SSP Corporate Services (Private) Limited

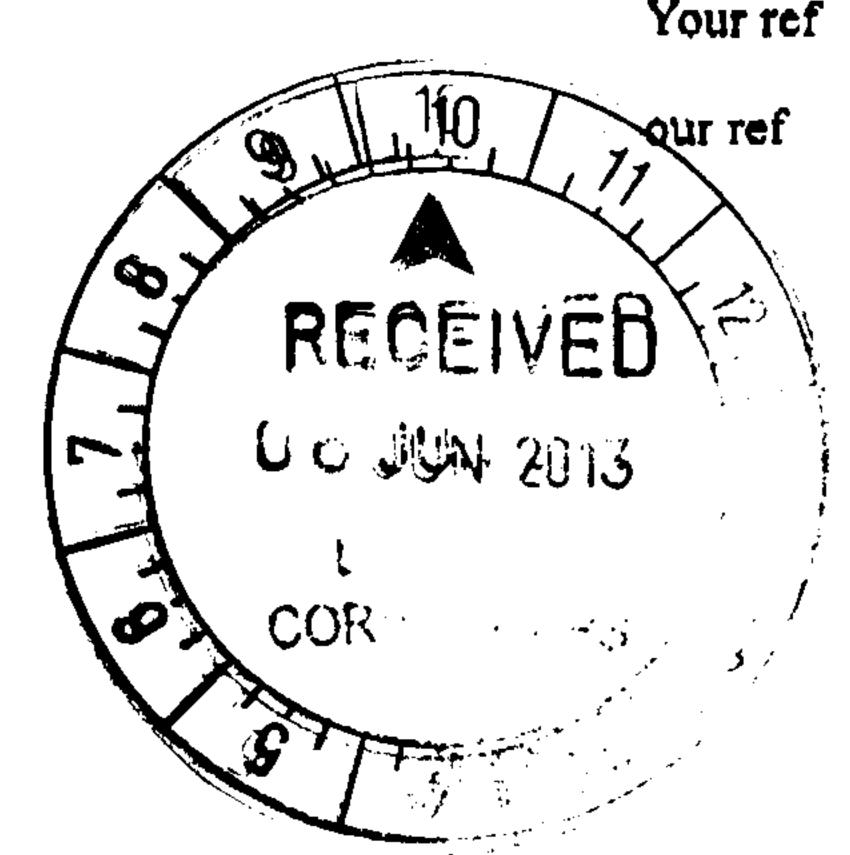
corporate secretaries, computer bureau services & recruitment services

546, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485 Fax : 94-11-2573037 E-mail: kishank@sltnet.lk

Your ref:

Ms. Priyana Gunasekera Head of Listings & Corporate Affairs Colombo Stock Exchange #04-01 West Block World Trade Center Echelon Square Colombo 1



KCK/1216/2013

06th June 2013

Dear Madam,

NATIONAL BANK PLC - ISSUE OF 20,000,000 SUBORDINATED REDEEMABLE FIVE YEAR DEBENTURES OF LKR 100/- EACH WITH AN OPTION TO ISSUE UPTO A FURTHER 20,000,000 DEBENTURES IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL 20,000,000 DEBENTURES

We wish to inform you that we have received applications for over Rs. 4,000,000,000/- (Rupees Four Billion) for the above debenture issue by HNB PLC and accordingly the issue has been oversubscribed.

Therefore, the issue would be closed at 4.30 p.m. today (06th June 2013) as per the Prospectus. The basis of allotment will be notified to the CSE in due course.

Yours truly, For and on behalf of Hatton National Bank PLC S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE

Copy to:

The Manager to the Issue

Acuity Partners (Private) Limited

leave

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