



November 13, 2018

Mr Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
World Trade Center
Echelon Square
Colombo 01



Dear Sir

SOFTLOGIC HOLDINGS PLC
ANNOUNCEMENT

We write with reference to the announcement made on 3rd April 2018.

Softlogic Holdings PLC wishes to announce that Softlogic Holdings PLC and Softlogic Retail (Private) Limited divested their shareholding in Odel PLC to Softlogic Retail Holdings (Private) Limited which is a fully owned subsidiary of Softlogic Holdings PLC, as part the restructuring process of the Retail Sector of the Softlogic Group. The details of the share transactions are given below.

Date of the transaction	Sellers' Names	Buyer's Name	Quantity traded	Consideration	Percentage
13/11/2018	Softlogic Holdings PLC	Softlogic Retail Holdings (Private) Limited	44,561,769	25.00 per share	16.38%
13/11/2018	Softlogic Retail (Private) Limited	Softlogic Retail Holdings (Private) Limited	204,689,099	25.00 per share	75.22%
Total			249,250,869	25.00 per share	91.60%

Yours faithfully
For and on behalf of
SOFTLOGIC HOLDINGS PLC


A K PATHIRAGE
CHAIRMAN/MANAGING DIRECTOR

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Softlogic Holdings PLC (Reg. No. : PV 1536 PB/PQ)

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