

S S P Corporate Services (Private) Limited

Corporate secretaries, Computer bureau services & Payroll services

Co. Reg. No. PV 931

Branch Office:

101, Inner Flower Road, Colombo 3, Sri Lanka.

Tel : 2573894

Fax : 94-11-2573609

E-mail : sspsec@sltnet.lk

your ref :

our ref SM/728/2023

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
04 - 01, West Block
World Trade Centre
Echelon Square
Colombo - 01.

6th September 2023

Dear Sir,

MANDATORY OFFER BY CEYLINE INVESTMENTS (PRIVATE) LIMITED TO PURCHASE ALL THE ORDINARY SHARES OF DANKOTUWA PORCELAIN PLC NOT ALREADY OWNED BY CEYLINE INVESTMENTS (PRIVATE) LIMITED OR AMBEON HOLDINGS PLC

Further to the Mandatory Offer made by Ceyline Investments (Private) Limited to the shareholders of Dankotuwa Porcelain PLC by its Offer Document dated 15th August 2023, we make the following announcement on behalf of Ceyline Investments (Private) Limited in terms of Rule 24 of the Company Take-overs and Merger Code 1995 as amended in 2003,

1. The above Mandatory Offer was closed on 05th September 2023
2. The total number of shares (as nearly as practicable) as at 4.30 pm on 05th September 2023:

			Shares	Percentage
(a)	For which acceptances of the Offer have been received	-	29,403,420	18.09%
(b)	Held before the Offer Period	-	81,439,013	50.10%
(c)	Acquired or agreed to be acquired during the Offer Period	-	NIL	NIL
(d)	Held after the Offer Period	-	110,842,433	68.19%

In terms of Rule 24, on behalf of Ceyline Investments (Private) Limited, we request you to make an Announcement of the above on the Trading Floor.

Yours truly

For and on behalf of

Ceyline Investments (Private) Limited

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE OFFER

Copy to: Securities and Exchange Commission of Sri Lanka
Ceyline Investments (Private) Limited