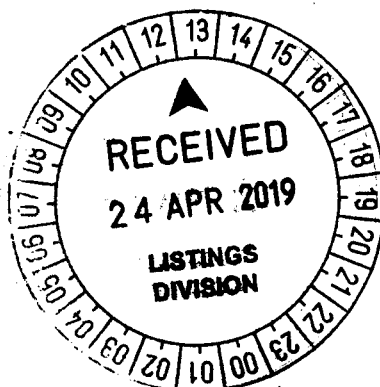


P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

April 24th, 2019

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
#04-01, West Block
World Trade Centre
Echelon Square
Colombo 01

Sm
Pls circulate
24/04

Dear Sir

ON'ALLY HOLDINGS PLC – SUBDIVISION OF SHARES AND RIGHTS ISSUE

We hereby communicate to you the following dates pertaining to the subdivision and the issue of shares by way of Rights.

(a)	Date of Extraordinary General Meeting – 17 th May 2019	
	Activity	Dates
(b)	Date of Entitlement for Subdivision	End of Trading on 17 th May 2019
(c)	The period during which the Company's shares would be suspended from Trading	21 st May 2019 to 23 rd May 2019
(d)	The date on which the shares will commence Trading subsequent to subdivision	24 th May 2019
(e)	Date of Entitlement for Rights Issue / Provisional Allotment	End of Trading on 29 th May 2019
(f)	XR Date	30 th May 2019
(g)	Date of dispatch of letters of Provisional Allotment	31 st May 2019
(h)	Trade commencement date of Rights	7 th June 2019
(i)	Date of renunciation to CDS	14 th June 2019
(j)	Last date of acceptance and payment for Rights	17 th June 2019

Yours faithfully

**BY ORDER OF THE BOARD OF
ON'ALLY HOLDINGS PLC**

C. D. R. Wickremasinghe
C. D. R. Wickremasinghe

Senior Manager

P W Corporate Secretarial (Pvt) Ltd
Secretaries

Faxed

Date: 24.04.2019

Faxed by: Sandana

3/17, Kynsey Road, Colombo 8, Sri Lanka. Tel: (94-11) 4640360 - 3 Fax: (94-11) 4740588 E-mail: pwcs@pwcs.lk

Directors: Privanthi Pieris Attorney-at-Law, Anusha Wijesekara Attorney-at-Law, R.L. Goonewardene, L.C. Abeyakoon ACIS, N.S.R. Subasinghe