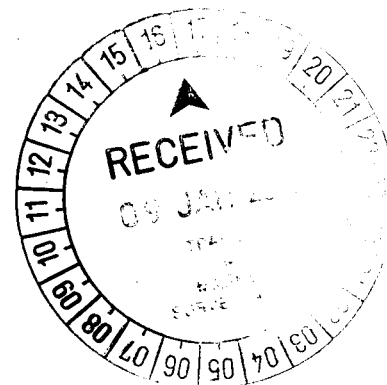


Ref: CSE/02/2019-DFP

9 January 2019

Mr. Renuke Wijayawardhane  
Chief Regulatory Officer  
The Colombo Stock Exchange  
No.4-1, West Block, World trade Centre,  
Echelon Square,  
Colombo 01.



yr  
Circular  
29/1

Dear Sir,

**DIALOG FINANCE PLC – RIGHTS ISSUE**

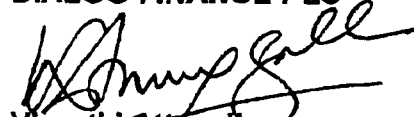
In terms of the Listing Rules of the Colombo Stock Exchange (the CSE), we wish to inform you that the Board of Directors of Dialog Finance PLC (the Company), at the meeting held on 26 October 2018 and followed by Circular Resolution dated 21 December 2018 resolved to issue shares by way of a Rights Issue.

<b>Number of shares to be issued</b>	19,103,158 ordinary voting shares
<b>The proportion in which the shares are to be issued</b>	Thirty Two (32) New Ordinary Shares for every One Hundred and Twenty One (121) existing Ordinary Shares
<b>Price at which the shares are to be issued</b>	Rs. 40.00
<b>The current Stated Capital of the Company</b>	Rs. 907,812,365
<b>The purpose for which the proceeds of the issue will be used</b>	The objective of this issue is to increase the core capital in compliance with the Finance Business Act (Minimum Core Capital) No. 02 of 2017 issued by the Central Bank of Sri Lanka

The Central Bank of Sri Lanka has already given its consent to carry out the Rights Issue in terms of the Finance Companies (Structural Changes) Direction No 01 of 2013.

The Rights Issue is subject to the CSE approving in principle, the issue and the listing of shares and obtaining shareholder approval in a General Meeting.

Yours sincerely,

**DIALOG FINANCE PLC**


Viranthi Attygalle  
Company Secretary