

2391128

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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Your ref : KCK/1889/2013

our ref :

Stefan
FNA



23rd August 2013

Ms. Priyana Gunasekera
Head of Listings & Corporate Affairs
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 1

Dear Madam,

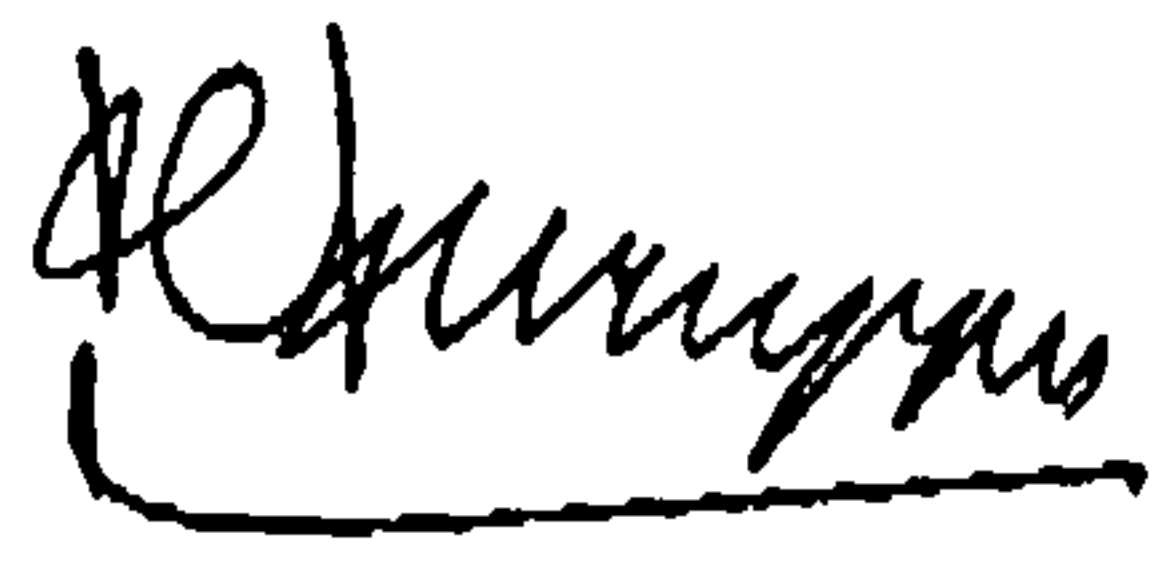
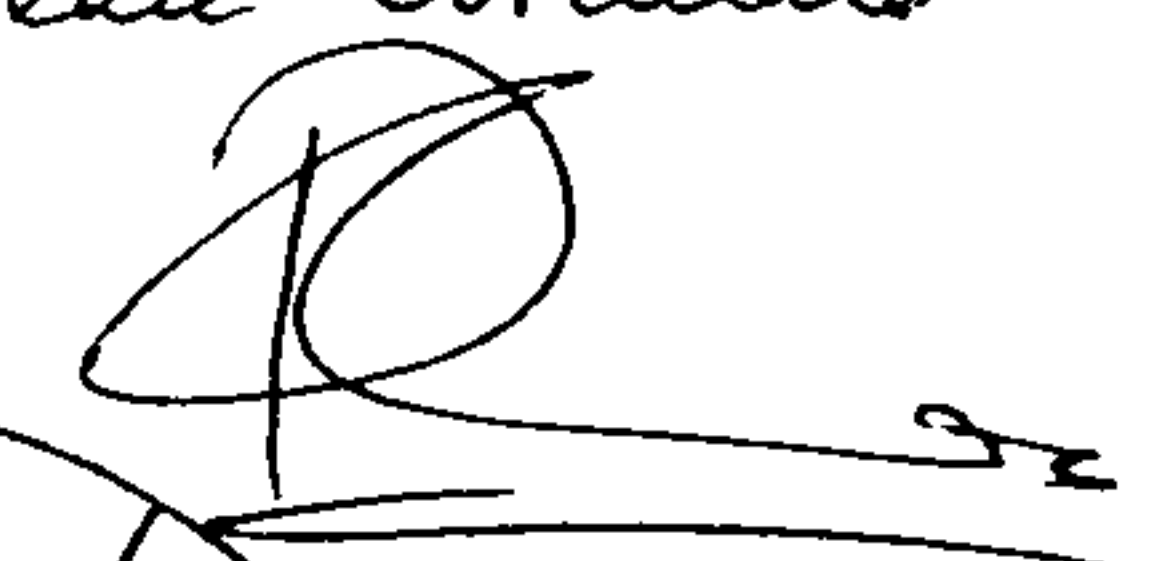
HATTON NATIONAL BANK PLC - ISSUE OF 20,000,000 SENIOR, LISTED UNSECURED REDEEMABLE TEN YEAR DEBENTURES OF LKR 67.715/- EACH WITH AN OPTION TO ISSUE UPTO A FURTHER 10,000,000 DEBENTURES IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL 20,000,000 DEBENTURES

We wish to inform you that we have received applications for over Rs. 2,031,450,000/- (Rupees Two Billion Thirty one Million Four Hundred and Fifty Thousand) for the above debenture issue by HNB PLC and accordingly the issue has been oversubscribed.

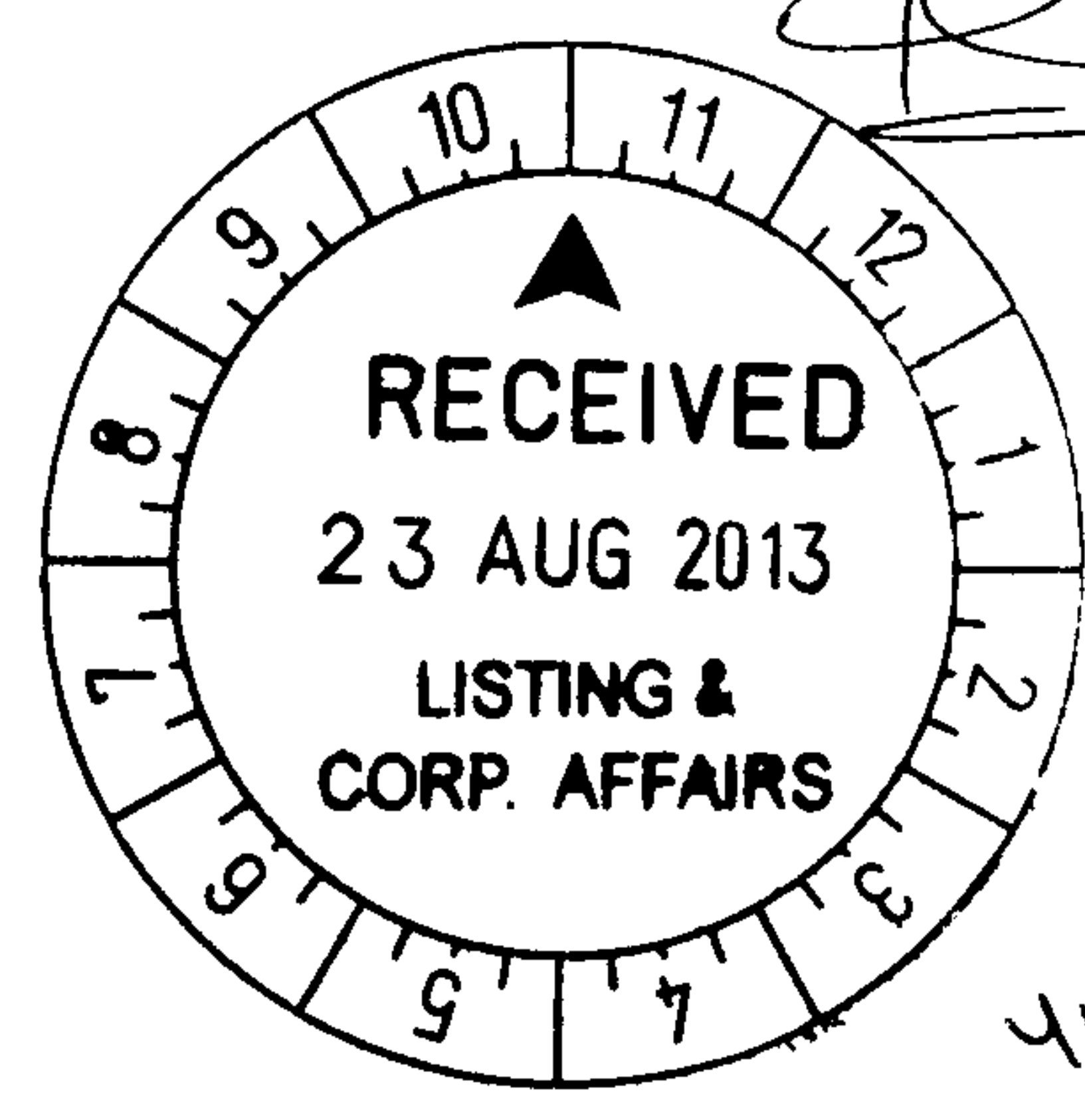
Therefore, the issue would be closed at 4.30 p.m. today (23rd August 2013) as per the Prospectus. The basis of allotment will be notified to the CSE in due course.

Yours truly,
For and on behalf of
Hatton National Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED

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REGISTRARS TO THE ISSUE



Copy to : The Manager to the Issue
Acuity Partners (Private) Limited

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23/08/13