
Colombo 1

Dear Madam,

माझगांव डॉक शिपबिल्डर्स लिमिटेड

(भारत सरकार का उपक्रम)

Mazagon Dock Shipbuilders Ltd.

(Formerly Mazagon Dock Limited)

(A Govt. of India Undertaking)

डॉकयार्ड रोड, माझगांव, मुंबई-400 010

Dockyard Road, Mazagon, Mumbai - 400 010

Certified - ISO 9001 Company

CIN : L35100MH1934GOI002079

संदर्भ क्रमांक:

Ref. No. : SEC/SEDISCL/62/2025-26

दिनांक :

Date : 20/01/2026

DISCLOSURE UNDER SECTION 36 OF THE COMPANY TAKEOVERS AND MERGERS CODE 1995 (AS AMENDED IN 2003)

We, Mazagon Dock Shipbuilders Limited hereby submit this disclosure in accordance with Section 36 of the Company Takeovers and Mergers Code 1995 (as amended in 2003).

On 19 January 2026, Mazagon Dock Shipbuilders Limited ("MDL") acquired pursuant to an allotment of shares, 164,916,229 fully paid ordinary shares of Colombo Dockyard PLC ("CDPLC"), being the shares arising from the unsubscribed Rights entitlement of Onomichi Dockyard Company Limited, at a price of LKR 40.00 per share.

The details of the transaction are as follows:

Date of transaction: 19 January 2026

Total shares acquired on 19 January 2026: 164,916,229

Purchase price of share: LKR 40.00 per share

Total issued shares of CDPLC: 395,224,082

Percentage of this purchase of the issued share capital of CDPLC: 41.73%

Total shares held by MDL prior to the transaction: Zero

Percentage shareholding of MDL prior to the transaction: Zero

Total shares held by MDL after the transaction: 164,916,229

Percentage shareholding of MDL after the transaction: 41.73%

The above information is provided for disclosure purposes.

Yours faithfully,

बिजू जॉर्ज

निदेशक (जहाज निर्माण)

Director

माझगांव डॉक शिपबिल्डर्स लिमिटेड, मुंबई - 400 010

Biju George

Director (Shipbuilding)

Mazagon Dock Shipbuilders Ltd., Mumbai-400 010

CC : Securities and Exchange Commission of Sri Lanka
Colombo Dockyard PLC



A DEPARTMENT OF
INDIAN REGISTER OF
SHIPPING

फोन +91(22) 2376 2000
Phone +91(22) 2376 3000
+91(22) 2376 4000

फैक्स (Design) +91(22) 2373 8159
Fax (Material)+91(22) 2373 8151
(Finance)+91(22) 2373 8338

(Proj-C) +91(22) 2373 8147
(East Yd.) +91(22) 2373 8333

वेबसाईट : www.mazdock.com
Website : www.mazdock.com