

Company No: GL 12

04-01, West Block
World Trade Center - Echeion Square
Colombo 00100, Sri Lanka.

info@cse.lk
www.cse.lk

10th December 2019

To: Chief Executive Officers
Member Firms / Trading Members

Dear Sir/Madam,

CIRCULAR NO: 03-12-2019

NATIONS TRUST BANK PLC ("THE BANK") – BASEL III COMPLIANT DEBENTURE ISSUE

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the BASEL III compliant debt securities of the above Bank.

Details of the above issue are as follows;

DEBT SECURITIES TO BE OFFERED

An issue of thirty five million (35,000,000) BASEL III Compliant, Tier 2, Listed, Rated, Unsecured, Subordinated Redeemable Debentures with a non-viability conversion as directed by the Central Bank of Sri Lanka at the par value of Sri Lankan Rupees One Hundred (LKR 100/-) each by Nations Trust Bank PLC with an option to issue up to a further ten million (10,000,000) of said Debentures in the event of an oversubscription of the initial issue.

The allotment and secondary trading of these Debt securities is limited to Qualified Investors.

DATE OF OPENING OF THE SUBSCRIPTION LIST

16th December 2019

MANAGERS TO THE ISSUE

Treasury & Investment Banking Division
Nations Trust Bank PLC
242, Union Place
Colombo 02

Tel : 011-4313212/011-4313295
Fax : 011-4791723

REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited
No: 101, Inner Flower Road
Colombo 03

Tel : 011 2573894, +94 11 2576871
Fax : 011 2573609

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be
12th December 2019.

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing