SOFTLOGIC CAPITAL PLC

(PB 779 PQ)

Period ended 30th September 2025



SOFTLOGIC CAPITAL PLC
INCOME STATEMENT

	Company					
	Three months ended 30th September			Six months ended 30th September		
	2025	2024	Change %	2025	2024	Change %
	Rs.	Rs.		Rs.	Rs.	
Revenue						
Interest income	156,067,838	154,418,748	1%	281,436,506	296,695,373	-5%
Fee and trading income	58,345,015	49,226,811	19%	113,563,712	103,758,279	9%
Other income and gains	917,364	7,354,200	-88%	930,536	20,019,554	-95%
Dividend income	635,183,767	2,637,662,336	-76%	635,183,767	2,637,662,336	-76%
Total revenue	**850,513,982**	**2,848,662,095**	**-70%**	**1,031,114,520**	**3,058,135,542**	**-66%**
Direct expenses						
Interest expenses	(445,544,559)	(508,352,319)	-12%	(870,203,618)	(1,055,242,951)	-18%
Other direct expenses	(20,712,658)	(27,902,134)	-26%	(57,306,206)	(36,187,938)	58%
Operating profit / (loss)	**384,256,765**	**2,312,407,643**	**83%**	**103,604,697**	**1,966,704,653**	**95%**
Administrative expenses	(62,081,689)	(54,230,339)	14%	(103,853,830)	(78,291,529)	33%
Distribution cost	(6,026,168)	(7,889,508)	-24%	(12,362,724)	(11,147,516)	11%
Other operating expenses	(13,948,313)	(2,653,950)	426%	(16,641,254)	(4,848,604)	243%
Profit / (loss) before tax	**302,200,596**	**2,247,633,846**	**87%**	**(29,253,111)**	**1,872,417,004**	**102%**
Income tax expense	-	-	-	-	-	-
Profit / (Loss) for the Period	**302,200,596**	**2,247,633,846**	**87%**	**(29,253,111)**	**1,872,417,004**	**102%**
Basic Earning / (Loss) per share (Rs.)	0.31	2.30		(0.03)	1.92	

The above figures are subject to audit unless stated otherwise.

14th November 2025

SOFTLOGIC CAPITAL PLC
STATEMENT OF COMPREHENSIVE INCOME

	Company			
	Three months ended 30th September		Six months ended 30th September	
	2025	2024	2025	2024
	Rs.	Rs.	Rs.	Rs.
Profit / Loss for the Period	**302,200,596**	**2,247,633,846**	**(29,253,111)**	**1,872,417,004**
Other comprehensive income that will not be reclassified to income statement in subsequent periods				
Net gain / (loss) on equity instruments at fair value through other comprehensive income	-	11,577,102	-	21,602,745
Repurchase of Shares			-	(2,245,668,344)
Net other comprehensive income that will not be reclassified to income statement in subsequent periods	**-**	**11,577,102**	**-**	**(2,224,065,599)**
Other Comprehensive Income for the period, net of tax	**-**	**11,577,102**	**-**	**(2,224,065,599)**
Total comprehensive Profit / (loss) for the period	**302,200,596**	**2,259,210,948**	**(29,253,111)**	**(351,648,595)**

The above figures are subject to audit unless stated otherwise.

14th November 2025

SOFTLOGIC CAPITAL PLC
INCOME STATEMENT

	Group					
	Three months ended 30th September			Six months ended 30th September		
	2025	2024	Change %	2025	2024	Change %
	Rs.	Rs.		Rs.	Rs.	
Revenue						
Interest income	2,012,283,240	1,869,075,228	8%	3,656,773,696	4,163,506,558	-12%
Net Earned Premium	9,670,338,520	6,770,903,182	43%	18,687,348,151	13,493,319,494	38%
Fee and trading income	180,732,434	42,024,549	330%	324,363,416	130,854,978	148%
Other income and gains	257,994,681	45,275,102	470%	300,449,749	119,191,857	152%
Realised gains	96,953,231	2,476,950,685	-96%	952,771,098	2,491,048,920	-62%
Fair value gains and losses	72,531,137	(1,094,488,440)	-107%	133,042,533	67,789,780	96%
Dividend income	247,520	-		247,520	18,500	100%
Total revenue	**12,291,080,763**	**10,109,740,306**	**22%**	**24,054,996,163**	**20,465,730,087**	**18%**
Direct expenses						
Interest expenses	(867,860,885)	(851,681,313)	2%	(1,596,944,424)	(1,895,941,330)	-16%
Net claims and net acquisition cost	(6,966,403,641)	(5,118,145,555)	36%	(13,504,075,059)	(9,970,794,557)	35%
Other direct expenses	1,490,765	(63,186,450)	-102%	(88,648,246)	(113,914,376)	-22%
Credit loss expense on financial assets and other loans	(100,306,017)	(124,383,547)	-19%	(143,716,710)	(340,618,883)	-58%
Operating profit	**4,358,000,985**	**3,952,343,441**	**10%**	**8,721,611,724**	**8,144,460,941**	**7%**
Administrative expenses	(1,807,298,507)	(1,724,644,392)	5%	(3,233,628,217)	(3,117,527,267)	4%
Distribution cost	(281,344,553)	(214,271,997)	31%	(544,408,085)	(413,267,021)	32%
Change in insurance contract liabilities	(955,858,506)	(1,178,189,317)	-19%	(2,886,026,990)	(2,554,038,222)	13%
Other operating expenses	(57,584,132)	(109,916,241)	-48%	(130,272,505)	(186,921,122)	-30%
Profit / (loss) before income tax	**1,255,915,287**	**725,321,494**	**73%**	**1,927,275,927**	**1,872,707,309**	**3%**
Income tax expense	(598,080,322)	(786,195,308)	-24%	(938,711,758)	(1,308,936,211)	-28%
Profit / (loss) for the Period	**657,834,965**	**(60,873,814)**	**-1181%**	**988,564,169**	**563,771,098**	**75%**
Profit / (loss) for the period attributable to;						
Owners of the parent	117,405,707	(435,282,661)		99,240,018	(369,941,858)	
Non-controlling interests	540,429,258	374,408,847		889,324,151	933,712,956	
	657,834,965	**(60,873,814)**		**988,564,169**	**563,771,098**	
Basic Earning / (Loss) per share (Rs.)	0.12	(0.33)		0.10	(0.98)	

The above figures are subject to audit unless stated otherwise.

14th November 2025

SOFTLOGIC CAPITAL PLC
STATEMENT OF COMPREHENSIVE INCOME

	Group			
	Three months ended 30th September		Six months ended 30th september	
	2025	2024	2025	2024
	Rs.	Rs.	Rs.	Rs.
Profit / (loss) for the Period	**657,834,965**	**(60,873,814)**	**988,564,169**	**563,771,098**
Other comprehensive income that may be reclassified to income statement in subsequent periods				
Net gain/(loss) on financial instruments at fair value through other comprehensive income	(208,218,049)	120,542,348	146,767,610	128,734,087
Net Other comprehensive income that may be reclassified to income statement in subsequent periods	**(208,218,049)**	**120,542,348**	**146,767,610**	**128,734,087**
Other comprehensive income that will not be reclassified to income statement in subsequent periods				
Re-measurement gain / (loss) on defined benefit plans	(1,526,133)		**(1,526,133)**	
Net gain / (loss) on equity instruments at fair value through other comprehensive income	(29,151,362)	(76,705,818)	**551,390,748**	360,437,666
Net other comprehensive income that will not be reclassified to income statement in subsequent periods	**(30,677,495)**	**(76,705,818)**	**549,864,615**	**360,437,666**
Tax on other comprehensive income	(0)	(110,617)	110,617	-
Other Comprehensive Income for the period, net of tax	**(238,895,544)**	**43,725,913**	**696,742,842**	**489,171,753**
Total comprehensive income for the period	**418,939,421**	**(17,147,901)**	**1,685,307,011**	**1,052,942,851**
Attributable to:				
Owners of the parent	(5,947,540)	(402,188,267)	455,422,691	(108,189,484)
Non controlling interest	424,886,961	385,150,983	1,229,884,320	1,161,132,335
Total Comprehensive income for the period	**418,939,421**	**(17,037,284)**	**1,685,307,011**	**1,052,942,851**

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14th November 2025

SOFTLOGIC CAPITAL PLC
STATEMENT OF FINANCIAL POSITION

As at 30th September 2025	Group		Company	
	30.09.2025	31.03.2025	30.09.2025	31.03.2025
	Rs.	Rs.	Rs.	Rs.
ASSETS				
Cash and cash equivalents	3,703,220,617	3,642,820,889	12,841,449	39,330,210
Amounts due from related companies	224,771,870	224,759,627	224,759,627	227,854,571
Other assets	8,498,339,005	7,540,979,287	2,668,826,288	2,136,013,305
Income tax receivable	254,052,137		-	
Financial assets recognized through profit or loss	4,491,286,174	5,205,654,198	-	
Financial assets measured at fair value through other comprehensive income	18,907,846,357	10,892,156,628	-	
Other financial assets at amortised cost	36,679,226,533	31,555,017,383	2,440,755,236	1,567,294,718
Loans and advances	4,711,433,294	4,219,466,458	-	
Lease and hirepurchase receivables	951,404,556	1,373,453,370	-	
Investment in subsidiaries	-		18,935,767,061	19,233,144,521
Deferred tax asset	1,411,439,378	1,010,157,695	-	
Right of use assets	1,676,741,661	1,399,647,240	13,907,330	16,242,648
Investment Property	-	103,237,000	-	-
Property, plant and equipment	747,208,160	721,585,259	2,088,246	992,023
Intangible assets	1,461,766,785	1,256,989,606	-	
TOTAL ASSETS	**83,718,736,527**	**69,145,924,640**	**24,298,945,236**	**23,220,871,996**
EQUITY AND LIABILITIES				
Capital and reserves				
Stated capital	3,891,595,201	3,891,595,200	3,891,595,200	3,891,595,200
Reserve fund	269,914,365	266,145,221	-	-
Fair Value Reserve	(540,836,410)	(895,704,731)	-	-
Other Fair Value Reserve on investment in subsidiary	-		7,202,356,832	7,197,696,272
Revaluation reserve	87,989,464	87,989,466	-	-
Restricted Regulatory Reserve	798,004,000	798,004,000	-	-
Non-Distributable Regulatory Loss Allowance Reserve	381,909,125	926,985,506		
Retained earnings	(6,435,162,384)	(7,197,386,889)	(3,635,307,976)	(3,641,479,112)
Shareholders' funds	(1,546,586,639)	(2,122,372,227)	7,458,644,056	7,447,812,360
Non-controlling interest	5,797,299,709	5,322,500,444	-	-
Total equity	**4,250,713,070**	**3,200,128,217**	**7,458,644,056**	**7,447,812,360**
Liabilities				
Bank overdraft	844,544,936	811,123,045	322,423,288	317,051,504
Trade and other payables	5,125,336,237	2,777,372,624	348,159,277	14,436,082
Amounts due to related companies	675,992	9,700,000	-	9,700,000
Other liabilities	2,648,105,952	2,395,195,013	-	364,460,417
Income tax liability	41,666,117	856,130,449	-	
Interest bearing borrowings	19,556,516,425	19,667,457,888	16,027,144,077	14,903,893,540
Public deposits	3,287,128,923	4,273,387,713	-	
Insurance provision	46,780,565,966	34,701,861,145	-	
Employee benefit liabilities	503,131,471	452,282,812	66,059	221,925
Deferred tax liabilities	680,351,438	1,285,734	142,508,479	163,296,168
Total Liability	**79,468,023,457**	**65,945,796,423**	**16,840,301,180**	**15,773,059,636**
TOTAL EQUITY AND LIABILITIES	**83,718,736,527**	**69,145,924,640**	**24,298,945,236**	**23,220,871,996**
Contingent Liabilities and Commitments	**75,000,000**	**75,000,000**	**75,000,000**	**75,000,000**
Net Assets Value per Share	**(1.58)**	**(2.17)**	**7.63**	**7.62**

The financial Statements are in compliance with the requirements of Companies Act No. 07 of 2007.

(sgd.)
.....
Dilan Christostom
Director - Finance

The Board of Directors is responsible for the preparation & presentation of these Financial statements.
Signed for and on behalf of Board by;

(sgd.) .....
Ashok Pathirage
Chairman

(sgd.) .....
H K Kaimal
Director

The above figures are subject to audit unless stated otherwise.
14th November 2025

SOFTLOGIC CAPITAL PLC
STATEMENT OF CHANGES IN EQUITY

Company As at 30th September 2025	Stated Capital Rs.	Fair value reserve on investment in Subsidiary	Fair Value Reserve Rs.	Retained Earnings Rs.	Total Rs.
As at 01st April 2025	3,891,595,200	7,197,696,272	-	(3,641,479,112)	7,447,812,360
Loss for the period	-		-	(29,253,110)	(29,253,110)
Equity Investments in FVOCI - Reclassified to Retained Earnings		(35,424,246)		35,424,246	-
Tax on other comprehensive income					
Fair value gain / (loss) on investment in subsidiary	-	40,084,806		-	40,084,806
					-
Total comprehensive income	-	4,660,560	-	6,171,136	10,831,696
As at 30th September 2025	**3,891,595,200**	**7,202,356,832**	**-**	**(3,635,307,976)**	**7,458,644,056**

Company As at 30th September 2024	Stated Capital Rs.	Fair value reserve on investment in Subsidiary	Fair Value Reserve Rs.	Retained Earnings Rs.	Total Rs.
As at 01st April 2024	3,891,595,200	7,284,972,867	(40,153,489)	(5,558,504,031)	5,577,910,547
Profit for the period	-		-	1,872,417,003	1,872,417,003
Repurchase of Shares	-	(2,245,668,344)			(2,245,668,344)
Equity Investments in FVOCI - Reclassified to Retained Earnings			18,550,744	(18,550,744)	-
Other comprehensive income	-		21,602,745	-	21,602,745
Total comprehensive income	-	(2,245,668,344)	40,153,489	1,853,866,259	(351,648,596)
As at 30th September 2024	**3,891,595,200**	**5,039,304,523**	**-**	**(3,704,637,773)**	**5,226,261,951**

The above figures are subject to Audit unless stated otherwise.

14th November 2025

SOFTLOGIC CAPITAL PLC
STATEMENT OF CHANGES IN EQUITY

Group As at 30th September 2025	Attributable to equity holders of the parent								Minority Interest	Total Equity
	Stated Capital	Reserve Fund	Fair Value Reserve	Revaluation Reserve	Restricted Regulatory Reserve	Non-Distributable Regulatory Loss Allowance Reserve	Retained Earnings	Total		
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
As at 01st April 2025	3,891,595,200	266,145,221	(895,704,731)	87,989,466	798,004,000	926,985,506	(7,197,386,889)	(2,122,372,227)	5,322,500,444	3,200,128,217
Profit / (Loss) for the Period	-	-	-				99,240,018	99,240,018	889,324,151	988,564,169
Transfer to Reserve Fund		3,769,144					(3,769,144)	(0)	-	(0)
Transfer to Non-Distributable Regulatory Loss Allowance Reserve						(545,076,381)	545,076,381	-	-	-
Other comprehensive income for the period	-	-	354,868,321				(1,415,516)	353,452,805	347,599,644	701,052,449
Total Comprehensive Income	-	3,769,144	354,868,321	-	-	(545,076,381)	639,131,738	452,692,823	1,236,923,795	1,689,616,618
Equity Investments in FVOCI-reclassified to retained earnings	-	-	-				123,092,776	123,092,776	158,639,270	281,732,046
Dividend paid to non-controlling interest								-	(697,675,781)	(697,675,781)
Acquisition, disposal and changes in noncontrolling interest	-	-		-				-	(223,088,018)	(223,088,018)
As at 30th September 2025	**3,891,595,200**	**269,914,365**	**(540,836,410)**	**87,989,466**	**798,004,000**	**381,909,125**	**(6,435,162,383)**	**(1,546,586,638)**	**5,797,299,710**	**4,250,713,070**

Group As at 30th September 2024	Attributable to equity holders of the parent								Minority Interest	Total Equity
	Stated Capital	Reserve Fund	Fair Value Reserve	Revaluation Reserve	Restricted Regulatory Reserve	Non-Distributable Regulatory Loss Allowance Reserve	Retained Earnings	Total		
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
As at 01st April 2024	3,891,595,200	260,448,732	(1,374,558,535)	87,989,463	798,004,000	1,736,237,951	(8,044,183,368)	(2,644,466,557)	6,421,096,628	3,776,630,071
Profit for the Period	-	-	-				(369,941,858)	(369,941,858)	933,712,956	563,771,098
Equity Investments in FVOCI-reclassified to retained earnings								-		-
Transfer to Reserve Fund		1,896,845					(1,896,845)	-		-
Transfer to Non-Distributable Regulatory Loss Allowance Reserve						(924,684,147)	924,684,147	-		-
Other comprehensive income for the period	-	-	261,752,376					261,752,376	227,419,377	489,171,753
Total Comprehensive Income	-	1,896,845	261,752,376	-	-	(924,684,147)	552,845,444	(108,189,482)	1,161,132,333	1,052,942,851
Equity Investments in FVOCI-reclassified to retained earnings	-	-	18,550,744				(18,550,744)	-	-	-
Transfer to Retained Eranings									(651,199,496)	(651,199,496)
Share Issue Expenses										-
Total transactions with owners, recognised directly in equity	-	-	-							-
As at 30th September 2024	**3,891,595,200**	**262,345,577**	**(1,094,255,415)**	**87,989,463**	**798,004,000**	**811,553,804**	**(7,509,888,676)**	**(2,752,656,039)**	**6,931,029,465**	**4,178,373,426**

The above figures are subject to audit unless stated otherwise.

