

19th August 2019

**To: Chief Executive Officers
Member Firms / Trading Members**

Dear Sir/Madam,

CIRCULAR NO: 02-08-2019

SENKADAGALA FINANCE PLC ("THE COMPANY") - DEBENTURE ISSUE 2019

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing debt securities of the above Company.

Details of the above issue are as follows;

DEBT SECURITIES TO BE OFFERED

An initial Issue of up to Fifteen Million (15,000,000) Subordinated, Unsecured, Listed, Redeemable, Rated, Five year (2019/2024) Debentures (Debentures) at a par value of Rs.100/- each, with an option to issue up to a further Two Million Five Hundred Thousand (2,500,000) of said Debentures at the discretion of the Company in the event of an oversubscription of the initial issue and in such event, the maximum issue of the said Debentures totaling to Seventeen Million Five Hundred Thousand (17,500,000).

DATE OF OPENING OF THE SUBSCRIPTION LIST

27th August 2019

JOINT MANAGERS TO THE ISSUE

Capital Alliance Partners Limited
Level 5, "Millennium House"
46/58, Navam Mawatha
Colombo 02

Commercial Bank of Ceylon PLC
No.21, Sir Razik Fareed Mawatha
P.O. Box 856
Colombo 01

Tel: 011-2317777
Fax: 011-2317788

Tel: 011-2486492/99/89
Fax: 011-2335385

Voice : +94 11 2356456
Fax : Clearing & Settlement : +94 11 2440396
Finance & Administration : +94 11 2448921
Trading & Market Surveillance : +94 11 2448925
Market Development : +94 11 2445279
Listings & Corporate Affairs : +94 11 2391128
Legal : +94 11 2440539
Human Resources : +94 11 2440163
Research & New Products : +94 11 2445279
Broker Supervision : +94 11 2440541

REGISTRARS TO THE ISSUE

Business Intelligence (Pvt) Ltd
No. 08, Tickell Road
Colombo 08

Tel: 011-2015900
Fax: 011-2015950

The date on which the Prospectus would be delivered to Member Firms / Trading Members
would be on 20th **August 2019**.

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing

