

8th August 2013

**To: Chief Executive Officers
Member Firms / Trading Members**

04-01 West Block,
World Trade Centre, Echelon Square,
Colombo 00100, Sri Lanka.

info@cse.lk
www.cse.lk

Dear Sir/Madam,

CIRCULAR NO: 03-08-2013

Hatton National Bank PLC ("the Bank") – Debenture Issue of LKR 3 Billion

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the debt securities of the Bank. The debt securities are to be listed on the Main Board of the CSE.

Details of the above issue are as follows:-

DEBT SECURITIES TO BE OFFERED

Twenty Million (20,000,000) Unsecured, Senior, Redeemable Debentures with an option to issue up to a further Ten Million (10,000,000) Debentures in the event the initial 20,000,000 Debentures are oversubscribed, with a face value of LKR. 100.00 each at a discounted issue price of LKR. 67.715.

DATE OF OPENING OF THE SUBSCRIPTION LIST
23rd August 2013

MANAGERS TO THE ISSUE

Capital Alliance Partners Limited
Level 5, Millenium House
No. 46/58, Navam Mawatha
Colombo 02
Tel: 011-2317777

REGISTRARS TO THE ISSUE

SSP Corporate Services (Pvt) Ltd
No. 101, Inner Flower Road
Colombo 03
Tel: 011- 2573894

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be 12th August 2013.

Yours faithfully,


Priyana Gunasekera (Mrs)
Head of Listing & Corporate Affairs

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