

**C | S | E****COLOMBO STOCK EXCHANGE**

Company No : GL 12

20th May 2013**To: Chief Executive Officers
Member Firms / Trading Members**# 04-01 West Block,
World Trade Centre, Echelon Square,
Colombo 00100, Sri Lanka.info@cse.lk
www.cse.lk

Dear Sir/Madam,

CIRCULAR NO: 04-05-2013**Hatton National Bank PLC ("the Bank") – Debenture Issue of LKR 4 Billion**

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the debt securities of the Bank. The debt securities are to be listed on the Main Board of the CSE.

Details of the above issue are as follows:-

DEBT SECURITIES TO BE OFFERED

Twenty Million (20,000,000) Unsecured, Subordinated, Redeemable Debentures at an issue price of LKR. 100.00 each (with an option to issue up to a further 20,000,000 Debentures in the event the initial 20,000,000 Debentures are oversubscribed).

**DATE OF OPENING OF THE SUBSCRIPTION LIST
06th June 2013****MANAGERS TO THE ISSUE**Acuity Partners (Pvt) Ltd
7th Floor, Acuity House
No. 53, Dharmapala Mawatha
Colombo 03
Tel: 011-2206206**REGISTRARS TO THE ISSUE**SSP Corporate Services (Pvt) Ltd
No. 101, Inner Flower Road
Colombo 03
Tel: 011- 2573894

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be 28th May 2013.

Yours faithfully,

Priyana Gunesekera (Mrs)
Head of Listing & Corporate Affairs

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