

# S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

Co. Reg. No. PV 931

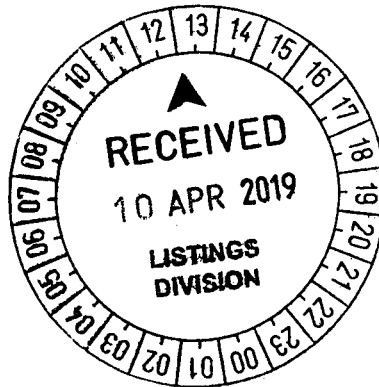
Branch Office:

101, Inner Flower Road, Colombo 3, Sri Lanka.

Tel : 2573894  
 Fax : 94-11-2573809  
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your ref : RA/190/2019  
 our ref :

Mrs. Vinduni Dullewe  
 Head of Listing  
 Colombo Stock Exchange  
 #04-01 West Block  
 World Trade Center  
 Echelon Square  
 Colombo 1.



10<sup>th</sup> April 2019

Dear Madam,

**SEYLAN BANK PLC- AN INITIAL ISSUE OF THIRTY MILLION (30,000,000) FULLY PAID, BASEL III COMPLIANT, TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE DEBENTURES WITH A NON VIABILITY CONVERSION (DEBENTURES) AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UPTO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES IN THE EVENT OF AN OVERSUBSCRIPTION AT THE DISCRETION OF THE BANK AND IN SUCH EVENT, THE MAXIMUM ISSUE OF SAID DEBENTURES TOTTALLING TO FIFTY MILLION (50,000,000)**

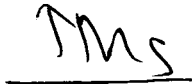

We wish to inform you that we have received the below mentioned applications for the above debenture issue of Seylan Bank PLC, as at 4.30 p.m. on 09<sup>th</sup> April 2019.

	<u>Debentures</u>	<u>Total (LKR)</u>
<u>No. of Debentures subscribed</u>	36,620,000	3,662,000,000.00

Please be kind enough to make an announcement to this effect.

Yours truly,  
 For and on behalf of  
 Seylan Bank PLC  
 S S P CORPORATE SERVICES (PRIVATE) LIMITED

  
 REGISTRARS TO THE ISSUE

  
 Pls announce  
  
 10/4/19