

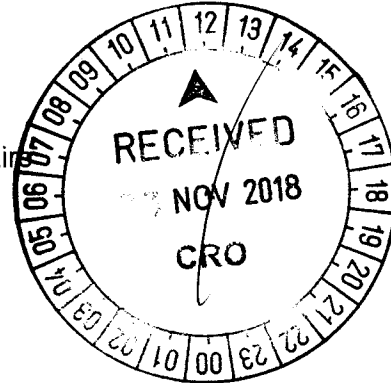


03 December 2018

BY HAND

Ms. Nilupa Perera

Head of Trading, Market Surveillance and Corporate Affairs
Colombo Stock Exchange
04-01 West Block
World Trade Centre, Echelon Square
Colombo 01



Dear Madam,

**AIA INSURANCE LANKA PLC ('THE COMPANY') – DISCLOSURE IN TERMS OF
RULE 7.13.2 OF THE CONTINUOUS LISTING RULES OF THE COLOMBO STOCK
EXCHANGE ('THE CSE')**

We provide herewith the status of the minimum public holding of the Company as at 21 November 2018, for the purpose of disclosure:

FLOAT MARKET CAPITALIZATION	ADJUSTED PUBLIC HOLDING PERCENTAGE	NUMBER OF PUBLIC SHAREHOLDERS
LKR 829,618,002.60	2.84%	1941

The Company is not compliant as at 21 November 2018 with the minimum public holding requirement as specified per the CSE Listing Rule 7.13.1(a). In that respect, AIA Insurance has sought and received an exemption from the CSE (as communicated by the CSE via letter dated 19 July 2018), from the requirement of complying with the minimum public holding for a period of one year, as per the Listing Rules, subject to necessary disclosures. The application for such an exemption was sought by the Company on the basis that it has sought and received from the Insurance Regulatory Commission of Sri Lanka (as per the Regulation of Insurance Industry Amendment Act No 23 of 2017) an exemption from the requirement of being listed on a licensed stock exchange.

The Board of Directors of the Company will keep the CSE apprised and duly disclosed on further actions on same.

Yours faithfully,

AIA INSURANCE LANKA PLC

Chathuri Munaweera (Ms)
Company Secretary

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Pls circulate.
2018
5/12.

