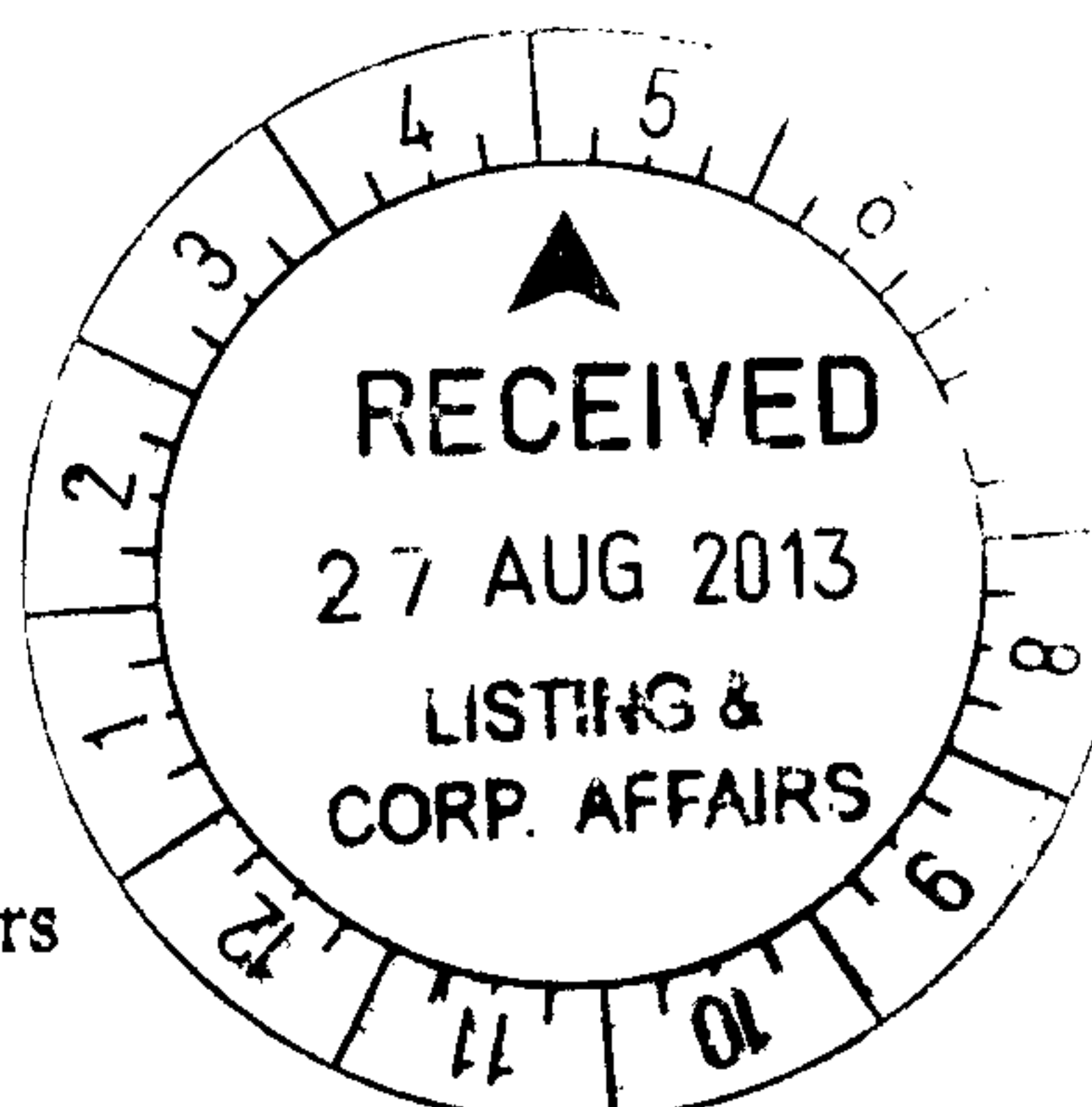


2391128

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services



546, Galle Road, Colombo 3, Sri Lanka
 Tel : 94-11-2573485
 Fax : 94-11-2573037
 E-mail : kishank@sltnet.lk

Ms. Priyana Gunasekera
 Head of Listings & Corporate Affairs
 Colombo Stock Exchange
 #04-01 West Block
 World Trade Center
 Echelon Square
 Colombo 1

Your ref :
 our ref : KCK/1918/2013

27th August 2013

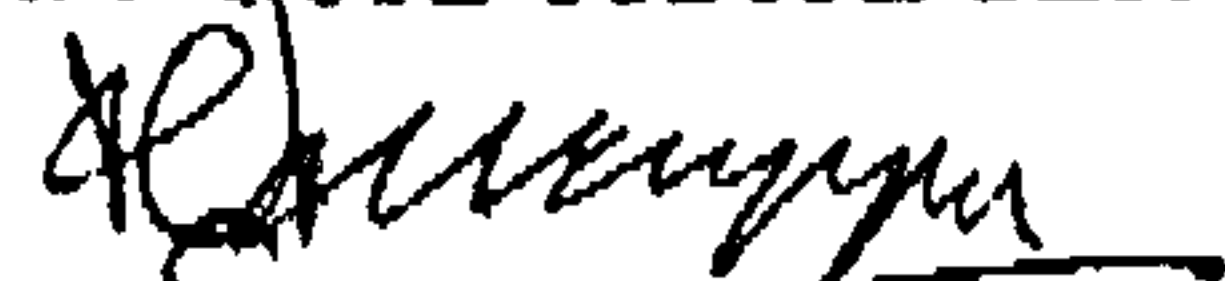
Dear Madam,

HATTON NATIONAL BANK PLC - ISSUE OF 20,000,000 SENIOR, LISTED UNSECURED REDEEMABLE TEN YEAR DEBENTURES OF LKR 67.715/- EACH WITH AN OPTION TO ISSUE UPTO A FURTHER 10,000,000 DEBENTURES IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL 20,000,000 DEBENTURES

With reference to the above, we give below the final figures in respect of the applications processed. Please note that the figures are subject to realization of cheques.

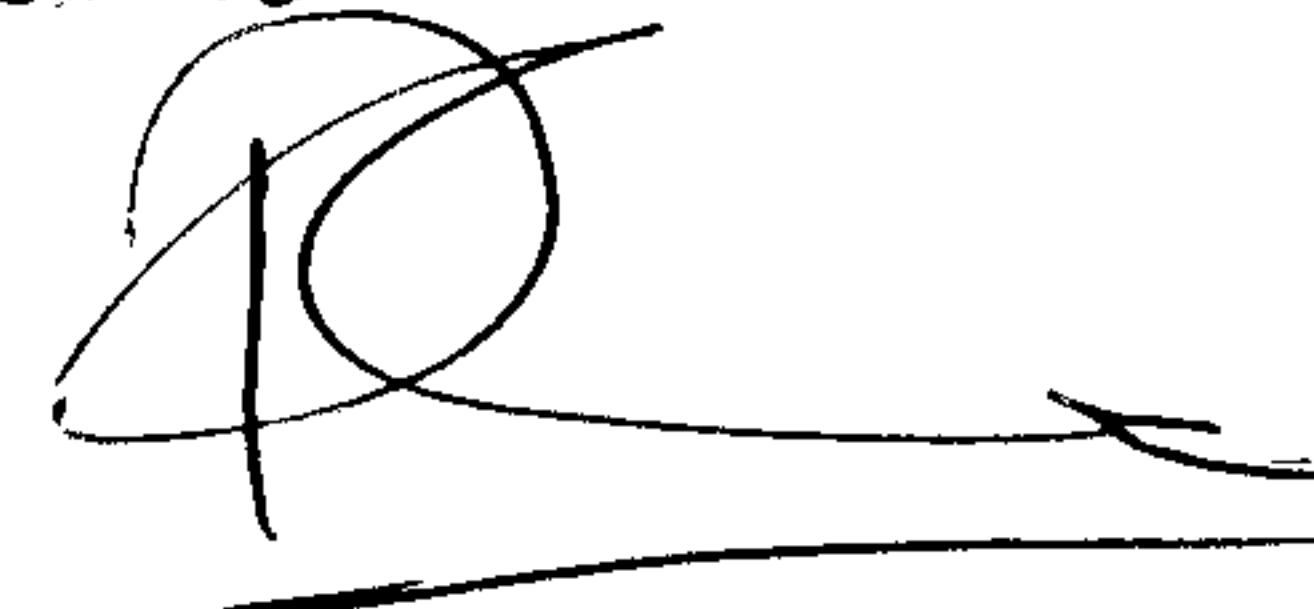
	<u>No. of Debentures</u>	<u>Value</u>	<u>No. of Applications</u>
Payment made by bank draft and cheques	37,935,000	2,568,768,525	38
Payment made by bank guarantees	31,470,000	2,130,991,050	02
	-----	-----	-----
Total	69,405,000	4,699,759,575	40
	=====	=====	=====

Yours truly,
 For and on behalf of
 Hatton National Bank PLC
 S S P CORPORATE SERVICES (PRIVATE) LIMITED


 REGISTRARS TO THE ISSUE

Copy to : The Manager to the Issue
 Capital Alliance Partners Limited

Please Circulate



YRHK
 MD-PLS circulate
 Lw
 28/08/13