

4th April 2025

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
The Colombo Stock Exchange
No. 04 – 01, West Tower,
World Trade Centre, Echelon Square
Colombo 01

Dear Sir,

**Notification under Rule 36 of the Company Takeovers & Mergers Code 1995 (as amended) –
Acquisition of 37.59% of Tea Smallholder Factories PLC Voting Shares by Udapussellawa
Plantations PLC**

We write to communicate to you that **Udapussellawa Plantations PLC**, a Company duly registered under the Companies Act No. 7 of 2007, bearing Company Registration No. PQ 63, on 03rd April 2025, purchased **11,276,839** Ordinary Voting Shares (shares) in **Tea Smallholder Factories PLC** constituting approx. **37.59%** of the total number of shares in issue in Tea Smallholder Factories PLC at a price of Rs. **35.00 per share**.

This communication is made in Terms of Rule 36 of the Company Takeovers and Mergers Code 1995 (as amended in 2003) and Gazetted in the Gazette Extraordinary No. 875/9 dated 26 June 1995, and amended by Gazette No. 1299/6 dated 29 July 2003.

Yours faithfully,



LOLC Corporate Services (Private) Limited
Secretaries to Udapussellawa Plantations PLC

Udapussellawa Plantations PLC

(Reg. No. PQ 63)

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Member of  Holdings