



Company No: GL 12

# 04-01 West Block  
World Trade Centre, Echelon Square  
Colombo 00100, Sri Lanka.

info@cse.lk  
www.cse.lk

14<sup>th</sup> March 2019

To: Chief Executive Officers  
Member Firms / Trading Members

Dear Sir/Madam,

**CIRCULAR NO: 04-03-2019**

**DFCC BANK PLC ("THE BANK") – DEBENTURE ISSUE 2019**

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the Debt Securities of the above Bank.

Details of the above issue are as follows;

**DEBT SECURITIES TO BE OFFERED**

An initial issue of Fifty Million (50,000,000) Senior Listed, Rated, Unsecured, Redeemable Debentures at a par value of LKR 100/= each with an option to issue up to a further Twenty Million (20,000,000) of said Debentures at the discretion of the Bank in the event of an oversubscription of the initial issue, with a further option to issue up to Thirty Million (30,000,000) of said Debentures at the discretion of the Bank in the event of an oversubscription of initial issue and second tranche in order to issue up to a maximum of Hundred Million (100,000,000) of said Debentures.

**DATE OF OPENING OF THE SUBSCRIPTION LIST**

22<sup>nd</sup> March 2019

**JOINT MANAGERS TO THE ISSUE**

Acuity Partners (Private) Limited  
7th Floor - Acuity House  
No. 53, Dharmapala Mawatha  
Colombo 03

Tel : +94 112 206 206  
Fax: +94 112 437 149

Capital Alliance Partners Limited  
Level 5 - Millenium House  
No. 46/58 Navam Mawatha  
Colombo 02

Tel : +94 112 317 777  
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Pls circulate  
14/03*

Voice : +94 11 2356456  
Fax : Clearing & Settlement : +94 11 2440396  
Finance & Administration : +94 11 2448921  
Trading & Market Surveillance : +94 11 2448925  
Market Development : +94 11 2445279  
Listings & Corporate Affairs : +94 11 2391128  
Legal : +94 11 2440539  
Human Resources : +94 11 2440163  
Research & New Products : +94 11 2445279  
Broker Supervision : +94 11 2440541  
Enterprise Risk Management : +94 11 2448363

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**REGISTRARS TO THE ISSUE**

SSP Corporate Services (Pvt) Limited  
No. 101 Inner Flower Road  
Colombo 03

Tel: +94 112 573 894

Fax: +94 112 573 609

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be **15<sup>th</sup> March 2019**.

Yours faithfully,



Vinduni Dullewe (Mrs.)  
**Head of Listing**

