

Central Depository Systems (Pvt) Ltd.

Fully Owned Subsidiary of the Colombo Stock Exchange
Company No: PV 1270

Corporate Solutions Unit



Central Depository Systems (Pvt) Limited

CONVENIENT : DEDICATED : SECURE

Ground Floor
M&M Center
341/5, Kotte Road
Rajagiriya, Sri Lanka.

www.cds.lk

September 18, 2026

Ms. Kanishka Munasinghe
Vice President - Listing
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01

Dear Madam

AITKEN SPENCE HOTEL HOLDINGS PLC– DEBENTURE ISSUE 2026

AN INITIAL ISSUE OF UP TO THIRTY MILLION (30,000,000) LISTED RATED UNSECURED SENIOR REDEEMABLE 5 YEAR (2026/2031) AND 7 YEAR (2026/2033) DEBENTURES ('DEBENTURES') OF THE PAR VALUE OF SRI LANKAN RUPEES ONE HUNDRED (LKR 100/-) EACH TO RAISE SRI LANKAN RUPEES THREE BILLION (LKR 3,000,000,000/-) WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) OF THE SAID DEBENTURES AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE TO RAISE UP TO A MAXIMUM OF SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) BY AITKEN SPENCE HOTEL HOLDINGS PLC.

We give below details of payments received by way of Guarantees, RTGS / SLIPS transfers, Bank Drafts and Cheques:

Type A

(1) Payments made by Bank Drafts and Cheques

- 5,088,300 Debentures for Rs. 508,830,000/-
09 applications

(2) Payments made by RTGS / Internal Direct Transfers

- 21,124,000 Debentures for Rs. 2,112,400,000/-
12 applications

(3) Payments made by Letter of Guarantees

- 24,000,000 Debentures for Rs. 2,400,000,000/-
03 applications

Type B

(1) Payments made by Bank Drafts and Cheques

- 160,200 Debentures for Rs. 16,020,000/-
05 applications

(2) Payments made by RTGS / Internal Direct Transfers

- 6,125,000 Debentures for Rs. 612,500,000/-
08 applications

Continued:

Type C

(1) Payments made by Bank Drafts and Cheques

- 25,800 Debentures for Rs. 2,580,000/-
06 applications

(2) Payments made by RTGS / Internal Direct Transfers

- 1,000 Debentures for Rs. 100,000/-
01 applications

Type D

(1) Payments made by Bank Drafts and Cheques

- 20,200 Debentures for Rs. 2,020,000/-
02 applications

Yours faithfully

For & on behalf of

Aitken Spence Hotel Holdings PLC



**Corporate Solutions Unit of
Central Depository Systems (Pvt) Limited
Registrars to the Issue**