OFFER DOCUMENT

OFFER

BY

GOODHOPE ASIA HOLDINGS LIMITED (GAHL)–200801243R

TO PURCHASE THE ISSUED AND FULLY PAID-UP ORDINARY SHARES HELD BY THE SHAREHOLDERS OF SELINSING PLC (SELI) WHO WISH TO SELL THEIR SHARES PRIOR TO THE DE-LISTING OF SHARES OF SELINSING PLC FROM THE OFFICIAL LIST OF THE COLOMBO STOCK EXCHANGE

Managers to the Offer

NDB Investment Bank

THIS DOCUMENT IS IMPORTANT AND WARRANTS YOUR IMMEDIATE AND CAREFUL CONSIDERATION

If you are in doubt as to the action you should take, you should seek advice from your stockbroker, bank manager, legal advisor, accountant or other independent professional financial advisor immediately.

If you have any queries as to the completion of the "Form of Acceptance and Transfer" or other documents, please contact Corporate Solutions Unit, Central Depositary Systems (Private) Limited, Registrars to the Offer, Ground Floor, M&M Center 341/5, Kotte Road, Rajagiriya, Sri Lanka., on Telephone: 0112 356444, 0758135652, 0750261330 or 0741228568 for assistance.

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DEFINITIONS

Act	Companies Act No. 07 of 2007
Articles of Association	Articles of Association of SELI
Board	Board of Directors of SELI
CDS	The Central Depository Systems (Private) Limited
Closing Date	Date on which the Exit Offer to Shareholders will cease, i.e. September 18, 2023
CSE	Colombo Stock Exchange
EGM	Extraordinary General Meeting
Exit Offer/Offer	Offer by GAHL to purchase the issued and fully paid-up ordinary shares held by the Shareholders of SELI who may wish to sell their shares at the Exit Offer Price in connection with the de-listing of SELI
Exit Offer Price	Sri Lanka Rupees Two Thousand Five Hundred and Ninety-Three (LKR2,593/-) per share
Form of Acceptance and Transfer/Form	Form of acceptance for the Offer, that constitutes part of this Offer Document through which the Shareholders may accept the Offer
GAHL/Offeror/Transferee	Goodhope Asia Holdings Limited
LKR	Sri Lanka Rupees, the lawful currency of Sri Lanka
Market Day	Any day on which the CSE is open for trading
Non-Resident Shareholder(s)	Shareholders who are not residents of Sri Lanka as specified in the order made under Section 31 of the Foreign Exchange Act, No. 12 of 2017, published in Gazette Extraordinary No. 2213/40 dated February 03, 2021
Offer Document	This document dated August 25, 2023, by which the Offer is made and sets out the terms and conditions relating to the Offer and includes the "Form of Acceptance and Transfer" and annexures to this document
Opening Date	August 29, 2023
Registrars to the Offer	Corporate Solutions Unit, Central Depositary Systems (Private) Limited, Ground Floor, M&M Center 341/5, Kotte Road, Rajagiriya. Telephone: 011 2356444 or 011 7420400 Fax: 011 2440396
SEC	Securities and Exchange Commission of Sri Lanka
SELI/Company	Selinsing PLC
Shareholder(s)	Holders of ordinary shares of SELI listed in the shareholders' register of SELI as at the date on which the trading halt was imposed by the CSE in terms of SEC Rules published in Gazette Extraordinary No. 1215/2 of December 18, 2001, excluding GAHL

Singular/Plural - Words importing the singular shall, where applicable, include the plural and *vice versa*.

Genders - Words importing the masculine gender shall, where applicable, include the feminine and the neuter gender. References to persons shall, where applicable, include corporations.

Headings - The headings in the Offer Document are inserted for convenience only and shall be ignored in construing the Offer Document.

Shareholders - References to "**you**", "**your**" and "**yours**" in the Offer Document are, as the context so determines, to Shareholders.

Statutes - Any reference in the Offer Document to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any word defined under the Act or any modification thereof and used in the Offer Document shall, where applicable, have the meaning assigned to that word under the Act or that modification, as the case may be.

Time and Date - Any reference to a time of day and date in the Offer Document shall be a reference to Sri Lankan time and date, unless otherwise specified.

GOODHOPE ASIA HOLDINGS LIMITED – 200801243R

No.1, Robinon Road, #17-00 AIA Tower, Singapore (048542)

Date: August 25, 2023
To: The Shareholders of Selinsing PLC

OFFER BY GOODHOPE ASIA HOLDINGS LIMITED ("OFFEROR" OR "GAHL") TO PURCHASE THE ISSUED AND FULLY PAID UP SHARES HELD BY THE MINORITY SHAREHOLDERS OF SELINSING PLC ("SELI" OR THE "COMPANY") WHO WISH TO SELL THEIR SHARES PRIOR TO THE DE-LISTING OF SHARES OF SELI FROM THE OFFICIAL LIST OF THE COLOMBO STOCK EXCHANGE.

1. BACKGROUND TO THE OFFER

On May 17, 2023, SELI made an announcement to the CSE with regard to the decision of the Board of Directors of the Company to initiate the process of delisting the shares of the Company from the Official List of the CSE and the arrangements made with Goodhope Asia Holdings Limited ("GAHL"), the majority shareholder of the Company (holding 95.68%) to acquire the shares of rest of the Shareholders of the Company who may wish to divest/sell their shares at a price of LKR 2,593/- per share through an exit offer to facilitate the de-listing of the shares of the Company from the Official List of the CSE.

Board of Directors of SELI convened an Extraordinary General Meeting (EGM) via the circular to shareholders and notice of meeting dated May 26, 2023, to seek approval of its shareholders for the proposed de-listing.

At the Extraordinary General Meeting (EGM) held on June 19, 2023, the Shareholders of SELI approved the resolution pertaining to the de-listing of the shares of SELI from the Official List of the CSE with the majority required under Rule 5 (2) (a) of the Securities and Exchange Commission of Sri Lanka Rules 2001, published in Gazette Extraordinary No. 1215/2 dated December 18, 2001 ("SEC Rules").

Shareholders of SELI also approved the purchase by the majority shareholder, GAHL, of the shares held by the Shareholders who may wish to sell their shareholding in SELI, at LKR 2,593/- per share ("Exit Offer Price").

Following the EGM, the Company forwarded an application to the Securities and Exchange Commission ("SEC") on June 22, 2023, to obtain the approval of the SEC as required under the SEC Rules. The SEC by their letter dated August 08, 2023, has granted approval for the de-listing of SELI. Accordingly, in terms of the SEC directive (SEC/LEG/14/07/01), the trading suspension imposed by the SEC under Section 5(4) of the abovementioned SEC Rules shall remain in force and upon de-listing, the Shareholders will no longer be able to trade their shares on the CSE.

Pursuant to the foregoing, GAHL do hereby make an offer to the Shareholders who wish to sell their shares in the Company to purchase their shares at the Exit Offer Price, subject to the terms and conditions stipulated in this Offer Document ("Exit Offer/Offer"). The Shareholders of SELI who wish to sell their shares in the Company by accepting the Offer made by GAHL are kindly advised to complete the "Form of Acceptance and Transfer" forwarded herewith on or before the Closing Date in order to facilitate the de-listing process.

The details of the Offer are more fully described in subsequent sections of this Offer Document.

2. TERMS OF THE OFFER

GAHL offers to purchase shares of the Company from the Shareholders of SELI who may wish to sell their shares in the Company by accepting the Offer at the Exit Offer Price in connection with the de-listing.

SELI shares will be acquired under the Offer together with all rights now and hereafter attaching thereto including the right to receive dividends and other distributions declared, paid, or made after such acquisition but excluding liens, charges, encumbrances, equities, rights of pre-emption and any other third-party rights of whatsoever nature and howsoever arising.

The acceptance period for the Offer will commence at 9.00 a.m. on August 29, 2023, and end twenty-one (21) calendar days thereon at 4.30 p.m. on September 18, 2023.

Exit Offer Price	LKR 2,593/- per ordinary share
Opening Date of the Exit Offer	August 29, 2023
Closing Date of the Exit Offer	September 18, 2023
Payment of Purchase Consideration	Within 21 calendar days from the Closing Date (excluding the Closing Date, i.e. on or before October 09, 2023)

The Shareholders will not be obliged to accept the Exit Offer and the Shareholders who wish to retain their respective shareholdings in the Company will be entitled to do so. It should be noted that the Shareholders may **accept the Offer in full or part** of the respective shares held by them in the Company. Acceptance of the Offer should be made in the manner as set out in Section 3 - "Procedure for Acceptance" of this Offer Document.

