

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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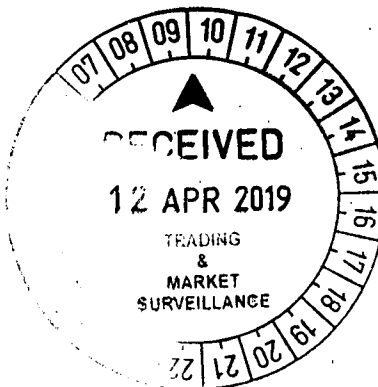
your ref :

our ref :

KCK/0732/2019

11th April 2019

Mrs. Vinduni Dullewa
Head of Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 1.



Pls circulate now 12/4

Dear Madam,

SEYLAN BANK PLC- AN INITIAL ISSUE OF THIRTY MILLION (30,000,000) FULLY PAID, BASEL III COMPLIANT, TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE DEBENTURES WITH A NON VIABILITY CONVERSION (DEBENTURES) AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UPTO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES IN THE EVENT OF AN OVERSUBSCRIPTION AT THE DISCRETION OF THE BANK AND IN SUCH EVENT, THE MAXIMUM ISSUE OF SAID DEBENTURES TOTTALLING TO FIFTY MILLION (50,000,000)

With reference to the above, we give below the final figures in respect of the applications processed, subject to cheque realization.

Type A	No. of Debentures	Value	No. of Applications
Payment made by Cheques and RTGS	37,744,000	3,774,400,000.00	94
Payment made by bank guarantees	-	-	-
Total	37,744,000	3,774,400,000.00	94
Type B			
Payment made by Cheques and RTGS	12,913,000	1,291,300,000.00	53
Payment made by bank guarantees	-	-	-
Total	12,913,000	1,291,300,000.00	53
Grand Total	50,657,000	5,065,700,000.00	147

Yours truly,
For and on behalf of
Seylan Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED

[Signature]
REGISTRARS TO THE ISSUE

TMS

*Pls circulate
12/4/19*