

S S P Corporate Services (Private) Limited

Corporate secretaries, Computer bureau services & Payroll services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka.

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Your ref :

Our ref : KCK/0339/2021

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01.

01st April 2021

Dear Madam,

WINDFORCE LIMITED – INITIAL PUBLIC OFFER THROUGH AN OFFER FOR SUBSCRIPTION OF TWO HUNDRED AND TWO MILLION SIX HUNDRED AND FIFTEEN THOUSAND THREE HUNDRED AND FOURTY ONE (202,615,341) ORDINARY VOTING SHARES AT LKR 16.00 PER SHARE FOR A TOTAL VALUE OF LKR 3,241,845,456

This is to notify that the Board of Directors of Windforce Limited has decided on the following basis of allotment in terms of the Prospectus dated 01st March 2021.

The basis of allotment to be as follows:

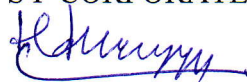
1. Employees: All investors who applied in the employee category to be allotted in full
2. Unit Trusts: All investors who applied in the unit trust category who comply with criteria defined by the SEC Directive dated 06th June 2011 (SEC/LEG/11/06/01) and CSE Listing Rule 2.1.1 (g) (ii) (b) to be allotted in full
3. All other investors who applied
 - a. Upto 46,875 shares including the retail investor category.. allotted in full
 - b. Beyond 46,875 shares: allotted 46,875 shares and 6.524186% of any shares applied over and above the said 46,875 shares
 - c. A total of 42,028,125 number of shares were allotted to identified investors. In addition a further 6.524186% were allotted to identified investors out of the non-allotted component of their application.
4. Any rounding off differences would be adjusted to the largest applicant
5. The effective date of allotment is 5 April 2021

Yours truly

For and on behalf of

Windforce Limited

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE