

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

Co. Reg. No. PV 931

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your ref:

our ref: SM/594/2022

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
04 - 01, West Block
World Trade Centre
Echelon Square,
Colombo – 01.

1st August 2022

Dear Sir,

MANDATORY OFFER BY MR. YEOH KIM LENG TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RAMBODA FALLS PLC NOT ALREADY OWNED BY THE OFFEROR OR PARTIES ACTING IN CONCERT WITH THE OFFEROR

We refer to our announcement released to the Market on 26th July 2022 with regard to the above Mandatory Offer made by Mr. Yeoh Kim Leng (the offeror) to the remaining shareholders of Ramboda Falls PLC by its Offer Document dated 01st July 2022.

Based on the finalized information received, the total number of shares accepted has increased by 350 shares.

Therefore we give below the final figures pertaining to the number of shares accepted under the Offer on behalf of Mr. Yeoh Kim Leng.

			Shares	Percentage
(a)	For which acceptances of the Offer have been received	-	2,137,555	10.69%
(b)	Held before the Offer Period			
	(i) As of the trigger date	-	10,406,000	52.03%
	(ii) Acquired in the Market prior to the Offer opening date (on 15 th June 2022 at a price @ 24.90 & 25.00)		394,816	1.97%
(c)	Acquired or agreed to be acquired during the Offer Period	-	Nil	Nil
(d)	Held after the Offer Period	-	12,938,371	64.69%

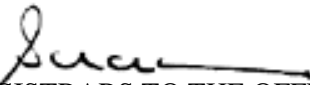
On behalf of Mr. Yeoh Kim Leng, we request you to make an Announcement of the above on the Trading Floor.

Yours truly

For and on behalf of

Mr. Yeoh Kim Leng

S S P CORPORATE SERVICES (PRIVATE) LIMITED


REGISTRARS TO THE OFFER

Copy to : Securities and Exchange Commission of Sri Lanka
Mr. Yeoh Kim Leng