



TEA SMALLHOLDER FACTORIES PLC

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Fax: 2335880

Company No. PQ32

21st May 2025

Mr. Renuke Wijeyawardhane
Chief Regulatory Officer
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 1

Dear Sir,

**RE: MANDATORY OFFER BY UDAPUSSELLAWA PLANTATIONS PLC TO PURCHASE
18,723,161 SHARES OF TEA SMALLHOLDERS FACTORIES PLC**

In terms of Rule 13(2) of the Company Takeovers & Mergers Code 1995 (as amended) Tea Smallholder Factories PLC (the Company) was obligated to forward to every shareholder the Board's views, comments and advice on the Offer document and the advice given to it by the Independent Advisor on or before 19th May 2025.

The Securities & Exchange Commission (SEC) of Sri Lanka approved the comments and advice on the Offer document given by the Independent Advisor and the Board's views on 20th May 2025.

Pursuant to the application made on behalf of the Company, the SEC permitted the Company time to dispatch the documents up to **26th May 2025**.

Accordingly, the SEC has also approved the closing date of the offer to be on 9th June 2025, as per the request made by the Company.

Yours faithfully,

*LOLC Corporate Services (Private) Limited
Secretaries to Tea Smallholder Factories PLC*