

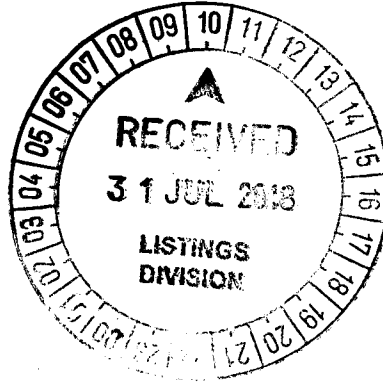
HAYLEYS PLC

P O Box 70, 400 Deans Road, Colombo 10, Sri Lanka.
Company Number : PQ 22
Tel : +94 11 2 628000 Fax : +94 11 2 699299
E-mail : info@cau.hayleys.com Web : www.hayleys.com



30 July 2018

Mrs. Viduni Dullewe
Head of Listings
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01



72
Pls Circulate.
NS
31/7.

Dear Sir,

HAYLEYS PLC - LISTED RATED UNSECURED SENIOR REDEEMABLE FIVE YEAR (2018/2023) DEBENTURES

Hayleys PLC ("the Company") has successfully completed an invitation to the public to subscribe for Thirty Million (30,000,000) Listed Rated Unsecured Senior Redeemable Debentures at a par value of Rupees One Hundred (LKR 100/-) each with an option to increase such amount by a further Ten Million (10,000,000) of said Debentures.

The Company, having received subscriptions for 35,268,200 (Thirty Five Million Two Hundred Sixty Eight Thousand Two Hundred) Debentures for a value of Rupees 3,526,820,000.00 (LKR Three Billion Five Hundred Twenty Six Million Eight Hundred Twenty Thousand Only) has decided to exercise the oversubscription option. As such, the Debentures are to be allotted as follows.

Basis of Allotment

Type of Debentures	Basis of Allotment
Type A	100%
Type B	100%

Please note that the above basis of allotment has been decided subject to realization of cheques and verification of information from the Central Depository System (Pvt) Ltd (CDS).

Date of allotment to be 31st July 2018

Yours truly
HAYLEYS PLC
HAYLEYS PLC

[Signature]
Director
Director

[Signature]
HAYLEYS PLC

Director
Director

TMS
Pls announce
Viduni 31/7/18