

SOFTLOGIC FINANCE PLC
[Company Registration No. PB 641 PQ]

[JFI Tower 3, Zone B & C - 6th floor, No. 75, Piyadasa Sirisena Mawatha, Colombo 10, Sri Lanka]

**NOTICE OF EXTRAORDINARY GENERAL MEETING OF THE ORDINARY VOTING SHAREHOLDERS
HOLDING 962,573,191 ORDINARY VOTING SHARES IN ISSUE REPRESENTING LKR 2,326,718,963.64**

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of **SOFTLOGIC FINANCE PLC** [Company] will be held on 13th November 2026 at 10.00 a.m. at the Auditorium of Central Hospital Limited (4th Floor), No. 114, Norris Canal Road, Colombo 10, for the following purposes:

To consider and, if thought fit, to pass the following Resolution, with or without modification, as an **ORDINARY RESOLUTION**:

“IT IS HEREBY RESOLVED to provisionally allot four hundred & one million seventy two thousand one hundred & sixty two (401,072,162) new Ordinary Voting Shares by way of a Rights Issue at a consideration of rupees two and fifty cents (LKR 2.50/-) per share, to the Shareholders holding the 962,573,191 Ordinary Voting Shares of the Company, in the Register of Shareholders, as at end of trading on 17th November 2026 (being the (2nd) market day from and excluding the date of the EGM (“Date of Entitlement”), by way of a Rights Issue, on the basis that every Shareholder holding Twelve (12) Ordinary Voting Shares, be provisionally allotted Five (5) new Ordinary Voting Shares, fractions arising being ignored, [so that no Shareholder shall upon or in consequence of such provisional allotment be entitled to a fraction of a share, as more fully set out in Section 2.0 of the Circular to shareholders dated 14th October 2026 attached to this Notice of Extraordinary General Meeting] the consideration stated above is in the opinion of the Board, fair and reasonable to the Company and to all existing shareholders of the Company, so that, if the Rights issue is fully subscribed, the Stated Capital of the Company would increase from LKR 2,326,718,963.64 represented by 962,573,191 Ordinary Voting Shares to LKR 3,329,399,368.64 represented by 1,363,645,353 Ordinary Voting Shares; and

that the said Shares be issued with a right to the said Ordinary Voting Shareholders to request additional Rights Shares, and the right to renounce the Rights Entitlement only to the Central Depository Systems (Pvt) Ltd; and

that the Rights Shares not duly subscribed for, whether in part or in full, as at the last date of Acceptance specified in the Provisional Letter of Allotment, and where the Letter of Acceptance and Registration is rejected by the Company as invalid, be deemed to have been declined, and that such declined Rights Shares be pooled together with any fractional Rights Shares arising from the provisional allotment, as referred to herein, be available for allotment at the same price to the Ordinary Voting Shareholders holding 962,573,191 (existing shareholders) applying for additional Rights Shares, on a pro rata basis to their existing holdings, and any Rights Shares remaining thereafter be allotted by the Board at its discretion to any person, provided, however, that such persons have not been identified by the Board as at date of this Notice of Meeting; and

that the new Shares so provisionally allotted shall, upon acceptance and due payment having been received by the Company, rank *pari passu* in all respects with the existing Ordinary Voting Shares after the date of final allotment.

By Order of the Board
SOFTLOGIC FINANCE PLC

Sgd:

Softlogic Corporate Services (Pvt) Ltd.
Secretaries

On this 14th day of October 2026
Colombo

NOTE:

- 1) A shareholder entitled to attend and vote at the Meeting is entitled to appoint a Proxy to attend and vote instead of him/her. A Proxy need not be a shareholder of the Company.
- 2) A Form of Proxy accompanies this Notice.