14th November 2025

SOFTLOGIC CAPITAL PLC
STATEMENT OF CASH FLOW

For the Six months ended 30th September	Group		Company	
	2025.09.30	2024.09.30	2025.09.30	2024.09.30
	Rs.	Rs.	Rs.	Rs.
CASH FLOWS FROM OPERATING ACTIVITIES				
Profit/(loss) before tax	1,927,275,927	1,872,707,309	(29,253,111)	1,872,417,003
Adjustments for				
Dividend Income	(247,520)	(18,500)	(635,183,767)	(2,637,662,336)
Profit on disposal of property, plant and equipment	(2,177,713)	(2,177,713)	-	-
Realized gain	(952,771,098)	(2,491,048,920)	-	-
Fair Value Gain/(loss)	(512,724,630)	(512,724,630)	-	-
Amortization of intangible assets	247,237,098	73,861,740	-	2,850,000
Impairemnt of financial assets at amortized cost	-	218,219,930		
Unrealized exchange gain/loss	(63,415,404)	39,634,993	-	-
Interest expenses	1,596,944,424	1,895,941,330	870,203,618	1,055,242,951
Gratuity provision and related costs	40,406,948	34,581,018	-	
Impairment of loans and receivable	143,716,710	(56,894,373)	175,500	
Amortisation of right of use assets	250,751,594	199,817,885	1,705,792	51,000,000
Depreciation	81,320,191	79,959,120	345,277	18,500
Operating profit before working capital changes	**2,756,316,527**	**1,351,859,189**	**207,993,309**	**343,866,118**
Operating Assets:				
(Increase)/decrease in amounts due form related companies	(12,243)	(322,119,291)	-	(78,300,000)
(Increase)/decrease in other assets	(957,359,720)	(847,054,069)	(512,406,188)	(640,780,843)
(Increase)/decrease in Financial assets recognized through profit or loss	847,410,557	377,514,861	-	-
(Increase)/decrease in Financial assets measured at fair value through other comprehensive income	(8,270,302,469)	(3,085,406,367)	-	59,994,820
(Increase)/decrease in financial assets at amortized cost	(6,069,446,774)	11,574,429,397	(733,981,924)	(1,195,874,994)
(Increase)/decrease in Loans and Advances	(491,966,836)	1,376,580,101		-
(Increase)/decrease in lease and hirepurchase receivables	422,048,814	1,488,910,975	-	-
Increase/(decrease) in trade and other payables	2,347,963,613	(1,055,651,243)	(70,238,207)	(6,936,821)
Increase /(decrease) in amount due to related companies	(373,484,423)	(78,559,802)	(9,700,000)	(298,665,193)
Increase /(decrease) in other non financial liabilities	617,371,355	745,732,118		-
Increase/(decrease) in insurance contract liabilities	12,078,704,821	2,554,038,223	-	-
Increase/(decrease) in public deposits	(986,258,790)	(2,868,993,792)	-	-
Cash (used in) / generated from operations	**1,920,984,432**	**11,211,280,300**	**(1,118,333,009)**	**(1,816,696,913)**
Tax Paid	(938,711,758)	(162,834,898)	-	-
Interest Paid	(596,944,424)	(1,338,941,330)	(597,327,042)	(1,446,493,535)
Gratuity paid	(26,414,536)	(21,687,009)	-	-
Net cash (used in) / generated from operations	**358,913,714**	**9,687,817,063**	**(1,715,660,051)**	**(3,263,190,448)**
CASH FLOWS FROM INVESTING ACTIVITIES				
Investment in subsidiaries	-	-		-
Dividend received / (Paid)	(788,396,838)	(5,999,981,500)	635,183,767	2,637,662,336
Proceeds on disposal of property plant & equipment	(89,849,000)	3,075,638	-	-
(Increase)/ decrease in interest in subsidiaries	314,186,614	-	314,186,614	-
Purchase of property, plant & equipment and intangible assets	(81,836,273)	(63,680,340)	(706,000)	-
Net cash (used in) / generated from investing activities	**(645,895,498)**	**(6,060,586,202)**	**948,664,380**	**2,637,662,336**
CASH FLOWS FROM FINANCING ACTIVITIES				
Proceeds from long term borrowings	-	642,493,092	-	-
Repayment of long term borrowings	(326,351,783)	(759,843,220)	-	(488,062,016)
Payment of principal portion of lease liability	(392,735,571)	(265,570,902)	-	(78,645,894)
Proceed/(repayment) from short term borrowings	1,033,046,974		753,302,669	1,174,869,110
Subsidiary share buy back to non-controlling interest		(651,199,496)	-	-
Net cash (used in) / generated from financing activities	**313,959,619**	**(1,034,120,527)**	**753,302,670**	**608,161,200**
Net Increase/(Decrease) in Cash and Cash Equivalents	26,977,837	2,593,110,334	(13,693,000)	(17,366,912)
Cash & Cash Equivalents at the beginning of the period	2,831,697,844	1,167,490,938	(295,888,839)	(266,798,983)
Cash & Cash Equivalents at the end of the Period (Note A)	**2,858,675,681**	**3,760,601,272**	**(309,581,839)**	**(284,165,895)**

NOTES TO THE CASH FLOW STATEMENT	**2025.09.30**	**2024.09.30**	**2025.09.30**	**2024.09.30**
A. Cash & Cash Equivalents	**Rs.**	**Rs.**	**Rs.**	**Rs.**
Cash & Bank Balances	3,703,220,617	4,452,914,636	12,841,450	47,716,215
Bank Overdrafts	(844,544,936)	(692,313,364)	(322,423,288)	(331,882,111)
	2,858,675,681	**3,760,601,272**	**(309,581,838)**	**(284,165,896)**

The above figures are subject to Audit unless stated otherwise.

14th November 2025

SOFTLOGIC CAPITAL PLC

Segment Information - Business Segment

For the Six Months ended 30th September 2025

	Non-banking Financial Institutions	Insurance	Others	Total Segments	Adjustments and Eliminations	Group Total
Total external revenue	709,316,772	22,579,778,151	1,635,573,033	24,924,667,956	-	24,924,667,956
Inter-Segment	7,002,806	-	862,668,987	-	869,671,793	869,671,793
Total revenue	702,313,966	22,579,778,151	772,904,046	24,924,667,956	(869,671,793)	24,054,996,163
Interest Income	502,080,695	2,752,381,649	414,320,481	3,668,782,825	(12,009,129)	3,656,773,696
Interest expense	(339,809,270)	(242,353,907)	(1,026,790,376)	(1,608,953,553)	12,009,129	(1,596,944,424)
Impairment of loans and receivables	(143,716,710)	-	-	(143,716,710)	-	(143,716,710)
Change in insurance contract liabilities	-	(2,886,026,990)	-	(2,886,026,990)	-	(2,886,026,990)
Depreciation	(6,478,375)	(72,939,389)	(1,902,428)	(81,320,192)	-	(81,320,192)
Amortization	(28,094,171)	(208,933,984)	(13,723,440)	(250,751,595)		(250,751,595)
Employee benefits expenses	7,302,000	30,927,332	2,177,616	40,406,947	-	40,406,947
Tax expense	-	(798,006,143)	(49,737,038)	(847,743,181)	(90,968,577)	(938,711,758)
Profit after tax for the period	(147,572,703)	1,813,575,630	89,366,646	1,755,369,573	(766,805,404)	988,564,169
Total Assets	8,252,174,082	70,095,800,101	26,690,837,147	105,038,811,330	(21,320,074,804)	83,718,736,527
Total Liabilities	5,655,216,451	57,594,775,161	18,282,606,266	81,532,597,878	(2,064,574,424)	79,468,023,454

For the Six Months ended 30th Sptember 2024

	Non-banking Financial Institutions	Insurance	Others	Total Segments	Adjustments and Eliminations	Group Total
Total external revenue	940,007,088	19,033,095,408	492,627,591	20,465,730,087	-	20,465,730,087
Inter-Segment	-	-	2,852,504,540	2,852,504,540	(2,852,504,540)	-
Total revenue	940,007,088	19,033,095,408	3,345,132,132	23,318,234,627	(2,852,504,540)	20,465,730,087
Interest Income	675,289,551	3,185,693,787	318,971,515	4,179,954,853	(16,448,294)	4,163,506,558
Interest expense	(490,540,354)	(350,887,716)	(1,077,434,453)	(1,918,862,522)	22,921,192	(1,895,941,330)
Impairment of loans and receivables	56,894,373	(218,219,930)	(179,293,326)	(340,618,883)	-	(340,618,883)
Change in insurance contract liabilities	-	(2,554,038,222)	-	(2,554,038,222)	-	(2,554,038,222)
Depreciation	(24,138,509)	(24,750,000)	(1,349,273)	(50,237,782)	100,459	(50,137,323)
Amortization	(9,485,238)	(352,904)	(3,044,021)	(12,882,163)	(60,979,577)	(73,861,740)
Employee benefits expenses	(8,997,000)	(23,686,387)	(1,897,630)	(34,581,018)	-	(34,581,018)
Tax expense	-	(840,733,601)	(2,732,786)	(843,466,387)	(465,469,824)	(1,308,936,211)
Profit after tax for the period	37,936,901	1,996,053,893	1,682,007,603	3,715,998,397	(3,152,227,299)	563,771,097
Total Assets	8,251,889,006	50,127,122,552	22,119,554,389	80,498,565,948	(15,559,740,004)	64,938,825,945
Total Liabilities	5,425,053,090	40,893,682,000	16,292,366,290	62,611,101,380	(1,850,648,856)	60,760,452,524

The above figures are subject to Audit unless stated otherwise.

14th November 2025

SOFTLOGIC CAPITAL PLC
EXPLANATORY NOTES
For the Six Months ended 30th September 2025

1. Reporting Entity

Softlogic Capital PLC ("the Company") is a public limited liability company incorporated and domiciled in Sri Lanka. The registered office of the Company is located at Level 16, One Galle Face Tower, Colombo 02.

2. Approval of Financial Statements

The interim financial statements of the Group and the Company for the period ended 30th September 2025 were authorised for issue by the Board of Directors on 14th November 2025.

3. Basis of Preparation

The Interim Financial Statements are in compliance with Sri Lanka Accounting Standards 34 (LKAS 34) - Interim Financial Reporting and provide the information required by the Colombo Stock Exchange.

The presentation and classification of figures for the corresponding period of the previous year have been amended, where relevant, for better presentation and to be comparable with those of the current year.

These Condensed Quarterly Financial Statements do not include all the information and disclosures required in the annual Financial Statements, and should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2024. The same Accounting Policies and methods of computation as stated in the Annual Financial Statements - 2023/24 have been followed in preparing these Interim Financial Statements.

In preparing these condensed quarterly financial statements, management has made judgements and estimates that affect the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates. The significant judgements made by management in applying the Company's accounting policies and the key sources of estimation uncertainty were the same as those described in the last annual Financial statements.

New SLFRS and Interpretations issued but not yet effective have not been early adopted during the period.

3.1 Fair value measurement and related fair value disclosures

The fair values of all the financial assets and financial liabilities recognised during the period were not materially different from the transaction prices at the date of initial recognition. During the period, there were no transfers between Level 1 and Level 2 and no transfers into or out of Level 3 categories as per the fair value hierarchy. The fair value changes on financial instruments in Level 3 category was properly recorded in the statement of other comprehensive income. As at the reporting date, fair value would not significantly change if one or more of the inputs of financial assets classified at level 3 were changed.

4. Effect of Changes in Composition of the Group

4.1 Business combination –acquisition of Softlogic Life Insurance Lanka Limited

In 11 July 2025, Softlogic Life Insurance PLC acquired 100% of the issues and paid-up share capital of Softlogic Life Insurance Lanka Limited ("the Subsidiary") from Allianz SE, following approval granted by the IRCSL via letter dated 2 July 2025. The purchase consideration of Rs. 1,426 Million was paid in cash. Following the acquisition, Allianz Life became a wholly owned subsidiary of Softlogic Life. The subsidiary will continue to operate as a separate licensed entity under the regulation framework of the IRCSL until any future interation plans are approed.

The acquisition has been accounted for using the acquisition method in accordance with SLFRS 3 – Business Combinations and the Control of the Subsidiary was obtained on 11 July 2025. Management evaluated the financial impact of the Subsidiary for the period prior to the acquisition and concluded that the results and cash flows for this period were not material to the Group.

As at 11 July 2025, the Group recognised provisional amounts for the identifiable assets acquired and liabilities assumed, including goodwill, in accordance with IFRS 3 Business Combinations. These provisional amounts are subject to adjustment during the measurement period (not exceeding twelve months from the acquisition date) if new information is obtained about facts and circumstances that existed at the acquisition date and would have affected the measurement of the amounts recognised.

Based on the preliminary purchase price allocation, the fair value of the identifiable assets acquired and liabilities assumed were Rs. 10,992 million and Rs. 9,880 million respectively, with a total cash consideration of Rs. 1,426 million. Accordingly, a provisional intangible asset of Rs. 314 million has been recognised in the financial statements.

5. FINANCIAL ASSETS as at 30th September 2025

5.1 Fair Value Through Profit or Loss (FVTPL)

	Group	
	30.09.2025	**31.03.2025**
Treasury Bonds	157,956,994	245,549,837
Unlisted Perpetual Debenture	754,996,023	717,686,565
Commercial Papers	190,491,350	180,981,584
Unit Trust	3,387,841,806	4,061,436,212
Total Financial assets recognized through profit or loss	**4,491,286,174**	**5,205,654,198**

5.2 Fair Value through Other Comprehensive Income (FVOCI)

	Group	
	30.09.2025	**31.03.2025**
Equity Securities:		
Quoted	655,154,018	3,997,089,243
Unquoted	30,600	30,600
Treasury Bonds	17,869,797,789	6,895,036,785
Treasury Bills	382,863,950	-
Total Fair Value through Other Comprehensive Income (FVOCI)	**18,907,846,357**	**10,892,156,628**

5.3 Amortised Cost (AC)

	Group		Company	
	30.09.2025	**31.03.2025**	**30.09.2025**	**31.03.2025**
Trade debtors	1,525,411,849	1,078,935,950	-	-
Policyholder loans	404,827,156	363,533,751	-	-
Reinsurance receivables	519,846,264	502,753,054	-	-
Debentures	5,629,488,232	5,610,549,488	-	-
Commercial papers	1,868,735,761	2,536,334,211	474,469,822	382,777,895
Placements with banks	1,519,041,840	1,048,031,515	2,055,200	1,867,420
Treasury bonds	11,543,274,250	14,089,867,155	-	-
Treasury bill	504,191,969	912,278,529	-	-
Investment in Unit Trust	13,140,027	6,759,941	-	-
International Soverign Bonds	3,287,117,907	3,050,345,782	-	-
Repos	9,658,986,238	2,219,985,869	-	-
Deposits with regulator - CSE	2,000,000	11,000,000	-	-
Other Loans	203,165,042	124,642,138	1,964,230,214	1,182,649,403
Total Amortised Cost	**36,679,226,533**	**31,555,017,383**	**2,440,755,236**	**1,567,294,718**

6. Insurance Contract Liabilities

The results of Softlogic Life Insurance PLC is consolidated line by line into the Group's consolidated income statement. Insurance Contract Liabilities-Life are measured by using The Gross Premium Valuation (GPV) method as specified by Insurance Board of SriLanka (IBSL) based on the recommendation of the Independent Consultant Actuary. The liability is computed based on IBSL specified guidelines.

6.1 Transfer of One-off Surplus from Policyholder Fund to Shareholder Fund

The Insurance Regulatory Commission of Sri Lanka (IRCSL) has issued a Direction No 16 on 20th March 2018 on "Guidelines/ Directions for Identification and Treatment of One-off Surplus" and has instructed all Life Insurance Companies to comply with the new direction. Based on the new guidelines Life Insurance Companies are directed to transfer One-off surplus attributable to Policyholder Non-Participating Fund to shareholder fund as at the reporting year ended 31st December 2017. The transfer has been presented as a separate line item in the Income Statement as "Change in contract liability due to transfer of One-off surplus" and as a separate reserve in the Statement of Financial Position as "Restricted Regulatory Reserve" under Equity in accordance with above Direction. As required by the said Direction, the Company received the approval for this transfer on 29th March 2018.

Further distribution of One-off Surplus to shareholders, held as part of the Restricted Regulatory Reserve, is subject to meeting governance requirements stipulated by the IRCSL and can only be released as dividends upon receiving approval from the IRCSL. The One-off Surplus in the shareholder fund will remain invested in government debt securities and deposits as disclosed in Note 4.2 as per the directions of the IRCSL".

One-off surplus in respect of participating business is held within the participating fund as part of the unallocated valuation surplus and may only be transferred to the shareholder fund by means of bonuses to policyholders in line with Section 38 of the "Regulation of Insurance Industry Act.

Movement of One-off Surplus After Transfer	**Participating Fund**	**Non-Participating Fund**	**Total**
	Rs. '000	**Rs. '000**	**Rs. '000**
Value of Insurance Contract Liability based on Independent Actuary-NPV as at 31-12-2015	3,866,780	2,472,575	6,339,355
Value of Insurance Contract Liability based on Independent Actuary-GPV as at 31-12-2015	2,810,245	1,674,571	4,484,816
Surplus Created due to Change in Valuation method from NPV to GPV- One off Surplus as at 01-01-2016	**1,056,535**	**798,004**	**1,854,539**
Transfer of One-off Surplus from long term fund to Restricted Regulatory Reserve		(798,004)	(798,004)
Surplus created due to Change in Valuation Method - One-off Surplus as at 30th September 2025	**1,056,535**	**-**	**1,056,535**

The distribution of One-off surplus to Shareholders as dividends shall remain restricted until a Company develops appropriate policies and procedures for effective management of its business.

6.2 Composition of Investments Supporting the Restricted Regulatory Reserve as at 30th September 2025

Asset Category	**ISIN No.**	**Face Value as at 30th September 2025 Rs.**	**MV as at 30th September 2025 Rs.'000**
Government Securities			
Treasury Bond	LKB00931E153	100,000,000	140,117
	LKB00931E153	100,000,000	140,117
	LKB00931E153	120,000,000	168,141
	LKB00931E153	100,000,000	140,117
	LKB00931E153	100,000,000	140,117
	LKB00931E153	100,000,000	140,117
Total Market Value of the Assets			**868,726**
Restricted Regulatory Reserve			**798,004**

6.3 Valuation of Life Insurance Fund -(Zeroed Basis of Negative Liabilities- Product Level) as at 30th September 2025

The valuation of life insurance fund as at 30 September 2025 of the Company was made by Appointed Actuary Mr. Kunj Behari Maheshwari, FIA, FIAI, of Messrs. Willis Towers Watson India Private Limited, who approved to transfer from Non-Participating Life Insurance fund / insurance contract liabilities to the Shareholders fund as surplus transfer.

Accordingly, the Company transferred Rs.2,588 Million from the non participating fund to shareholder fund as surplus transfer for the period ended 30 September 2025 (2024 - Rs. 3,417 Million). Surplus transfer for the quarter ended 30 September 2025 was Rs 1,255 Millon (2024 - Rs. 900 Million).

The valuation of the life insurance fund of Softlogic Life Insurance Lanka Limited will be carried out by the end of the financial period.

6.4 Liability Adequacy Test (LAT) - Life Insurance Contract Liabilities

Liability Adequacy Test (LAT) in respect of the Insurance Contract Liabilities as required by SLFRS 4 - Insurance Contracts are carried out annually.

7. CONTINGENCIES AND CAPITAL COMMITMENTS

7.1 Contingent Liabilities

The Contingent Liability of the Company as at 30 September 2025, relates to the followings;

Subsidiaries - Softlogic Life Insurance PLC

Assessment in Respect of Value Added Tax (VAT)

1) The Company has been issued with VAT assessments have been issued by the Department of Inland Revenue for the taxable period 2010 and was determined by the Tax Appeal Commission (TAC) in 2019. Out of total 11 assessments, 08 assessments were determined in favour of Commissioner General of Inland Revenue (CGIR) amounting to Rs. 46.5 Million including the penalty and 03 assessments were determined in favour of the Company amounting to Rs. 24.8 Million including the penalty.

The Company transmitted the former case to the Court of Appeal being dissatisfied with the determination which determined in favour of the CGIR and case is stated for the opinion of the Honorable Court of Appeal. The Total tax exposure of this appeal is Rs. 46.5 million including the penalty.

The CGIR, transmitted the latter case to the Court of Appeal being dissatisfied with the determination which determined in favour of the Company and the case is stated for the opinion of the Honourable Court of Appeal.

