

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

03rd March 2021

**To: Chief Executive Officers
Member Firms/ Trading Members**

Dear Sir/ Madam,

Circular No: 02-03-2021

WINDFORCE LIMITED ('THE COMPANY') - INITIAL PUBLIC OFFERING OF ORDINARY VOTING SHARES

The CSE has approved, in-principle, an Application submitted by the captioned Company, for the listing of its Ordinary Voting Shares by way of an offer for subscription on the Main Board or Diri Savi Board of the CSE, as detailed below:

Further details are as follows:

NUMBER OF SHARES TO BE OFFERED

202,615,341 Ordinary Voting Shares at a price of LKR. 16.00 per Share.

DATE OF OPENING OF THE SUBSCRIPTION LIST

24th March 2021

JOINT MANAGERS TO THE ISSUE

CT CLSA Capital (Pvt) Ltd
4-15, Majestic City
10, Station Road,
Colombo 04
Tel: +94 11 2503523
Fax: +94 112580181

Capital Alliance Partners Limited
Level 5, "Millennium House"
46/58, Navam Mawatha
Colombo 02
Tel: +94 11 2317777
Fax: +94 11 2317788

REGISTRARS TO THE ISSUE

SSP Corporate Services (Pvt) Ltd
Corporate Secretaries
No. 101, Inner Flower Road
Colombo 03
Tel: +94 11 2573485
Fax: +94 11 2573609

A member of



Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396
Finance & Administration: +94 11 2448921
Trading & Market Surveillance: +94 11 2448925
Market Development: +94 11 2445279
Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363

The date on which the Prospectus would be delivered to Member Firms/ Trading Members would be **04th March 2021.**

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing