



Mr. Renuke Wijayawardhane
Chief Regulatory Officer
The Colombo Stock Exchange
4th Floor, World Trade Centre
Echelon Square
Colombo-01,

CORPORATE DISCLOSURE – CBSL Master Plan for Consolidation of Non-Bank Financial Institutions Sector – Commercial Leasing & Finance PLC (CLC)

#	Description	Number of shares
1	Existing number of shares of SFL	
	- Ordinary shares	62,958,930
	- Preference shares	6,707,650
	Total	69,666,580
2	Number of new shares of CLC to be issued to existing SFL shareholders upon amalgamation	54,363,636
3	Proportion of the share exchange	7,803 of new CLC shares for every 10,000 existing shares of SFL (ordinary and preference)
4	Remaining entity post amalgamation	Commercial Leasing & Finance PLC
5	Post amalgamation shareholding % of CLC (amalgamated entity)	
	- Existing shareholders of CLC	99.15%
	- Shareholders of SFL	0.85%

Yours faithfully,

LOLC Corporate Services (Pvt) Ltd
Secretaries for Commercial Leasing & Finance PLC

Registration No : PQ 131 PB PQ

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