



Merchant Bank of Sri Lanka & Finance PLC

Co.Reg.No. PQ 10

30 March 2023

Ms Vinduni Dullewe
Vice President - Listing
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam,

Issue of Unsecured Subordinated Redeemable Debentures of Merchant Bank of Sri Lanka & Finance PLC (MBSL)

We wish to inform you that the initial tranche of the above mentioned Debenture Issue has been oversubscribed.

We have received Applications for subscription of more than 5,000,000 Debentures upto 4.00p.m today.

We also wish to inform you that we have decided to keep the subscription list open until 21 April 2023 or such other earlier date decided by the Board of Directors.

Yours faithfully,
MERCHANT BANK OF SRI LANKA & FINANCE PLC

Lalangi Goonewardena
CHIEF MANAGER
CORPORATE ADVISORY & CAPITAL MARKETS

