

12th December 2022

Mr. Renuke Wijayawardhane
Chief Operating Officer
Colombo Stock Exchange
World Trade Centre
Echelon Square
Colombo 01

Dear Sir,

SOFTLOGIC CAPITAL PLC ("THE COMPANY")
CORPORATE DISCLOSURE – RELATED PARTY TRANSACTION

We write with reference to the above and give below the following disclosure in conformity with section 9.3 of the Listing Rules of the Colombo Stock Exchange.

- i. The date of the Transactions: 01st December 2022, 06th December 2022 and 09th December 2022
- ii. Name of the relevant Related Party: Softlogic Holdings PLC
- iii. Relationship between the Company and the Related Party: Softlogic Holdings PLC is the parent company of Softlogic Capital PLC.
- iv. Description of the Transactions: The Company invested a total sum of LKR. 1,278,534,430.25 in Commercial Papers of Softlogic Holdings PLC in three tranches of LKR. 400,000,000.00, LKR. 440,000,000.00 and LKR. 438,534,430.25.
- v. The total amount of the Transactions being LKR. 1,278,534,430.25 exceeds 5% of the Equity of Softlogic Capital PLC as per the latest Audited Financial Statements for the year ended 31st March 2022.
- vi. Rationale for entering into the Transactions: To establish investments and take advantage on current market interest rates.

The Related Party Transactions Review Committee of the Company is of the view that the Transactions are on normal commercial terms and are not prejudicial to the interests of the Company and its minority shareholders and the Related Party Transactions Review Committee has not obtained an opinion from an independent expert prior to forming its view on the transaction.

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Softlogic Capital PLC

Level 16, One Galle Face Tower, Colombo 02, Sri Lanka. Reg. No. PB779PQ

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Board of Directors: Mr. Ashok Pathirage-Chairman, Mr. Ifthikar Ahmed, Mr. Ranjan Perera, Mr. Lucille Wijewardena, Mr. Ajitha Pasqual,
Mr. Aaron Russell Davison, Mr. Shanker Somasunderam, Mr. Aashiq Lafir

The aggregate value of all Related Party Transactions with Softlogic Holdings PLC including the aforesaid Transactions is Rs. 2,282,073,086/-

The aggregate value of all Related Party Transactions for the financial year is Rs. 2,964,813,952/-

Yours faithfully,

BY ORDER OF THE BOARD OF SOFTLOGIC CAPITAL PLC

A handwritten signature in blue ink, consisting of a stylized 'S' and 'L' followed by a long horizontal stroke.

SOFTLOGIC CORPORATE SERVICES (PRIVATE) LIMITED
SECRETARIES TO SOFTLOGIC CAPITAL PLC