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NDB Company Secretao 0112341050 &gt;&gt; 94 11 2448925



P. O. Box 1825  
40, Navam Mawatha,  
Colombo - 2, Sri Lanka.

10<sup>th</sup> October 2018

Mr. Renuke Wijayawardhane  
Chief Regulatory Officer  
Colombo Stock Exchange  
# 04-01 West Block  
World Trade Centre  
Colombo

Dear Sir

**NATIONAL DEVELOPMENT BANK PLC (PQ 27) – RIGHTS ISSUE – GENERAL DISCLOSURE**

Further to our previous correspondence on the subject matter, we wish to inform you of the level of subscription under the Rights Issue:

|                               | Voting     |
|-------------------------------|------------|
| Total rights subscribed       | 35,723,443 |
| Additional shares applied for | 345,497    |

Yours faithfully  
NATIONAL DEVELOPMENT BANK PLC

  
Shehani Ranasinghe  
Company Secretary

MI  
Please Circulate  
42 - 10/10/18