This Exit Offer is unconditional as to acceptances.

3. PROCEDURE FOR ACCEPTANCE

Details pertaining to acceptance of the Offer are set out below. Shareholders who wish to accept the Offer made by GAHL must complete and return the "Form of Acceptance and Transfer", in terms of Section 3.1.

Section 3.1 below will not be applicable to the Shareholders who do not wish to accept the Offer.

3.1 Acceptance of the Offer

Acceptance should be made via "Form of Acceptance and Transfer" enclosed herewith which constitutes part of this Offer Document. When completing the documents pertaining to the Offer, care must be taken to follow all the instructions set out herein and in Annexure I.

(a) If SELI shares are held in certificate form

You should complete the "Form of Acceptance and Transfer" as applicable to you and sign as "Transferor(s)". Your signature should be duly witnessed in the space provided for this purpose in Section C of the Form. The said Form should be sent along with the original share certificate(s) and/or other documents (accompanied by an indemnity in the format given in Annexure II of this Offer Document, in the event you have lost your share certificate) by courier or post or by hand to reach **Registrars to the Offer, Corporate Solutions Unit, Central Depositary Systems (Private) Limited, Ground Floor, M&M Center 341/5, Kotte Road, Rajagiriya Sri Lanka** during the Offer period (i.e. August 29, 2023 to September 18, 2023) in any event not later than 4.30 p.m. on the Closing Date (September 18, 2023).

(b) If SELI shares are deposited with the CDS

The duly completed and signed "Form of Acceptance and Transfer" should be **returned through your stockbroker or custodian bank** who in turn will forward same directly to the CDS during the Offer period (i.e. August 29, 2023 to September 18, 2023) and in any event not later than 4.30 p.m. on the Closing Date (September 18, 2023).

If you hold SELI shares in more than one CDS account and wish to accept the Exit Offer through multiple CDS accounts, please use separate "Form of Acceptance and Transfer" for each account held. You may use photocopies of the forms provided for this purpose.

Please note that, in the event you do not submit your "Form of Acceptance and Transfer" to your stockbroker/custodian bank, SELI or Registrars to the Offer, Central Depositary Systems (Private) Limited or Managers to the Offer, NDB Investment Bank Limited will not assume any responsibility to obtain the stockbroker authorisation for the transfer of your shares.

(c) If SELI shares are deposited partly with the CDS and partly held in certificate form

If a Shareholder holds SELI shares through both a physical share certificate and CDS account(s), two separate "Forms of Acceptance and Transfer" will be sent via post to such Shareholder. Such Shareholder is required to complete separate forms for each such holding.

Where Shareholder accepting the Exit Offer, holds his shares in the "locked balance" of the CDS, it is advised to sign and execute form CDS 6(A) issued by the CDS and available with the stockbroker/custodian bank, expressing his consent to the transfer of shares for which the transfer is to be made, from the "locked balance" to the "trading balance" of his CDS account and instruct the respective stockbroker/CDS in that regard. Duly completed form CDS 6(A) should also be returned to the stockbroker or the custodian bank along with the "Form of Acceptance and Transfer", who in turn will forward it directly to the CDS on or before 4.30 p.m. on the Closing Date (September 18, 2023) for onward transmission to Corporate Solutions Unit, Central Depositary Systems (Private) Limited, Registrars to the Offer, Ground Floor, M&M Center 341/5, Kotte Road, Rajagiriya, Sri Lanka.

Immediately upon the receipt of the "Form of Acceptance and Transfer" by the CDS, the shares for which the Offer has been accepted through the CDS would be credited to a reserve account maintained by the CDS for this purpose and would be subsequently credited to the CDS account of GAHL bearing number HNB 6326-FC-0 upon receiving the SEC approval for such transfer.

3.2 Acknowledgement

No acknowledgment of receipt of any document including "Form of Acceptance and Transfer", share certificate(s) and/or other document(s) of title will be given by or on behalf of GAHL.

3.3 Receipt of Documents after the Closing Date

Documents with regard to the Offer, dispatched by courier or post or by hand should reach the Registrars to the Offer or the CDS through your stockbroker or custodian bank, as applicable to you, as mentioned in Section 3.1 of this document, not later than 4.30 p.m. on the Closing Date (September 18, 2023).

Any documents received by courier or post after the above deadline shall be rejected even though the courier or postmark is dated prior to the Closing Date (September 18, 2023).

3.4 Documents signed under Power of Attorney

If any document is signed under a Power of Attorney, it should be registered with the Company Secretaries of SELI and a copy thereof duly certified by a Notary Public should be sent on or before 4.30 p.m. on the Closing Date, together with the "Form of Acceptance and Transfer" either to the Registrars to the Offer, Central Depositary Systems (Private) Limited, Ground Floor, M&M Center 341/5, Kotte Road, Rajagiriya, Sri Lanka or to the CDS through your stockbroker or custodian bank, as applicable to you, as mentioned in Section 3.1 of this document.

3.5 Document(s) of Title not readily available, Misplaced or Lost

In the event a Shareholder has lost or misplaced his/her share certificate(s) or other document(s) relating to title should forward a duly completed "Declaration of Indemnity" as per the specimen provided in this document (Annexure II), along with the "Form of Acceptance and Transfer" to the Registrars to the Offer, Corporate Solutions Unit, Central Depositary Systems (Private) Limited, Ground Floor, M&M Center 341/5, Kotte Road, Rajagiriya, Sri Lanka on or before 4.30 p.m. by the Closing Date (September 18, 2023).

3.6 Non-Resident Shareholders

Non-Resident Shareholders who wish to accept the Offer should through his/her professional advisors investigate, verify and ascertain the laws and regulations applicable to such Shareholders in any and all jurisdictions (including, for the avoidance of doubt, Sri Lanka) in respect of the Offer.

The Company will not be responsible for obtaining or providing any assistance, nor for such Non-Resident Shareholders' compliance, in connection with any statutory or other approvals that may be necessary or for any cost involved in the event of such persons accepting the Offer.

3.7 Acceptances in Respect of Shares of Deceased Shareholders

In the case of deceased Shareholders, their legal representatives are required to contact the Registrars to the Offer immediately for information on the documents that must be tendered for a valid acceptance of the Offer.

3.8 No Right of Withdrawal or Varying Acceptance

Once a Shareholder submits the "Form of Acceptance and Transfer", such Shareholder cannot withdraw or vary the same made thereby for the transfer of shares.

3.9 Validity of Acceptance

Subject to the terms of the Offer, GAHL reserves the right to reject acceptances of the Offer, which are not in order or which are not accompanied by the relevant original share certificate(s) and/or other document of title including the Declaration of Indemnity or treat as valid any acceptances of the Offer, which are not entirely in order or which are not accompanied by the relevant share certificate(s) and/or other document(s) of title. In such event, the consideration under the Offer will not be paid until the share certificate(s) and/or other document(s) of title including the Declaration of Indemnity satisfactory to GAHL are received. GAHL will also not accept shares which are under lien or charge. In the event that any such shares are under lien or charge and not disclosed to GAHL, such Shareholder from whom the shares were purchased shall be liable to reimburse GAHL in full for all losses caused to GAHL.

Please note that neither GAHL, Registrars to the Offer, (i.e. Corporate Solutions Unit, Central Depositary Systems (Private) Limited) Managers to the Offer (i.e. NDB Investment Bank Limited) nor SELI will under any circumstances be under any duty or obligation to inform the Shareholder of any invalidity of acceptance before the Closing Date.

In the case of an invalid acceptance, all documents forwarded to the CDS through the stockbroker/custodian bank or to the Registrars to the Offer will be returned to such Shareholder by ordinary post within thirty (30) calendar days after the Closing Date (September 18, 2023) at the risk of such Shareholder. In the case of any Shareholder holding any shares on Offer jointly, the said documents will be returned to the Shareholder whose name first appears in the share certificate(s), as "Principal/Sole Shareholder".

If a Shareholder does not adhere to the procedure set out herein, the "Form of Acceptance and Transfer" pertaining to such Shareholder will be rejected.

4. SETTLEMENT AND DE-LISTING

4.1 Settlement

Upon the Offer being completed, GAHL will forward within twenty-one (21) calendar days of the Closing Date (i.e. on or before September 18, 2023) the consideration payable to any Shareholder who has furnished a valid acceptance of the Offer by the Closing Date.

