

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.

info@cse.lk

24th March 2021

**To: Chief Executive Officers
Member Firms / Trading Members**

Dear Sir/Madam,

CIRCULAR NO: 09-03-2021

SEYLAN BANK PLC ("THE BANK") – BASEL III COMPLIANT DEBENTURE ISSUE 2021

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the BASEL III compliant debt securities of the above Bank.

Details of the above issue are as follows;

DEBT SECURITIES TO BE OFFERED

An initial issue of up to fifty million (50,000,000) BASEL III compliant, tier 2, listed, rated unsecured, subordinated, redeemable five year debentures (2021/2026) with a non-viability conversion of the par value of Sri Lankan Rupees One Hundred (LKR 100/-) each with an option to issue up to a further ten million (10,000,000) of the said debentures in the event of an oversubscription of the initial issue, to issue up to a maximum of sixty million (60,000,000) of said Debentures in total.

The allotment and secondary trading of these Debt securities is limited to **Qualified Investors**.

DATE OF OPENING OF THE SUBSCRIPTION LIST

5th April 2021

JOINT MANAGERS TO THE ISSUE

Capital Alliance Partners Limited
Level 5, "Millennium House",
46/58, Navam Mawatha,
Colombo 02

People's Bank Investment Banking Unit
People's Bank Head office,
13th floor,
No.75, Sir Chittampalam A Gardiner Mawatha,
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Trading & Market Surveillance: +94 11 2448925
Market Development: +94 11 2445279
Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363

REGISTRARS TO THE ISSUE

SSP Corporate Services (Pvt) Ltd
No 101, Inner Flower Road,
Colombo 03.

Tel : +94 11 2573894, +94 11 2576871
Fax : +94 11 2573609

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be on
24th March 2021.

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing