

Softlogic Finance PLC
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Reg. No. PB 641PQ

October 14, 2020

Mrs Vinduni Dullewe
Head of Listing
Colombo Stock Exchange
World Trade Centre
Echelon Square
Colombo 01

Dear Madam

SOFTLOGIC FINANCE PLC - RIGHTS ISSUE

We write with reference to your letter dated 8th October 2020 and wish to state that the Extraordinary General Meeting (EGM) of the Company will be held on 9th November, 2020 at 10.00 a.m. at the Board Room of Softlogic Finance PLC, No. 13, De Fonseka Place, Colombo 04 in accordance with the guidelines issued by the Colombo Stock Exchange (CSE) on the covering of the General Meetings in order to obtain the approval of the shareholder for the proposed Rights Issue.

The dates for the Rights Issue are as follows.

	Description	Date
1	The date of the General Meeting and Provisional Allotment (The date of entitlement for Rights)	9 th November 2020
2	Ex-rights (XR) date - Market day following the EGM	10 th November 2020
3	Date of dispatch of Provisional Letters of Allotment	16 th November 2020
4	Date of commencement of trading of rights	20 th November 2020
5	Last date of renunciation to CDS	27 th November 2020
6	The last date of acceptance and payment for rights	30 th November 2020
7	Book closure dates	Not applicable

Yours faithfully
For and on behalf of
SOFTLOGIC FINANCE PLC



**SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES**