



Corporate Services (Private) Limited

An affiliate of F. J. & G. de Saram

15th December 2025

The Colombo Stock Exchange,
#04-01, West Block,
World Trade Centre,
Echelon Square,
Colombo 01.

*Attn: Ms. Nilupa Perera
Chief Regulatory Officer*

Dear Madam,

DISPATCH OF THE INDEPENDENT ADVISOR'S REPORT AND DIRECTORS' OPINION ON THE MANDATORY OFFER MADE BY HAYLEYS PLC ON THE ACQUISITION OF SHARES IN HARISCHANDRA MILLS PLC TO SHAREHOLDERS

We write on behalf of Harischandra Mills PLC (the "Company"), in connection with the above matter.

We write with reference to the announcement made on the Colombo Stock Exchange ("CSE") platform on the 8th of December 2025. We wish to inform the shareholders of the Company that the Board of Directors of the Company ("Board") views, comments and advice in terms of Rule 13(2) of the Company Takeovers and Mergers Code 1995 (as amended in 2003) (the "Code") and the Independent Advisor's report on the offer made by the Offeror has been dispatched on the 15th of December 2025..

Yours sincerely

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Chief Executive Officer

Corporate Secretaries (Private) Limited
Secretaries
Harischandra Mills PLC