Settlement of the consideration to which any Shareholder is entitled under the Offer will be implemented in full in accordance with the terms and conditions set out in the Offer Document without regard to any lien, right of set-off, counter claim or other analogous right to which GAHL may otherwise be, or claim to be, entitled as against such Shareholder of SELI.

4.2 Payment of Consideration

4.2.1 Payment via SLIP Transfer (applicable only for consideration of any value up to LKR 5,000,000/-)

If a Shareholder has opted for payment of consideration via Sri Lanka Inter Bank Payment System (SLIPS) in Section C of "Form of Acceptance and Transfer", **consideration of any value equivalent to or below LKR 5,000,000/-** to which any accepting shareholder is entitled to, will be made via the SLIP transfer in line with the maximum limit of LKR 5,000,000/- specified for SLIP transfers, to the bank account specified by such shareholders in Section C of "Form of Acceptance and Transfer".

Please note that, any SLIP transfer effected based on the bank account details provided by the Shareholder in the Section C of "Form of Acceptance and Transfer", but is rejected by the Shareholder's bank due to inaccurate/incomplete information, such consideration would be made via a bank draft, crossed **"Not Negotiable - Account Payee Only"** and mailed via registered post to such Shareholders at the risk of such Shareholders as soon as practicable, and in any case, not later than 21 calendar days from the Closing Date (excluding the Closing Date, i.e. on or before October 09, 2023).

4.2.2 Payment of Consideration of over LKR 5,000,000/-

Any consideration of value over **LKR 5,000,000/-** to which any accepting Shareholder is entitled to will be made via RTGS transfer for the appropriate amount to the bank account specified by such shareholder in the "Section C - Form of Acceptance and Transfer" as soon as practicable, and in any case, not later than 21 calendar days from the Closing Date (excluding the Closing Date, i.e. on or before October 09, 2023).

Please note that, any RTGS transfer effected based on the bank account details provided by the Shareholder in the Section C of "Form of Acceptance and Transfer", but is rejected by the Shareholder's bank due to inaccurate/incomplete information, such consideration would be made via a bank draft, crossed **"Not Negotiable - Account Payee Only"** and mailed via registered post to such Shareholders at the risk of such Shareholders as soon as practicable, and in any case, not later than 21 calendar days from the Closing Date (excluding the Closing Date, i.e. on or before October 09, 2023).

4.2.3 Payment via Bank Draft

Further to section 4.2.1 and 4.2.2 above and where shareholders have not indicated a bank account, the payment consideration to which any accepting shareholder is entitled to will be made via bank drafts as indicated in "Section C - Form of Acceptance and Transfer", crossed **"Not Negotiable - Account Payee Only"** in Rupees for appropriate amounts and mailed via registered post to such shareholders at the risk of such Shareholders as soon as practicable, and in any case, not later than twenty one (21) calendar days from the Closing Date of this Offer (excluding the Closing Date, i.e. on or before October 09, 2023). In the case of joint Shareholders, the bank draft will be drawn in favour of the Shareholder who is named as "Principal/Sole Shareholder" in Section B of "Form of Acceptance and Transfer".

Payments to Shareholders on acceptances which are not entirely in order, and which have been treated as valid by GAHL under the provisions of Section 3.9 of this Offer Document will not be made until the share certificate(s) and/or other document(s) of title or the Declaration of Indemnity satisfactory to GAHL are received in accordance with the terms and conditions of the Offer Document.

Non-resident Shareholders shall provide details of the Inward Investment Account (IIA), (formerly known as Securities Investment Account (SIA)) or Capital Transaction Rupee Account (CTRA), (formerly known as Non-Resident Blocked Account (NRBA)) opened at any commercial bank in Sri Lanka, and the bank draft crossed as aforesaid will be drawn in favour of such IIA or CTRA.

4.3 Status Change of SELI

We are advised that upon the de-listing of the shares from the Official List of the CSE, the status of the Company will change from a public listed company to a public company. The name of the Company will change from "SELINSING PLC" to "SELINSING LIMITED" in accordance with the provisions of the Companies Act No. 07 of 2007 and the existing Articles of Association will be duly amended to reflect the change of status referred to above. SELI has already obtained the requisite Shareholder approval to facilitate the same.

