

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.

info@cse.lk

30th March 2021

**To: Chief Executive Officers
Member Firms / Trading Members**

CIRCULAR No: 10-03-2021

Dear Sir/Madam,

SAMPATH BANK PLC ("THE BANK") – BASEL III COMPLIANT CONVERTIBLE DEBENTURE ISSUE 2021

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the debt securities of the above Company.

Details of the above issue are as follows;

DEBT SECURITIES TO BE OFFERED

An initial issue of 50,000,000 (fifty million) Basel III Compliant - Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable Seven Year (2021/2028) debentures with a Non- Viability Conversion of the par value of LKR 100.00 each with an option to issue up to a further 10,000,000 (ten million) of the said debentures to raise a maximum of Sri Lanka Rupees Six Billion (LKR 6,000,000,000) The allotment and secondary trading of these Debt securities is limited to Qualified Investors.

DATE OF OPENING OF THE SUBSCRIPTION LIST

06th April 2021

MANAGERS TO THE ISSUE

Investor Relations Department
Sampath Bank PLC
No. 110, Sir James Peiris Mawatha
Colombo 02
T: 94-11 5 600 100/963/874
F: +94-11 2 303 057

REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited
No. 546/7, Galle Road,
Colombo 03.

T: +94-11 2 573 485

F: +94-11 2 573 037

The date on which the Prospectus would be delivered to Member Firms/Trading Members would be on **30th March 2021**

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing

A member of



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