

October 16, 2025

Ms. Kanishka Munasinghe
Head of Listings
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01

Dear Madam

SARVODAYA DEVELOPMENT FINANCE PLC – HIGH YIELD SUSTAINABLE BOND ISSUE 2025

AN INITIAL ISSUE OF UP TO TEN MILLION (10,000,000) TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE 5 YEAR (2025/2030) HIGH YIELD SUSTAINABLE BONDS OF LKR 100.00 EACH TO RAISE SRI LANKAN RUPEES ONE BILLION (LKR 1,000,000,000/-) WITH AN OPTION TO ISSUE UP TO A FURTHER TEN MILLION (10,000,000) OF THE SAID BONDS IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE TO RAISE UP TO A MAXIMUM OF SRI LANKAN RUPEES TWO BILLION (LKR 2,000,000,000/-) AT THE DISCRETION OF THE COMPANY BY SARVODAYA DEVELOPMENT FINANCE PLC

The Company, having received subscriptions for over Twenty Million (20,000,000) Bonds for a value of Sri Lankan Rupees Two Billion (2,000,000,000/-), decided to allot the Bonds on 17th October 2025.

It is hereby confirmed that the Company has decided that 20,000,000 Bonds as captioned above are allocated to investors as follows:

Basis of Allotment

Investor Category	No. of Bonds / Basis of Allotment
Preferential Allotments 75% of the Total Issue in terms of section 6.7 of the Prospectus	14,610,000 Bonds Allotted on a Preferential Basis – Being 73.05% of the Total Issue in Terms of Section 6.7 of the Prospectus of the said High Yield Sustainable Bond Issue

The balance 5,390,000 Bonds out of the 20,000,000 High Yield Sustainable Bond Issue shall be allotted as indicated in the table below, which will give the applicants a minimum allotment and a pro rata allotment

Other Investors	No. of Bonds / Basis of Allotment
Up to and including 400,000 Bonds	A total of 5,385,000 Bonds were allotted 100% of bonds applied for all the applicants
Above 400,000 bonds	A total of 5,000 Bonds were allotted A minimum allotment of 400,000 bonds plus 5.00% of the balance number of bonds applied rounded up to the nearest 100 bonds

Any differences arising as a result of adjustment of rounding are to be adjusted from the largest bond holder in the non-preferential category, whose application amounts have not been fully met.

Yours faithfully

For & on behalf of

SARVODAYA DEVELOPMENT FINANCE PLC



CORPORATE SOLUTIONS UNIT OF
CENTRAL DEPOSITORY SYSTEMS (PVT) LIMITED
REGISTRARS TO THE ISSUE