4.4 Dispatch of Share Certificates

We are advised further by the Company that share certificates will be dispatched by the Registrars to the Offer, Corporate Solutions Unit, Central Depositary Systems (Private) Limited to the Shareholders who continue to hold shares of SELI within a period of one (01) month from the date of status change of the Company as mentioned in Section 4.3.

5. DECLARATION BY THE OFFEROR

August 25, 2023

I, on behalf of the Directors of Goodhope Asia Holdings Limited, do hereby declare and confirm that this Offer Document has been seen and approved by the Directors of Goodhope Asia Holdings Limited.

Yours faithfully,
For and on behalf of the Board of
GOODHOPE ASIA HOLDINGS LIMITED

Sgd.
Director

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ANNEXURE I - INSTRUCTIONS FOR THE COMPLETION OF "FORM OF ACCEPTANCE AND TRANSFER"

1. The Shareholders of SELI who wish to sell their shareholding in SELI and wish to accept the Exit Offer made by GAHL must complete and return the "Form of Acceptance and Transfer" forwarded herewith and additional requisite documents in the manner set out below.

If shares are not deposited with the CDS	**If Shares are deposited with the CDS**
Registrars to the Offer Corporate Solutions Unit Central Depositary Systems (Private) Limited Ground Floor, M&M Center 341/5 Kotte Road, Rajagiriya Sri Lanka.	To Depository Operations of CDS through your stockbroker(s) or custodian bank(s)

2. The relevant acceptance documents referred to in item (1) above should be sent at the earliest possible and in any case should be received on or before 4.30 p.m. on Closing Date of the Exit Offer (i.e. September 18, 2023, subject to Section 3.3 of this Offer Document).
3. In all communications regarding the Exit Offer, the top left-hand corner of the envelope should be marked **"Exit Offer for Selinsing PLC Shares".**
4. **Section A: Acceptance of the Exit Offer**

4.1. Fill in the date of acceptance and indicate the number of shares in the appropriate space provided for which the Offer is accepted.

4.2. Tick (✓) the applicable box if SELI shares are held in scrip form. Please forward the completed "Form of Acceptance and Transfer" together with the original share certificate(s) and/or other documents of title including the Declaration of Indemnity in the event the share certificate(s) are worn out, defaced, lost or destroyed (refer Annexure II) by courier or post or by hand to the Registrars to the Offer as stated in item (1) above.

4.3. If SELI shares are held with the CDS, tick (✓) the box applicable and indicate the CDS account number in the boxes provided in the "Form of Acceptance and Transfer".

4.4. If you hold SELI shares in multiple CDS accounts and wish to accept the Exit Offer through multiple CDS accounts, please use separate "Form of Acceptance and Transfer" for each account held. Photocopies of the forms will be accepted for this purpose.

4.5. Shareholders of SELI accepting the Exit Offer and whose shares are held in the CDS, who fail to submit the "Form of Acceptance and Transfer" to the CDS through the respective stockbroker or custodian bank, will be rejected.

4.6. If SELI shares are held in both share certificate form and through a CDS account(s), two separate "Forms of Acceptance and Transfer" will be sent via post to such Shareholder. Such Shareholder is required to complete separate Forms for each such holding.

5. **Section B: Information on Shareholder(s)/ Transferor(s)**

Shareholder information must be filled in, with the details entered being the same as appearing in the share certificate or as applicable to the relevant CDS account.

6. **Section C: Declaration and Signature(s) of Transferor(s)**

6.1. Place tick (✓) in one of the boxes as applicable for residency. At least one box must be marked for an acceptance to be valid.

6.2. Place tick (✓) in one of the boxes as appropriate in relation to the preferred payment mechanism to receive the consideration. Please consult your bank branch manager regarding the account details if in doubt. Please refer Section 4.2 for further details.

6.3. If the SLIPS transfer is effected based on the bank account details provided by the Shareholder in the "Form of Acceptance and Transfer", but is rejected by the Shareholder's bank due to inaccurate/incomplete information, such consideration would be made by way of a bank draft crossed "Not Negotiable - Account Payee Only" and mailed via registered post to such Shareholders at the risk of such Shareholders.

6.4. Non-resident Shareholders may provide details of the Inward Investment Account (IIA), (formerly known as Securities Investment Account (SIA)) or Capital Transaction Rupee Account (CTRA), (formerly known as Non-Resident Blocked Account (NRBA)) opened at any commercial bank in Sri Lanka, and the Bank Draft crossed as aforesaid will be drawn in favour of such IIA or CTRA.