Assessment in Respect of Value Added Tax on Financial Services (VAT on FS)

2) The Commissioner General of Inland Revenue issued its determination on the appeal filed by the Company relating to the assessment raised for Y/A 2014/15, 2016/17 and 2017/18 under the Value Added Tax Act amounting to Rs. 68.7 Million, Rs. 28.0 Million and Rs. 102.4 Million respectively, in favor of the Commissioner General of Inland Revenue.For the Y/A 2014/15 and 2017/18, the Company has received the determinations of the Tax Appeals Commission also in favour of the Company. However, the CGIR has transmitted the said cases to the Court of Appeal being dissatisfied with the determinations which determined in favour of the Company and cases are stated for the opinion of the Honorable Court of Appeal. The Company is in the process of hearing the appeals with Tax Appeals Commission, on the basis that the underlying computation includes items which are out of scope of the VAT Act.

3) The Company has been issued for the Company under the Value Added Tax Act, in relation to the Y/A 2019/20 amounting to Rs. 147.7 Million. The company has appealed for the assessment issued for the Y/A 2019/20 on the same basis as above and is awaiting the CGIR determination.

Assessment in Respect of Nation Building Tax on Financial Services (NBT on FS)

4) An assessment has been issued under the Nation Building Tax Act, in relation to the Y/A 2018/19 amounting to Rs. 9.7Million. The Company has filed an appeal to the Commissioner General of Inland Revenue on the basis that the underlying computation includes items which are out of scope of the NBT Act. The Company is awaiting the Commissioner General of Inland Revenue's determination.

Life Insurance Taxation

5) The TAC issued its determination on the appeal filed by the Company relating to the assessment raised for the Y/A 2010/11 amounting to Rs. 0.68 Million, in favour of the Company and the Commissioner General of Inland Revenue has transmitted this case to the Court of Appeal being dissatisfied with the said determination of TAC and case is stated for the opinion of the Honorable Court of Appeal. The Company is awaiting the decision of the Court of appeal.

6) The TAC issued its determination on the appeal filed by the Company relating to the assessment raised for the Y/A 2011/12 and 2012/13 amounting to Rs.10.1 Million and Rs. 12.4 Million respectively, in favour of CGIR and The Company has transmitted the cases to the Court of Appeal being dissatisfied with the said determination of TAC and cases are stated for the opinion of the Honourable Court of Appeal. The Company is awaiting the decisions of the Court of appeal.

7) The Commissioner General of Inland Revenue issued its determination on the appeal filed by the company relating to the assessments raised for the Y/A 2014/15, 2015/16, 2016/17 and 2017/18 amounting to Rs. 681.7 Million along with penalty, in favour of the Commissioner General of Inland Revenue

- For the Y/A 2014/15 and 2017/18, the Company has received the determinations of the TAC in favour of the Company. However, cases are stated and applications had been filed in the Honorable Court of Appeal by the Commissioner General of Inland Revenue.
- The Company is in the process of hearing the appeals with Tax Appeals Commission for the Y/A 2015/16 and 2016/17.

8) The CGIR issued its determination on the appeal filed by the Company relating to the assessment raised for the Y/A 2018/19, 2019/20 and 2020/21 amounting to Rs. 2,180.47 Million along with penalty, in favour of the CGIR. The Company has submitted petition of appeals with TAC.

9) The CGIR issued its determination on the appeal filed by the Company in relation to the Y/A 2021/22 amounting to Rs.688.97 Million including the penalty in favour of the CGIR. The Company is in the process of submitting a petition of appeal to the TAC.

10) The Company has received an Assessment on PAYE Tax for the Y/A 2016/17 amounting to Rs. 0.9 Million along with penalty for which company has duly submitted an appeal.

Directors are of the view that it has followed due process and acted in accordance with the prevailing laws in its tax submission and therefore, the probability of company having to settle any of this tax assessments are very low. In addition, there are no litigations and claims involving the Company that may have a material effect on the financial statements in the Directors' view.

7.2 Capital Commitments

Subsidiaries - Softlogic Life Insurance PLC

The capital commitments approved and contracted as at the reporting date were Rs. 5.44 million.

Subsidiaries - Softlogic Finance PLC

The capital commitments approved but not provided for as at the reporting date were Rs. 59.86 million.

Subsidiaries - Softlogic Life Insurance Lanka Limited

The capital commitments approved but not provided for as at the reporting date were Rs. 26.1 million.

8. Events After the Reporting Period

No circumstances have arisen since the reporting date which would require adjustments or disclosure in the Interim Financial Statements.

9. Share Information

9.1 Stated Capital

Stated capital consists of 977,187,200 Ordinary Shares as at 30th September 2025

9.2 Share Price Movement during the quarter ended 30th September 2025

For the three months ended	**30th September 2025**		**30th September 2024**	
	Date	**Price (Rs.)**	**Date**	**Price (Rs.)**
Highest price per share for the period	4-Aug-25	6.50	26-Sep-24	7.10
Lowest price per share for the period	9-Jul-25	5.00	11-Sep-24	5.40
Last traded price		5.60		6.60

9.3 Public Holding

The percentage of shares held by the public as at 30th September 2025 is 30.36%.
The number of public shareholders as at 31th September 2025 are 6,450

Float Adjusted Market Capitalisation

As at 30th September 2024 the Float Adjusted Market Capitalisation is Rs. 1,661,374,589.95

The Company is comply with minimum public holding requirement as at the reporting date based on "Option 1" of Rule 7.14.1.b .

9.4 List of Largest Twenty Shareholders of the Company as at 30th September 2025

	Name	No. of Shares	(%)
1	Softlogic Holdings Plc	677,652,893	69.35
2	Mr.G.A.Bhanuka Harischandra	26,172,574	2.68
3	Eagle Crest (PVT) Ltd	8,285,656	0.85
4	Mr. Ravindra Erle Rambukwelle	7,133,000	0.73
5	Mr. Nihal Samarasuriya	6,630,000	0.68
6	Mr.Anuja Chamila Jayasinghe	5,526,843	0.57
7	Mr.D.S.Nakandala	5,110,987	0.52
8	Mrs.H.A.J.Wickramasena	3,000,000	0.31
9	Sunrich Confectionery (PVT) Ltd	2,997,219	0.31
10	Mr. Asoka Kariyawasam Pathirage	2,847,872	0.29
11	Mr. K.K. Karunamoorthy	2,750,000	0.28
12	Mr. Gangatharan Suthaharan	2,500,000	0.26
13	J.B. Cocoshell (PVT) Ltd	2,500,000	0.26
14	Mr.H. Guruge.	2,377,894	0.24
15	Mr. K.A.R.Chandranath	2,125,000	0.22
16	Mr.Vigneswaramoorthy Sunilgavasker	2,065,152	0.21
17	Mr.Mananga Nelson Wickramasinghe	2,009,788	0.21
18	Mrs.Anusha Christina Muller De Soysa	2,000,000	0.20
19	Mr. Don John Thivanka Kodikara	2,000,000	0.20
20	Mr.M.Siridaran	2,000,000	0.20
		767,684,878	**78.56**
	Others	209,502,322	21.44
	Total	**977,187,200**	**100.00**

9.5 Directors' Shareholding as at 30th September 2025

Names of Directors	No. of Shares
Mr. A. K. Pathirage (Chairman)	2,847,872
Mr. R. J. Perera	Nil
Mr. H. Kaimal	Nil
Mr. V. S. Somasunderam	Nil
Mr. N. Abesekara	Nil

10. Related Party Transactions

(a) Outstanding balances arising from the related party transactions are as follows:

	Group		Company	
	30th September 2025 Rs.	31st March 2025 Rs.	30th September 2025 Rs.	31st March 2025 Rs.
Amount due from				
Softlogic Retail (Pvt) Ltd	12,243	-	-	-
Softlogic Asset Management (Pvt) Ltd	-	-	-	3,094,945
Softlogic Brands Pvt Ltd	89,520,710	89,520,710	89,520,710	89,520,710
Odel PLC	88,100,000	88,100,000	88,100,000	88,100,000
Softlogic Mobile Distributions (Pvt) Ltd	47,138,917	47,138,917	47,138,917	47,138,917
	224,771,870	224,759,627	**224,759,627**	227,854,572
Amount due to				
Softlogic Corporate Services (Pvt) Ltd	129,800		-	-
Asiri Hospital Holdings PLC	-		-	-
Ceysand Resorts (Pvt) Ltd	-	9,700,000	-	9,700,000
Softlogic B P O Services (Pvt) Ltd	**546,192**		-	-
	675,992	9,700,000	-	9,700,000

	Company	
	30th September 2025 Rs.	30th September 2024 Rs.
(b) Transactions with Group Companies		
Interest Income		
Softlogic Holdings PLC	210,899,288	279,980,741
Softlogic Stockbrokers (Pvt) Ltd	-	
Softlogic Finance PLC	-	5,289,294
Softlogic Retail (Private) Limited	-	
SR One (Pvt) Ltd	70,360,904	9,476,922
Consultancy and Professional Fee Income		
Softlogic Life Insurance PLC	60,000,000	60,000,000
Softlogic Stockbrokers (Pvt) Ltd.	19,062,937	19,062,937
Softlogic Finance PLC	-	-
Softlogic Asset Management (Pvt) Ltd	34,000,000	30,000,000
Corporate Guarantee Fee Income		
Softlogic Stockbrokers (Pvt) Ltd.	376,027	750,000
Softlogic Holdings PLC	-	8,021,918
Commercial Paper Interest		
Softlogic Asset Management (Pvt) Ltd	2,546,297	5,097,002
Consultancy and Professional Fee Expense		
Softlogic Holdings PLC	31,980,431	51,378,480
Secretarial Fee Expense		
Softlogic Corporate Services (Pvt) Ltd.	2,721,287	2,400,000
Network Support Charges		
Softlogic BPO Services (Pvt) Ltd.	3,734,303	3,381,724
Insurance Premium Expense		
Softlogic Life Insurance PLC	611,650	233,201
Brand Development Expenses		
Softlogic Retail (Pvt) Ltd.	13,751,691	11,147,516
Investment in Commercial Papers		
Softlogic Holdings PLC	474,469,822	3,039,117,681
Subordinated Loan Granted		
Softlogic Holdings PLC	203,163,365	-
SR One (Pvt) Ltd	1,761,066,849	-
Dividend Income & Disposal of Shear Investments		
Softlogic Life Insurance PLC	635,183,767	-
Commercial Paper Borrowing		
Softlogic Asset Management (Pvt) Ltd	75,257,452	75,397,551
Dividend Income & Disposal of Shear Investments		
Softlogic Life Insurance PLC	635,183,767	-
Placement Fee Income		
Asiri Hospital Holdings PLC	706,120	-
Short Term Loans		
SR One (Pvt) Ltd	-	1,099,677,922
Debenture Borrowings		
Softlogic Life Insurance PLC	-	104,052,961
Corporate Guarantees given to		
Softlogic Stockbrokers (Pvt) Ltd.	75,000,000	175,000,000
(c) Key Management Personnel		
Remuneration paid	-	7,270,850

Key management personnel include members of the Board of Directors of Softlogic Capital PLC & it's subsidiaries.

(d) Terms and conditions of transactions with related parties

The Companies within the Group disclosed under the Corporate Directory engage in trading transactions under relevant commercial terms and conditions. Outstanding current account balances at year end are unsecured, interest free and settlement occurs in cash. Interest bearing borrowings are at pre-determined interest rates and terms.

SOFTLOGIC CAPITAL PLC
CORPORATE INFORMATION

For the Six Months ended 30th September 2025

Name of the Company
Softlogic Capital PLC

Legal Form
Quoted Limited Liability Company

Date of Incorporation
21st April 2005

Company Registration Number
P B 779 PQ

Directors
Mr. A. K. Pathirage (Chairman)
Mr. R. J. Perera
Mr. V. S. Somasunderam
Mr. H. Kaimal
Mr. N.C.A. Abeyesekera

Registered Office
Level 16
One Galle Face Tower
Colombo 02

Audit Committee
Mr. N.C.A. Abeyesekera - Chairman
Mr. V. S. Somasunderam
Mr. H. Kaimal

Remuneration Committee
Mr. A. K. Pathirage - Chairman
Mr. N.C.A. Abeyesekera

Nomination Committee
Mr. A K Pathirage - Chairman
Mr. N.C.A. Abeyesekera

Related Party Transaction Review Committee
Mr. N.C.A. Abeyesekera - Chairman
Mr. V. S. Somasunderam
Mr. H. Kaimal

Secretaries
Softlogic Corporate Services (Pvt) Ltd
No 14
De Fonseka Place
Colombo 05

Auditors
Ernst & Young
Chartered Accountants
Rotunda Towers, No. 109, Galle Road
Colombo.

Bankers
Sampath Bank PLC
Pan Asia Banking Corporation PLC
Nations Trust Bank PLC
Commercial Bank of Ceylon PLC
DFCC Bank
National Development Bank

Subsidiaries	% Holding
Softlogic Finance PLC	92.55%
Softlogic Life Insurance PLC	50.16%
SCAP One Pvt Ltd.	100%
SR One Pvt Ltd	100%

SOFTLOGIC CAPITAL PLC
LEVEL 16, ONE GALLE FACE TOWER,
COLOMBO 2
SRI LANKA