6.5. Place your signature in the area specified as "Signature of Principal/Sole Shareholder" to signify your acceptance of the Offer.

6.6. If multiple names appear in Section B as Joint Shareholders, then all such Shareholders should place their signatures in the area specified in Section C.

6.7. If the Shareholder is an incorporated entity, the signatures (two directors or one director and company secretary) should be accompanied by the company seal/rubber stamp placed in the specified area in accordance with the Articles of Association or the constitutional documents of such entity.

6.8. If any document is signed under a Power-of-Attorney, it should be registered with the Company Secretaries of SELI and a copy thereof duly certified by a Notary Public should be sent on or before 4.30 p.m. on the Closing Date, together with the "Form of Acceptance and Transfer" either to the Registrars to the Offer, Corporate Solutions Unit, Central Depositary Systems (Private) Limited, Ground Floor, M&M Center 341/5, Kotte Road, Rajagiriya, Sri Lanka or to the CDS through your stockbroker or custodian bank, as applicable to you, as mentioned in Section 3.4 of this document. (Please DO NOT send the original Power-of-Attorney document together with the "Form of Acceptance and Transfer")

6.9. Each Shareholder (resident and non-resident) must sign the "Form of Acceptance and Transfer" in the presence of a witness who is not another joint holder, and the witness must also sign and state his/her full name, address and NIC/Passport number in the space provided.

7. **Section D: Declaration and Signatures of Transferee**

   Please do not fill this Section. This section will be duly completed by GAHL as the Transferee.

8. **Section E: Authorisation to CDS**

   This section should be duly completed by Shareholders who wish to accept the Offer and whose shares are deposited with the CDS.

   Please do not fill the sections applicable to Shareholder's stockbroker/custodian bank and the CDS. Such, sections will be duly completed by the Shareholder's stockbroker/custodian bank and the CDS.

If you have any queries as to the completion of the "Form of Acceptance and Transfer" or other documents please contact Corporate Solutions Unit, Central Depositary Systems (Private) Limited, Ground Floor, M&M Center 341/5, Kotte Road, Rajagiriya, Sri Lanka, on Telephone: 0112356444, 0758135652, 0750261330 or 0741228568 for assistance.

ANNEXURE II – DECLARATION OF INDEMNITY

(Please use this form if the Share Certificate(s) are worn out, defaced, lost, or destroyed)

(As per Article 9(2) of the Articles of Association of Selinsing PLC)

I/We…….. (insert full names) of

No……(insert addresses) (holder/s of National Identity

Card No/Passport No……..) do solemnly sincerely and truly declare and affirm/make oath

and state as follows;

1. THAT I/we am/are the owner/s of and have absolute title to……(insert number of shares) shares in Selinsing PLC ("the Company") and I/we have not transferred, encumbered, lent, deposited or dealt with the said shares that will have any effect or impact whatsoever to my/our title and ownership thereto and I/we am/ are entitled to be registered in books of the Company as a shareholder/s;

2. THAT the certificate(s) for…… *(insert the number of shares)* shares in the Company standing in my/our name have been misplaced/lost/destroyed;

3. THAT I/we wish to accept the Offer made by Goodhope Asia Holdings Limited by Offer Document dated……. *(insert date);* ('the Offer') in respect of…….*(insert number of shares being given up for acquisition)* shares held by me/us in the Company;

4. THAT I/we hereby request the Company to issue a NEW SHARE CERTIFICATE for the balance number of shares that I/we continue to own and hold after I/we have accepted the Offer (if any); and

5. THAT I/we undertake to indemnify the Company and Goodhope Asia Holdings Limited against all claims and demands and any expenses thereof, which the Company and/or Goodhope Asia Holdings Limited may have to meet in consequence of complying with this request for issuing a new share certificate and/or with regard to the transfer of the said shares pursuant to the Offer or otherwise, or any part thereof, without my/our having delivered the said original certificate(s).

6. THAT I/we hereby undertake to deliver to the Company for cancellation the said original certificate should the same ever be recovered/found.

The foregoing having being duly read
signed and affirmed/sworn to at
……on this…….
2023

LKR 50.00 stamp

…….
Signature of Shareholder(s)
Signed Before me
Commissioner of Oaths/Justice of Peace

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